



## Announcement Summary

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**Entity name**

ALICANTO MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Sunday April 30, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AQI                | ORDINARY FULLY PAID  | 3,623,189                          | 28/04/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

81149126858

### 1.3 ASX issuer code

AQI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

30/4/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

09-Nov-2022 08:34

**Announcement Title**

New - Proposed issue of securities -  
AQI

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AQI : ORDINARY FULLY PAID

Issue date

28/4/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

3,623,189

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration for the acquisition of the Falun mine and associated tenements

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.041400

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| AQI : ORDINARY FULLY PAID                 | 539,836,806                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|-------------------------------------------------|---------------------------------------------|
| AQIAAI : CLASS C PERFORMANCE RIGHTS             | 500,000                                     |
| AQIAAE : OPTION EXPIRING 24-NOV-2025 EX \$0.10  | 11,500,000                                  |
| AQIAAF : OPTION EXPIRING 24-NOV-2025 EX \$0.15  | 2,500,000                                   |
| AQIAAG : OPTION EXPIRING 24-NOV-2025 EX \$0.20  | 2,500,000                                   |
| AQIAAH : OPTION EXPIRING 24-NOV-2025 EX \$0.25  | 2,500,000                                   |
| AQIAAB : OPTION EXPIRING 23-JUN-2023 EX \$0.065 | 24,000,000                                  |
| AQIAAC : OPTION EXPIRING 14-MAR-2024 EX \$0.03  | 5,000,000                                   |
| AQIAAD : OPTION EXPIRING 13-AUG-2025 EX \$0.10  | 37,000,000                                  |
| AQIAAK : PERFORMANCE RIGHTS                     | 22,250,000                                  |
| AQIAAL : OPTION EXPIRING 26-JUL-2026 EX \$0.20  | 10,000,000                                  |
| AQIAAM : OPTION EXPIRING 28-FEB-2028 EX \$0.058 | 15,000,000                                  |