



Announcement Summary

Entity name

UVRE LIMITED

Date of this announcement

Wednesday February 26, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	2,000,000	26/02/2025
New class - code to be confirmed	Unlisted Options	2,000,000	26/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UVRE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650124324

1.3 ASX issuer code

UVA

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/2/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued to Corporate Advisor to the Company as approved by shareholders on 27 Nov 24.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02871122-6A1233125>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

26/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

UVA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to JP Equity Holdings Pty Ltd under a Corporate Promoter Agreement. The options were approved for issue by shareholders at the Company's AGM on 27 Nov 24.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Option issue details were set out in the Notice of AGM released to ASX on 24 Oct 24.



Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Provision of advisor services by JP Equity under Corporate Promoter Agreement.

Purpose of the issue

To pay for services rendered

Additional Details

Provision of advisor services by JP Equity under Corporate Promoter Agreement.

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/2/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

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Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.30000000

Expiry date

26/2/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

UVA : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of options to JP Equity Holdings Pty Ltd under a Corporate Promoter Agreement. The options were approved for issue by shareholders at the Company's AGM on 27 Nov 24.



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Issue details

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Provision of advisor services by JP Equity under Corporate Promoter Agreement.

Purpose of the issue

To pay for services rendered

Additional Details

Provision of advisor services by JP Equity under Corporate Promoter Agreement.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UVA : ORDINARY FULLY PAID	57,700,001

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UVA AI : PERFORMANCE RIGHTS EXPIRING 11-DEC-2028	3,550,000
UVA AC : OPTION EXPIRING 27-MAY-2025 EX \$0.30	2,500,000
UVA AD : OPTION EXPIRING 27-MAY-2027 EX \$0.30	1,000,000
UVA AE : OPTION EXPIRING 27-MAY-2027 EX \$0.30	6,000,000
UVA AF : PERFORMANCE RIGHTS	950,000
UVA AG : ORDINARY FULLY PAID RESTRICTED	2,500,000
UVA AH : PERFORMANCE RIGHTS EXPIRING 28-JUN-2027	2,500,000
New class - code to be confirmed : Unlisted Options	2,000,000
New class - code to be confirmed : Unlisted Options	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/11/2024