Barbara Lim
ASX Limited
Level 40, 152 – 158 St Georges Terrace
PERTH WA 6000

Dear Ms Lim,

Trigg Minerals Limited – ASX Aware Letter

I refer to your letter dated 3 July 2024 and provide answers to each of your questions below:

1. Does TMG consider the following information, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities?
   1.1 the induced polarisation geophysical survey results at the Drummond Basin project
   1.2 the integration of historical datasets to the induced polarisation geophysical survey results at the Drummond Basin project.

   1.1 Yes

   1.2 Yes

2. If the answer to any part of question 1 is "no", please advise the basis for that view. Please answer separately for each of the items in question 1 above.

   Not Applicable.

3. When did TMG first become aware of the information referred to in question 1 above? Please answer separately for each of the items in question 1 above.

   3.1 & 3.2 - TMG first became aware of the induced polarisation geophysical survey results and the integration of historical datasets to the induced polarisation geophysical survey results at the Drummond Basin project at 10:00am WST on Thursday, 27 June 2024 by way of provision of an initial report from TMG's independent technical expert. This initial report had not been reviewed by TMG's Competent Person and also required further key information for meaningful analysis of the results to be undertaken, so was considered as incomplete. Over the following days, the TMG Competent Person worked closely with the TMG independent technical advisers who assisted with all aspects of planning and execution of the geophysical program, up until 7.22am WST on Tuesday, 2 July 2024, when a final announcement, including the required JORC table, Competent Person Sign off and TMG independent technical adviser approval, was received and

released to TMG's ASX Market Announcement Platform before market open on Tuesday, 2 July 2024.

4. If TMG first became aware of the information referred to in question 1 before the date of the Announcement, did TMG make any announcement prior to that date which disclosed the information? If not, please explain why the information was not released to the market at an earlier time, commenting specifically on when you believe TMG was obliged to release the information under Listing Rules 3.1 and 3.1A and what steps TMG took to ensure that the information was released promptly and without delay. Please answer separately for each of the items in question 1 above and provide details of the prior announcement if applicable.

   This initial report (which included the induced polarisation geophysical survey results and the integration of historical datasets to the induced polarisation geophysical survey results at the Drummond Basin project) was preliminary in nature, had not been reviewed by the TMG Competent Person and did not include key information required key for meaningful analysis of the results, so was considered as incomplete up until 7.22am WST on Tuesday, 2 July 2024 when a final announcement, including the required JORC table, Competent Person Sign off and TMG independent technical adviser approval, was received. TMG then released the announcement to its ASX Market Announcement Platform before market open on Tuesday, 2 July 2024.

   Whilst TMG had been interpreting and preparing an announcement to release these results over the period from Thursday, 27 June 2024 to pre-market open on Tuesday, 2 July 2024, the Company is of the opinion that the recent trading in and increase of the price of its securities was not due to confidentiality of these results being breached.

5. Please confirm that TMG is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

   TMG confirms that it is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

6. Please confirm that TMG's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of TMG with delegated authority from the board to respond to ASX on disclosure matters.

The Company confirms that the responses to the questions above have been authorised and approved by its Board.

Timothy Morrison
Chairman
Trigg Minerals Limited

For more information please contact:

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3 July 2024

Reference: 96361

Mr David McEntaggart
Company Secretary
Trigg Minerals Limited

By email

Dear Mr McEntaggart

Trigg Minerals Limited ('TMG'): ASX Aware Letter

ASX refers to the following:

A. TMG's announcement titled "Outstanding geophysics results at Drummond project" (the 'Announcement') released on the ASX Market Announcement Platform at 9:39 AM AEST on 2 July 2024, marked as 'price sensitive' which disclosed the following:

   1.1 induced polarisation geophysical survey results at TMG's Drummond Basin Project

   1.2 the integration of historical datasets to the induced polarisation geophysical survey results at TMG's Drummond Project.

B. The change in the price of TMG's securities from a closing price of $0.007 on 28 June 2024 to an intraday high of $0.012 on 1 July 2024, together with the significant increase in the volume of TMG's securities traded on 1 July 2024.

C. Listing Rule 3.1, which requires a listed entity to immediately give ASX any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities.

D. The definition of "aware" in Chapter 19 of the Listing Rules, which states that:

   "an entity becomes aware of information if, and as soon as, an officer of the entity (or, in the case of a trust, an officer of the responsible entity) has, or ought reasonably to have, come into possession of the information in the course of the performance of their duties as an officer of that entity."

E. Section 4.4 in *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B* titled "When does an entity become aware of information?"

F. Listing Rule 3.1A, which sets out exceptions from the requirement to make immediate disclosure as follows.

   "3.1A Listing rule 3.1 does not apply to particular information while each of the following is satisfied in relation to the information:

   3.1A.1 One or more of the following 5 situations applies:

   - *It would be a breach of a law to disclose the information;*
   - *The information concerns an incomplete proposal or negotiation;*
   - *The information comprises matters of supposition or is insufficiently definite to warrant disclosure;*
   - *The information is generated for the internal management purposes of the entity; or*

- *The information is a trade secret; and*

3.1A.2 The information is confidential and ASX has not formed the view that the information has ceased to be confidential; and

3.1A.3 A reasonable person would not expect the information to be disclosed."

G. The concept of "confidentiality" detailed in section 5.8 of Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. In particular, the Guidance Note states that:

"Whether information has the quality of being confidential is a question of fact, not one of the intention or desire of the entity. Accordingly, even though an entity may consider information to be confidential and its disclosure to be a breach of confidence, if it is in fact disclosed by those who know it, then it is no longer a secret and it ceases to be confidential information for the purposes of this rule."

Request for information

Having regard to the above, ASX asks TMG to respond separately to each of the following questions:

1. Does TMG consider the following information, or any part thereof, to be information that a reasonable person would expect to have a material effect on the price or value of its securities?

   1.1 the induced polarisation geophysical survey results at the Drummond Basin project

   1.2 the integration of historical datasets to the induced polarisation geophysical survey results at the Drummond Basin project

2. If the answer to any part of question 1 is "no", please advise the basis for that view.

   Please answer separately for each of the items in question 1 above.

3. When did TMG first become aware of the information referred to in question 1 above?

   Please answer separately for each of the items in question 1 above.

4. If TMG first became aware of the information referred to in question 1 before the date of the Announcement, did TMG make any announcement prior to that date which disclosed the information? If not, please explain why the information was not released to the market at an earlier time, commenting specifically on when you believe TMG was obliged to release the information under Listing Rules 3.1 and 3.1A and what steps TMG took to ensure that the information was released promptly and without delay.

   Please answer separately for each of the items in question 1 above and provide details of the prior announcement if applicable.

5. Please confirm that TMG is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

6. Please confirm that TMG's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of TMG with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **3:00PM AWST Monday, 8 July 2024**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, TMG's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out above and may require TMG to request a trading halt immediately if trading in TMG's securities is not already halted or suspended.

Your response should be sent by e-mail to **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in TMG's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to TMG's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that TMG's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

We reserve the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under listing rule 18.7A. The usual course is for the correspondence to be released to the market.

Yours sincerely

ASX Compliance