



Announcement Summary

Entity name
HIGH-TECH METALS LTD

Announcement Type
New announcement

Date of this announcement
Friday May 02, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTMO	OPTION EXPIRING 19-JAN-2026	6,666,667	02/05/2025
HTM	ORDINARY FULLY PAID	8,407,332	02/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-May-2025 15:30	Update - Update - Proposed issue of securities - HTM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- Issue 1,000,000 fully paid ordinary shares in HTM ('Shares') to RXL.
- 3,333,333 Shares issued at AUD 0.15 per share ('Tranche 2')
- 1,666,666 free attaching options on a 1 for 2 basis exercisable at AUD 0.25 on or before 19 January 2026 ('HTMO').
- 15,000,000 HTMO to the Lead Manager.
- 1,650,000 Shares to two non-related parties for introducing and facilitating the acquisition of the Project.
- 550,000 Shares to GTT Ventures Pty Ltd (or their nominees).



Placement Details

HTM : ORDINARY FULLY PAID

2/5/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,407,332

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

8,407,332 Shares being the Shares issued under Tranche 2 of the Company's Placement announced on 26 February 2025.

The balance of Tranche 2 comprises 3,333,333 fully paid ordinary shares and is expected to settle on 4 June 2025, subject to the satisfaction of final administrative conditions.

ASX +security code and description

HTMO : OPTION EXPIRING 19-JAN-2026

Issue date

2/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,666,667

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free Attaching Options on a 1:2 basis for each share subscribed for in Tranche 1 (issued 25 March 2025) and Tranche 2 (Issued 2 May 2025).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023000

Any other information the entity wishes to provide about the +securities to be quoted

Free Attaching Options on a 1:2 basis for each share subscribed for in Tranche 1 (issued 25 March 2025) and Tranche 2 (Issued 2 May 2025).

The balance of Tranche 2 Free Attaching Options comprises 1,666,666 Options and is expected to settle on 4 June 2025, subject to the satisfaction of final administrative conditions.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMN : ORDINARY FULLY PAID DEFERRED	6,666,667
HTMOA : OPTION EXPIRING 19-JAN-2026 DEFERRED	3,333,333
HTMO : OPTION EXPIRING 19-JAN-2026	32,587,826
HTM : ORDINARY FULLY PAID	46,173,343

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25	95,000