



Announcement Summary

Entity name

APOLLO MINERALS LIMITED

Date of this announcement

Monday November 27, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AONAW	OPTION EXPIRING 30-JUN-2026 EX \$0.05	4,200,000	27/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

APOLLO MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

96125222924

1.3 ASX issuer code

AON

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AONAW : OPTION EXPIRING 30-JUN-2026 EX \$0.05

Date the +securities the subject of this notification were issued

27/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://app.sharelinktechnologies.com/announcement/asx/6f43fa6c3824f46953b39bbe47db9819>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of incentive options pursuant to the shareholder approved Apollo Minerals Limited Employee Incentive Plan to employees and consultants as part of their remuneration arrangements and to incentivise their performance.

Issue details

Number of +securities

4,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AON : ORDINARY FULLY PAID	556,582,900

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AONAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	22,000,000
AONAB : OPTION EXPIRING 31-DEC-2023 EX \$0.05	11,150,000
AONAC : OPTION EXPIRING 31-DEC-2024 EX \$0.075	11,400,000
AONAP : OPTION EXPIRING 30-JUN-2024 EX \$0.15	2,500,000
AONAU : OPTION EXPIRING 30-JUN-2025 EX \$0.06	5,000,000
AONAW : OPTION EXPIRING 30-JUN-2026 EX \$0.05	6,200,000
AONAS : PERFORMANCE RIGHTS EXPIRING 17-JUN-2027	2,000,000
AONAT : OPTION EXPIRING 30-JUN-2024 EX \$0.12	1,000,000
AONAR : PERFORMANCE RIGHTS EXPIRING 17-JUN-2026	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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