



Announcement Summary

Entity name

ALICANTO MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday November 13, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AQI	ORDINARY FULLY PAID	2,500,000	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALICANTO MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149126858

1.3 ASX issuer code

AQI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Aug-2023 09:31

Announcement Title

New - Proposed issue of securities -
AQI

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

AQI : ORDINARY FULLY PAID

10/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.04000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AQI : ORDINARY FULLY PAID	615,336,806

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AQIAAE : OPTION EXPIRING 24-NOV-2025 EX \$0.10	11,500,000
AQIAAF : OPTION EXPIRING 24-NOV-2025 EX \$0.15	2,500,000
AQIAAG : OPTION EXPIRING 24-NOV-2025 EX \$0.20	2,500,000
AQIAAH : OPTION EXPIRING 24-NOV-2025 EX \$0.25	2,500,000
AQIAAC : OPTION EXPIRING 14-MAR-2024 EX \$0.03	5,000,000
AQIAAD : OPTION EXPIRING 13-AUG-2025 EX \$0.10	37,000,000
AQIAAK : PERFORMANCE RIGHTS	55,500,000
AQIAAL : OPTION EXPIRING 26-JUL-2026 EX \$0.20	10,000,000
AQIAAM : OPTION EXPIRING 28-FEB-2028 EX \$0.058	15,000,000