



Announcement Summary

Entity name

LOTUS RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LOTN	ORDINARY FULLY PAID DEFERRED EX A-CAP ENERGY	361,722,889	07/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOTUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

119992175

1.3 ASX issuer code

LOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Oct-2023 14:36

Announcement Title

New - Proposed issue of securities -
LOT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LOTN : ORDINARY FULLY PAID DEFERRED EX A-CAP ENERGY

Issue date

7/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

361,722,889

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The shares are being issued as consideration to shareholders of A-Cap Energy Limited (ASX:ACB) under a scheme of arrangement to acquire all the issued shares in ACB ("Scheme")

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.260000

Any other information the entity wishes to provide about the +securities to be quoted

The Appendix 3B and Appendix 2A both lodged prior to the record date for the Scheme proposed that 361,722,814 ordinary shares be issued pursuant to the Scheme. The Company's share registry has now completed its calculations and has calculated that 361,722,889 shares (the subject of this Appendix 2A) be issued as consideration under the Scheme

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LOT : ORDINARY FULLY PAID	1,359,209,374
LOTN : ORDINARY FULLY PAID DEFERRED EX A-CAP ENERGY	723,445,703

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LOTAU : OPTION EXPIRING 14-DEC-2024 EX NIL	11,050
LOTAV : OPTION EXPIRING 14-DEC-2026 EX NIL	1,319,000
LOTAQ : OPTION EXPIRING 10-FEB-2024 EX NIL	6,000,000
LOTAX : OPTION EXPIRING 31-OCT-2025 EX NIL	845,363
LOTAY : OPTION EXPIRING 31-OCT-2027 EX NIL	3,823,073
LOTAZ : OPTION EXPIRING 05-JAN-2025 EX NIL	250,000
LOTAAA : OPTION EXPIRING 05-JAN-2026 EX NIL	250,000
LOTAS : OPTION EXPIRING 29-JUL-2024 EX NIL	550,800
LOTAT : OPTION EXPIRING 29-NOV-2026 EX NIL	1,230,000