NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

7 February 2025

This notice is given by **Lord Resources Limited (ASX: LRD) ("Lord" or "the Company")** under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

Lord advises that it has issued 4,226,392 fully paid ordinary shares (Shares) as consideration under the Earn-in agreement with Blackrock Resources Pty Ltd to acquire an 80% interest in all rights to minerals at the Ilgarari Copper Project located below 120m from the natural surface.

The Shares were issued pursuant to LRD's existing placement capacity under Listing Rule 7.1.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 and Section 674A of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

END –

This release is authorised by the Board of Directors of Lord Resources Limited.

For further information please contact:

Andrew Taylor
Chief Executive Officer
P: +61 407 994 019
E: andrew@lordresources.com