ASKARI

ASX: AS2

ASX ANNOUNCEMENT | 22 December 2023

ASKARI METALS LIMITED CLEANSING STATEMENT

On 22 December 2023, Askari Metals Limited (**ASX: AS2**) (**Askari** or the **Company**) issued an "Appendix 2A" for the issue and quotation of shares (**Shares**) in connection with the issue of Shares in lieu of paying cash consideration for the provision of advisory, strategic, public relations and investor relations services to the Company over the period from 15 November 2023 to 31 December 2023. The Shares were issued at a deemed issue price of 17.5 cents per share.

The issue date of the Shares was 19 December 2023.

The Shares were issued as part of a class of securities quoted on ASX.

Askari gives notice pursuant to Section 708A(5)(e) of the Corporations Act.

The Shares were issued without disclosure to the recipients under Part 6D.2 in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

a) The provisions of Chapter 2M of the Corporations Act; and
b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A(7) and (8) of the Corporations Act.

This announcement is authorised for release by the executive board of the Company.

- ENDS –

FOR FURTHER INFORMATION PLEASE CONTACT

INVESTORS

Gino D'Anna
EXECUTIVE DIRECTOR

M. +61 400 408 878
E. gino@askarimetals.com