



Announcement Summary

Entity name

WHITEBARK ENERGY LTD

Date of this announcement

Tuesday August 26, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBEAQ	OPTION EXPIRING 31-MAR-2030 EX \$0.05	2,955,000	26/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEBARK ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

079432796

1.3 ASX issuer code

WBE

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/8/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Aug-2025 13:00	New - Proposed issue of securities - WBE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WBEAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05

Date the +securities the subject of this notification were issued

26/8/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as consideration to exercise option for 30% interest in Alinya Project
Option terms available in the Bid Implementation Agreement announced 20 December 2024

Issue details

Number of +securities

2,955,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as consideration to exercise option for 30% interest in Alinya Project

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBE : ORDINARY FULLY PAID	700,557,677

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBEAQ : OPTION EXPIRING 31-MAR-2030 EX \$0.05	102,955,043
WBEAM : CONVERTIBLE NOTES	125,000
WBEAO : OPTION EXPIRING 28-MAR-2027 EX \$0.03	45,000,000
WBEAN : OPTION EXPIRING 01-JAN-2027 EX \$0.03	84,620,600
WBEAS : OPTION EXPIRING 15-MAY-2027 EX \$0.015	160,000,017
WBEAK : OPTION EXPIRING 30-NOV-2025 EX \$0.15	600,000