

13 October 2023

Annual General Meeting – Notice and Proxy Form

Dear Shareholder,

DEVELOP Global Limited (**Company**) is convening its Annual General Meeting (**AGM**) of shareholders to be held on Thursday, 16 November 2023 at 2.00PM AWST (**Meeting**) at BDO, Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth WA 6008.

The Board has made the decision that it will hold a physical Meeting. If the Company makes any alternative arrangements to the way in which the Meeting is held, shareholders will be notified by way of announcement on ASX and the details will also be made available on the Company's website at <https://develop.com.au>.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting and accompanying Explanatory Memorandum (**NOM**), unless a shareholder has made a valid election to receive documents in hard copy only. Instead, a copy of the NOM can be viewed and downloaded online at the following link:

<https://develop.com.au/investor-centre/#asx-announcements>

A copy of our Proxy Form is enclosed for convenience. The Company strongly encourages shareholders to lodge a Proxy Form prior to the Meeting. Proxy votes may be lodged by any of the below methods:

- (i) by post:
DEVELOP Global Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
- (ii) By facsimile: +61 2 9287 0309
- (iii) By hand:
Link Market Services Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150
- (iv) Online:
Website: www.investorcentre.linkgroup.com.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the Proxy Form and the NOM.

All meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the Meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy ahead of the Meeting. Shareholders can complete the proxy form provided and give specific instructions on how their vote is to be exercised on each item of business, and the Chair must follow these instructions. Instructions on how to complete the Proxy Form are set out in the NOM.

Your proxy form must be received by 2:00PM AWST Tuesday, 14 November 2023, being not less than 48 hours before the commencement of the Meeting. Any Proxy Forms received after that time will not be valid for the Meeting.

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the NOM, please contact the Company's share registry, Link Market Services, on 1300 554 474 (within Australia) or +61 1300 554 474 (overseas).

Yours Sincerely
DEVELOP Global Limited



Elle Farris
Company Secretary