



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 11, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CXUAV	OPTION EXPIRING 16-SEP-2022 EX 3C	10,000,000	Expiry of option or other convertible security without exercise or conversion	16/09/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CAULDRON ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/5/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CXUAV : OPTION EXPIRING 16-SEP-2022 EX 3C

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

16/9/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	931,568,661

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	58,222,393
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAV : OPTION EXPIRING 16-SEP-2022 EX 3C	0
CXUAW : OPTION EXPIRING 16-SEP-2023 EX 5C	6,000,000
CXUAX : PERFORMANCE RIGHTS	3,000,000
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.