



Announcement Summary

**Entity name**  
REACH RESOURCES LIMITED

**Date of this announcement**  
Monday May 08, 2023

**The +securities the subject of this notification are:**  
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                         | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Performance Rights - Tranche A (\$25m Market Cap)            | 5,000,000                                            | 08/05/2023 |
| New class - code to be confirmed | Performance Rights - Tranche C (JORC Inferred Li20 and TREO) | 5,000,000                                            | 08/05/2023 |
| New class - code to be confirmed | Performance Rights - Tranche D (JORC Inferred MnO)           | 2,000,000                                            | 08/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

REACH RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

097982235

### 1.3 ASX issuer code

RR1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/5/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**

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**Issue details****Number of +securities**

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - Tranche C (JORC Inferred Li20 and TREO)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

8/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230302/pdf/45m8chv33hs6lp.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exploration Manager incentives.

## Issue details

**Number of +securities**

5,000,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights - Tranche D (JORC Inferred MnO)

**+Security type**

Other

**ISIN code**



**Date the +securities the subject of this notification were issued**

8/5/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230302/pdf/45m8chv33hs6lp.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Exploration Manager incentives.

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Issue details

**Number of +securities**

2,000,000



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| RR1 : ORDINARY FULLY PAID          | 2,755,050,639                        |
| RR1O : OPTION EXPIRING 20-MAY-2024 | 1,284,002,075                        |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                                                              | Total number of +securities on issue |
|-------------------------------------------------------------------------------------------------|--------------------------------------|
| RR1AC : OPTION EXPIRING 31-DEC-2023 EX \$0.01                                                   | 18,000,000                           |
| RR1AF : OPTION EXPIRING 17-APR-2026 EX \$0.02                                                   | 5,000,000                            |
| RR1AE : OPTION EXPIRING 17-APR-2026 EX \$0.015                                                  | 5,000,000                            |
| RR1AD : PERFORMANCE RIGHTS                                                                      | 34,000,000                           |
| New class - code to be confirmed : Performance Rights - Tranche A (\$25m Market Cap)            | 5,000,000                            |
| New class - code to be confirmed : Performance Rights - Tranche C (JORC Inferred Li2O and TREO) | 5,000,000                            |
| New class - code to be confirmed : Performance Rights - Tranche D (JORC Inferred MnO)           | 2,000,000                            |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13