

5 May 2023

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 6000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

This notice is given by Impact Minerals Limited ACN 119 062 261 (ASX: IPT) ("**Impact**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

The Company refers to its announcements on 1 May 2023 and 4 May 2023 in respect of a placement ("**Placement**") and an issue of shares to the shareholders of Playa One Pty Ltd. The Company confirms it has today issued 333,333,333 fully paid ordinary shares in the Company to certain professional and sophisticated investors pursuant to the Placement ("**Placement Shares**") and 30,000,000 fully paid ordinary shares in the Company to the shareholders of Playa One Pty Ltd ("**Playa One Shares**").

Please refer to the Appendix 2A and the Company's previous ASX announcements for further details.

Notice given under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

In accordance with Section 708A(5)(e) of the Corporations Act the Company gives the following notice:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) Sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no information that is "excluded information" of the type referred to in section 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully



Bernard Crawford
Company Secretary