ASX ANNOUNCEMENT
30 June 2023

Adelong GOLD

Appendix 2A and Cleansing Notice

Adelong Gold Limited (**ASX: ADG**) (**Adelong** or the **Company**) is pleased to confirm that it has completed a $500,000 capital raise to unrelated sophisticated and professional investors via the issue of 62,500,000 fully paid ordinary shares at an issue price of $0.008 (0.8 cents) per share. The Company has also issued 31,250,000 unlisted options with an exercise price of $0.02 (2 cents) and an expiry of 30 June 2026.

An Appendix 2A follows this announcement.

Notice Under Section 708A

The Company gives notice relating to the issue of securities as identified below.

The above-mentioned shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A (5) of the Corporations Act.

The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.

The Company has complied with the relevant provisions of Chapter 2M and Section 708A (7) and 708A (8) of the Corporations Act.

-Ends-

Released with the authority of the board.

For further information on the Company and our projects, please visit:

http://www.adelonggold.com

CONTACT

Peter Mitchell
Managing Director
peter.mitchell@adelonggold.com
+61 400 880 309

Andrew Draffin
Company Secretary
Andrew.draffin@adelonggold.com
+61 3 8611 5333

Mark Flynn
Investor Relations
mark.flynn@adelonggold.com
+61 416 068 733