



Announcement Summary

Entity name

CONICO LTD

Announcement Type

New announcement

Date of this announcement

Thursday June 08, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CNJO	OPTION EXPIRING 31-DEC-2026	15,000,000	07/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CONICO LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

27-Feb-2023 10:39

Announcement Title

New - Proposed issue of securities - CNJ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CNJO : OPTION EXPIRING 31-DEC-2026

Issue date

7/6/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

15,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

15,000,000 Lead Manager Options

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000010

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CNJ : ORDINARY FULLY PAID	1,570,094,946
CNJO : OPTION EXPIRING 31-DEC-2026	256,140,692

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNJAT : OPTION EXPIRING 03-MAY-2025 EX \$0.016	1,000,000
CNJAA : OPTION EXPIRING 24-NOV-2023 EX \$0.04	6,000,000
CNJAC : OPTION EXPIRING 15-JAN-2024 EX \$0.04	2,300,000
CNJAU : OPTION EXPIRING 01-JAN-2026 EX \$0.025	1,000,000
CNJAS : OPTION EXPIRING 30-NOV-2024 EX \$0.10	33,500,000
CNJAM : OPTION EXPIRING 21-SEP-2023 EX \$0.022	1,000,000
CNJAN : OPTION EXPIRING 20-JAN-2024 EX \$0.07	75,496,307
CNJAO : OPTION EXPIRING 30-SEP-2024 EX \$0.04	10,000,000