



Announcement Summary

Entity name

EVION GROUP NL

Announcement Type

New announcement

Date of this announcement

Monday July 31, 2023

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EVG	ORDINARY FULLY PAID	3,600,000	26/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVION GROUP NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

66610168191

1.3 ASX issuer code

EVG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/7/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EVGAM : PERFORMANCE RIGHTS 2022 SERIES

TO (Existing Class)

ASX +security code and description

EVG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2,000,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eviongroup.com/investor-centre/>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Tom Revy	Tom Revy	2,000,000

Issue date

26/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights that vested on 12/8/2022

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

EVGAM : PERFORMANCE RIGHTS 2022 SERIES

TO (Existing Class)

ASX +security code and description

EVG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

500,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eviongroup.com/investor-centre/>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

**Name of KMP****Name of registered holder****Number of +securities**

David Round

David Round

500,000

Issue date

26/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?☒ Yes

Issue details**Number of +securities to be quoted**

500,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights that vested on 12/8/2022

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**FROM (Existing Class)****ASX +security code and description**

EVGAG : PERFORMANCE RIGHTS

TO (Existing Class)**ASX +security code and description**

EVG : ORDINARY FULLY PAID



Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

1,100,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://eviongroup.com/investor-centre/>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ Yes

Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
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David Round	David Round	1,100,000
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Issue date

26/7/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,100,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

n/a

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of Performance Rights that vested on 29/7/2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EVGO : OPTION EXPIRING 08-JUN-2024	31,481,483
EVG : ORDINARY FULLY PAID	345,959,187

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVGAC : ORDINARY PARTLY PAID TO 2.01C, 3.99C UNPAID	4,396,186
EVGAK : PERFORMANCE RIGHTS EXPIRING 30-NOV-2023	2,100,000
EVGAL : OPTION EXPIRING 30-MAR-2023 EX \$0.175	4,000,000
EVGAM : PERFORMANCE RIGHTS 2022 SERIES	16,575,000
EVGAG : PERFORMANCE RIGHTS	3,900,000
EVGAN : OPTION EXPIRING 08-JUN-2026 EX \$0.125	17,000,000
EVGAJ : OPTION EXPIRING 09-FEB-2025 EX \$0.15	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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