

29 November 2024

RESULTS OF ANNUAL GENERAL MEETING

Sunshine Metals Limited (ASX:SHN, “Sunshine”, “the Company”) is pleased to advise the resolutions put to shareholders at the Annual General Meeting held earlier today were carried.

The resolutions carried were: -

1. “That, for the purposes of section 250R(2) of the Corporations Act, the Remuneration Report set out in the Company’s Financial Report for the year ended 30 June 2024 is adopted.”
2. “That, for the purposes of Article 7.2(a) of the Constitution, Listing Rule 14.4 and for all other purposes, Antonio Torresan retires and, being eligible and offering himself for re-election, is re-elected as a Director on the terms and conditions in the Explanatory Memorandum.”
3. “That pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.”

Sunshine’s Board has authorised the release of this announcement to the market.

For more information, please contact:

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About Sunshine Metals

Big System Potential.

Ravenswood Consolidated Project (Zn-Cu-Pb-Au-Ag-Mo): Located in the Charters Towers-Ravenswood district which has produced over 20Moz Au and 14mt of VMS Zn-Cu-Pb-Au ore. The project comprises:

- a Zn-Cu-Pb-Au VMS Resource of 5.45mt @ 12.0% ZnEq (47% Indicated, 53% Inferred¹);
- 26 drill ready VMS Zn-Cu-Pb-Au IP geophysical targets where testing of a similar target has already led to the Liontown East discovery (1.47mt @ 11.0% ZnEq, 100% Inferred);
- the under-drilled Liontown Au-rich footwall with significant intersections including:
 - **5.0m @ 27.9g/t Au, 1.7% Cu** (20m, LRC018)
 - **2.0m @ 68.6g/t Au** (24m, LRC0043)
 - **20.0m @ 18.2g/t Au** (109m, 24LTRC005)
 - **17.0m @ 22.1g/t Au** (67m, 23LTRC002)
 - **8.0m @ 11.7g/t Au & 0.9% Cu** (115m, LLRC184)
 - **8.1m @ 10.7g/t Au** (154m, LTDD22055)
 - **16.2m @ 4.54g/t Au, 1.11% Cu** (from 319m, 24LTDD024)
- advanced Au-Cu VMS targets at Coronation and Highway East, analogous to the nearby Highway-Reward Mine (4mt @ 6.2% Cu & 1.0g/t Au mined); and
- overlooked orogenic, epithermal and intrusion related Au potential with numerous historic gold workings and drill ready targets.

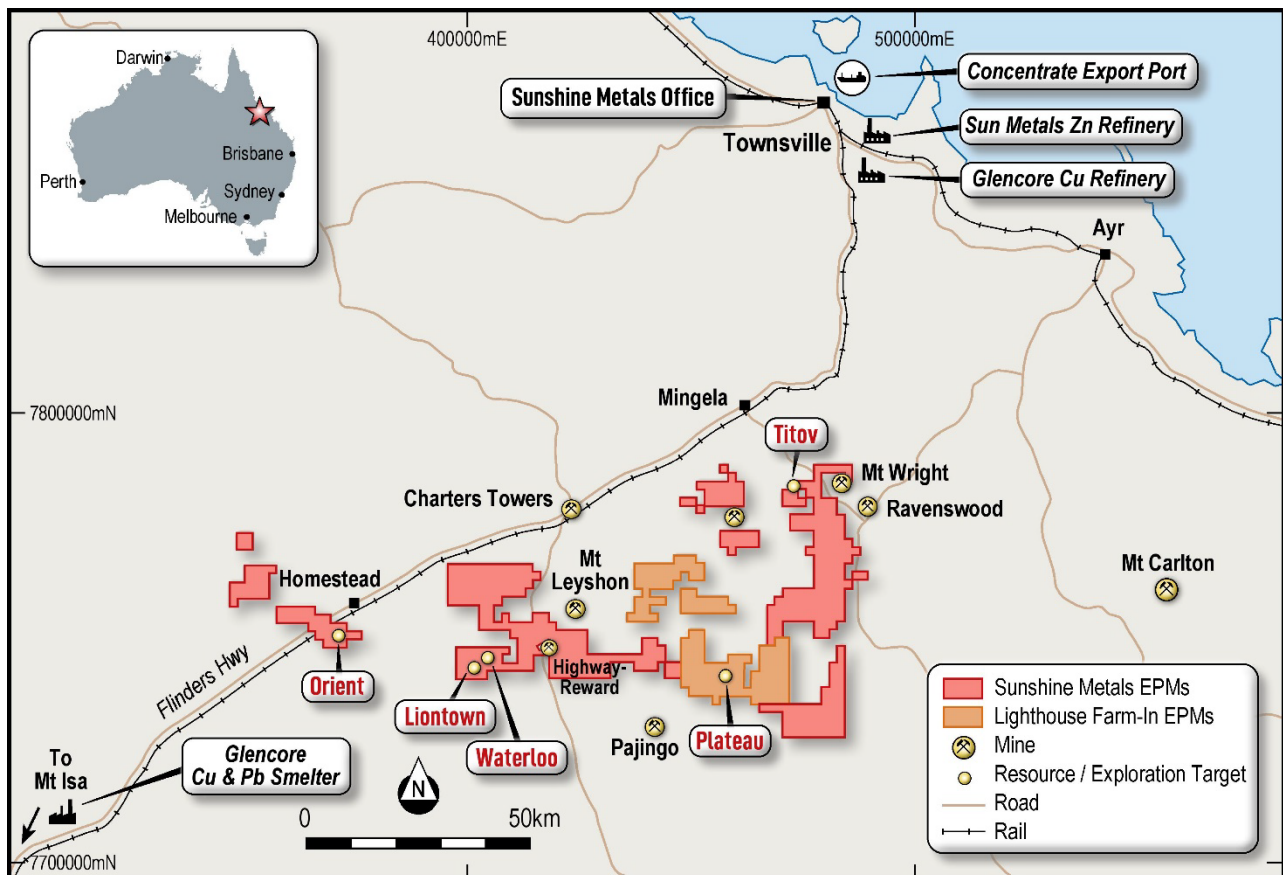
***Investigator Project (Cu):** Located 100km north of the Mt Isa, home to rich copper-lead-zinc mines that have been worked for almost a century. Investigator is hosted in the same stratigraphy and similar fault architecture as the Capricorn Copper Mine, located 12km north.

***Hodgkinson Project (Au-W):** Located between the Palmer River alluvial gold field (1.35 Moz Au) and the historic Hodgkinson gold field (0.3 Moz Au) and incorporates the Elephant Creek Gold, Peninsula Gold-Copper and Campbell Creek Gold prospects.

Dart Mining NL: The Triumph Gold Project was divested to Dart in August 2024. Upon completion, Sunshine will own ~14% of Dart's issued capital.

**A number of parties have expressed interest in our other quality projects. These projects will be divested in an orderly manner in due course.*

¹ SHN ASX Release, 7 February 2024, "Significant Increase in Liontown Resource".



**ANNUAL GENERAL MEETING – 29 NOVEMBER 2024
DISCLOSURE OF PROXY VOTES**

Resolution	Resolution type	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
		For	Against	Proxy's discretion	Abstain/ Excluded	For	Against	Abstain/ Excluded	
1	Ordinary	272,123,605 85.05%	858,334 0.27%	46,970,844 14.68%	254,380,228	282,623,605 85.53%	858,334 0.26%	254,380,228	Carried / Poll
2	Ordinary	426,945,785 87.37%	12,500,001 2.56%	49,220,558 10.07%	85,666,667	437,445,785 87.64%	12,500,001 2.50%	85,666,667	Carried / Poll
3	Special	526,147,166 91.61%	1,175,001 0.20%	47,010,844 8.19%	Nil	536,647,166 91.76%	1,175,001 0.20%	Nil	Carried / Poll