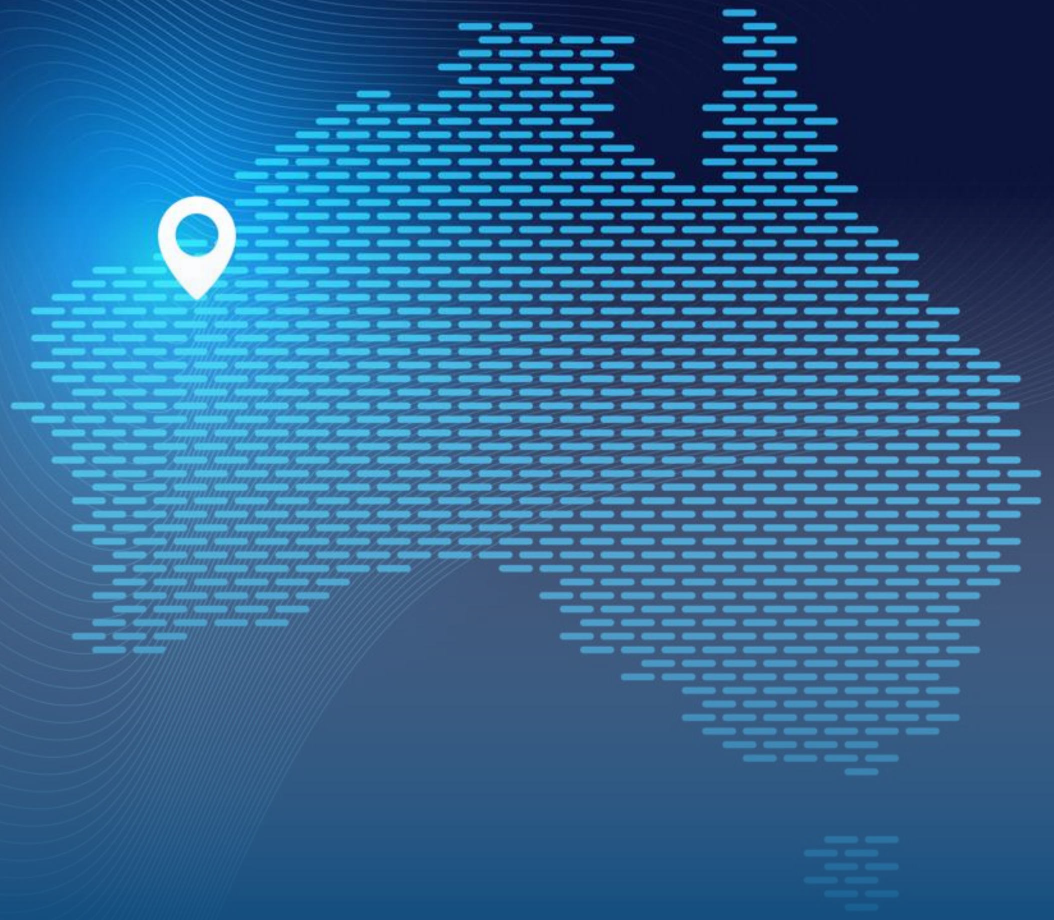

AGM PRESENTATION

NOVEMBER 2024

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The information in this presentation that relates to Exploration Results and Mineral Resources for the Tabba Tabba, Bolt Cutter and Mt Adrah Projects is based on, and fairly represents, information compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG). Mr Rowe is a fulltime employee and shareholder of Wildcat Resources Limited. Mr Rowe has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves. Mr Rowe consents to the inclusion in this presentation of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li_2O – 28 NOVEMBER 2024
WILDCAT HITS 84M AT 1.4% LI2O AT LEIA – 8 OCTOBER 2024
LEIA CONTINUES TO DELIVER HIGH-GRADE LITHIUM – 5 AUGYST 2024
EXCELLENT METALLURGICAL RESULTS FROM LEIA – 16 JULY 2024
LEIA RETURNS WID INTERSECTIONS AND HIGH-GRADE ZONES – 13 JUNE 2024
LUKE RETURNS HIGH GRADE RESULTS – 22 MAY 2024
NEW DISCOVERY AT TABBA TABBA – LUKE PEGMATITE 41M AT 1% LI2O – 10 APRIL 2024
TABBA TABBA DELIVERS 119.2M AT 1.0% LI2O FROM LEIA – 05 MARCH 2024
WILDCAT PLANS 100,000M DRILL PROGRAM – 24 JANUARY 2024
WIDE LITHIUM INTERCEPTS FROM DIAMON DRILLING AT LEIA – 21 DECEMBER 2023
WILDCAT DRILLING EXTENDS LEIA PEGMATITE TO 2KM – 29 NOVEMBER 2023
WILDCAT RAISES $100M IN SHARE PLACEMENT – 10 NOVEMBER 2023
WILDCAT HITS 180M AT 1.12% LI2O AT LEIA
WILDCAT HITS 85M AT 1.5% LI2O AT TABBA TABBA – 20 OCTOBER 2023
COMPLETION OF THE TABBA TABBA ACQUISTION – 12 OCTOBER 2023
HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023
MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023
SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023
DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023
NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023
WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023
FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023
WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023
TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023
EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022
LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

ASX Listing Rule Information
The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements
This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

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CORPORATE SNAPSHOT

KEY PROJECT LOCATIONS

WC8
ASX CODE

1,229M
SHARES ON ISSUE

A$300M
MARKET CAP AT 25c

A$69.2M
CASH AT BANK
(30 Sep 2024)

OPTIONS/PERFORMANCE RIGHTS:

62M	PERFORMANCE INCENTIVE
117M	DEAL FEES FOR TABBA TABBA
134M	PERTAINING TO MT ADRAH GOLD PROJECT

2024 IN REVIEW

SAFETY

- Zero LTI/DI
- 80 person peak workforce

DRILLING

- 115,000m drilled (45% DD)
- Regional targeting completed

COSTS

- 75% of the costs inground
- Discovery cost of $0.34/t

METALLURGY

- Flotation selected
- Excellent recoveries +80% (5.5% Li_2O) – low iron (<0.5% Fe)

PFS

- PFS commenced
- Infrastructure layout being finalised

MT ADRAH

- Field trip and targeting
- Drill planning for 2025

KEY HIGHLIGHTS - MRE

74.1MT @ 1.0%Li_2O
(0.45% Li_20 cutoff)

94%
Indicated Resource Category

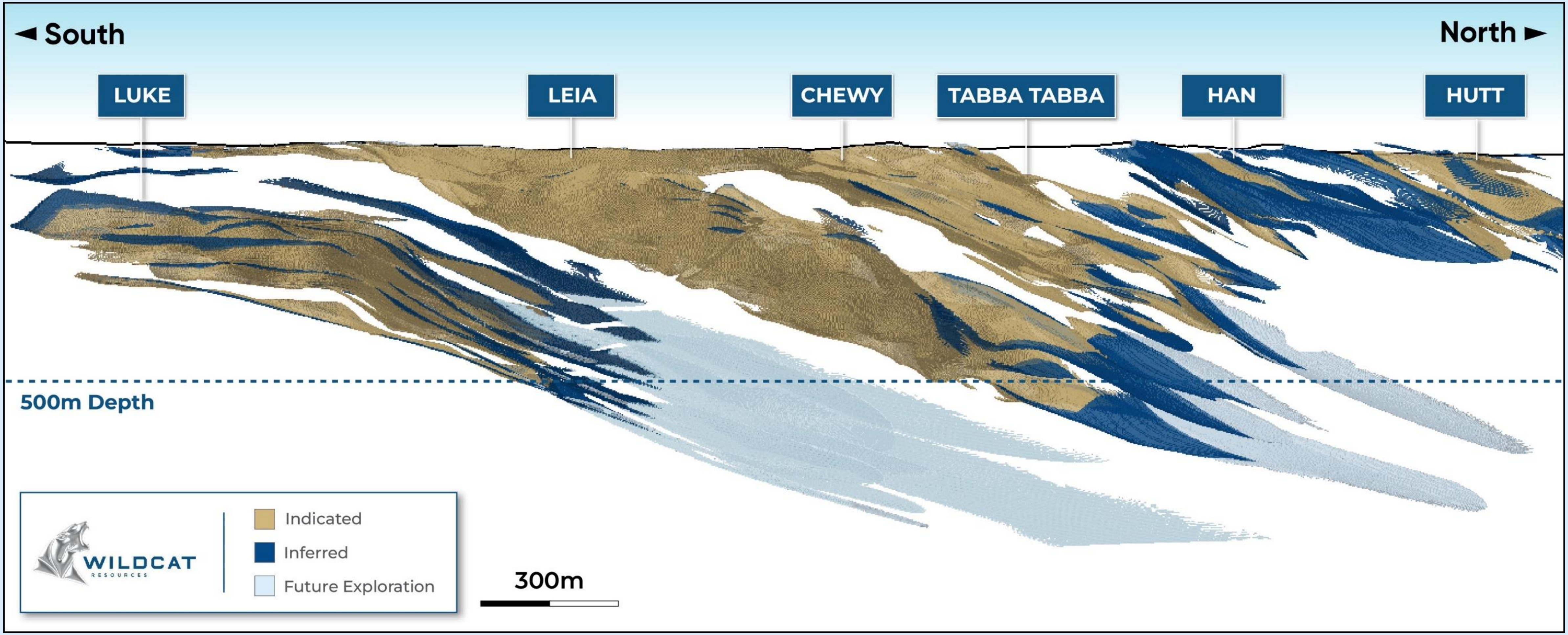
115,000m
45% Diamond Drilling

MRE delivered
~12 months from first assay

Key Appointment
James Dornan
Project Manager (Ex Azure)

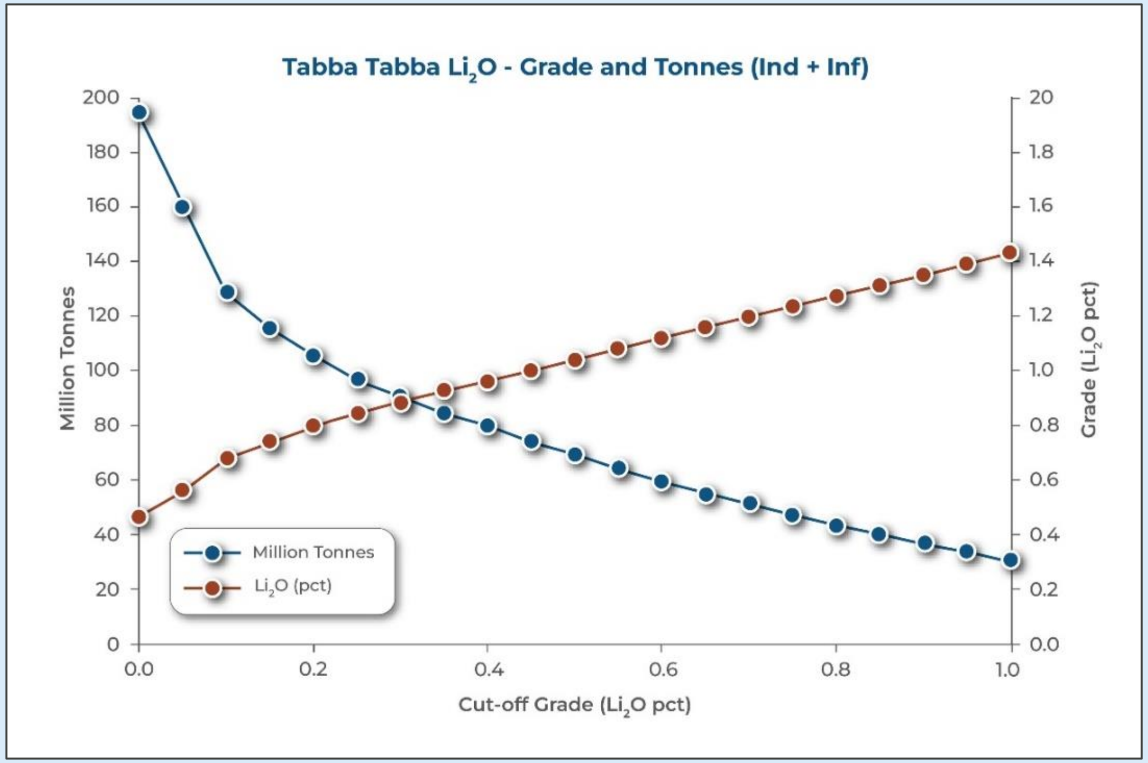
$69.3M
Cash At Bank (30 Sept 24)

ISOMETRIC OF INDICATED AND INFERRED CLASSIFICATIONS AT TABBA TABBA LITHIUM MRE

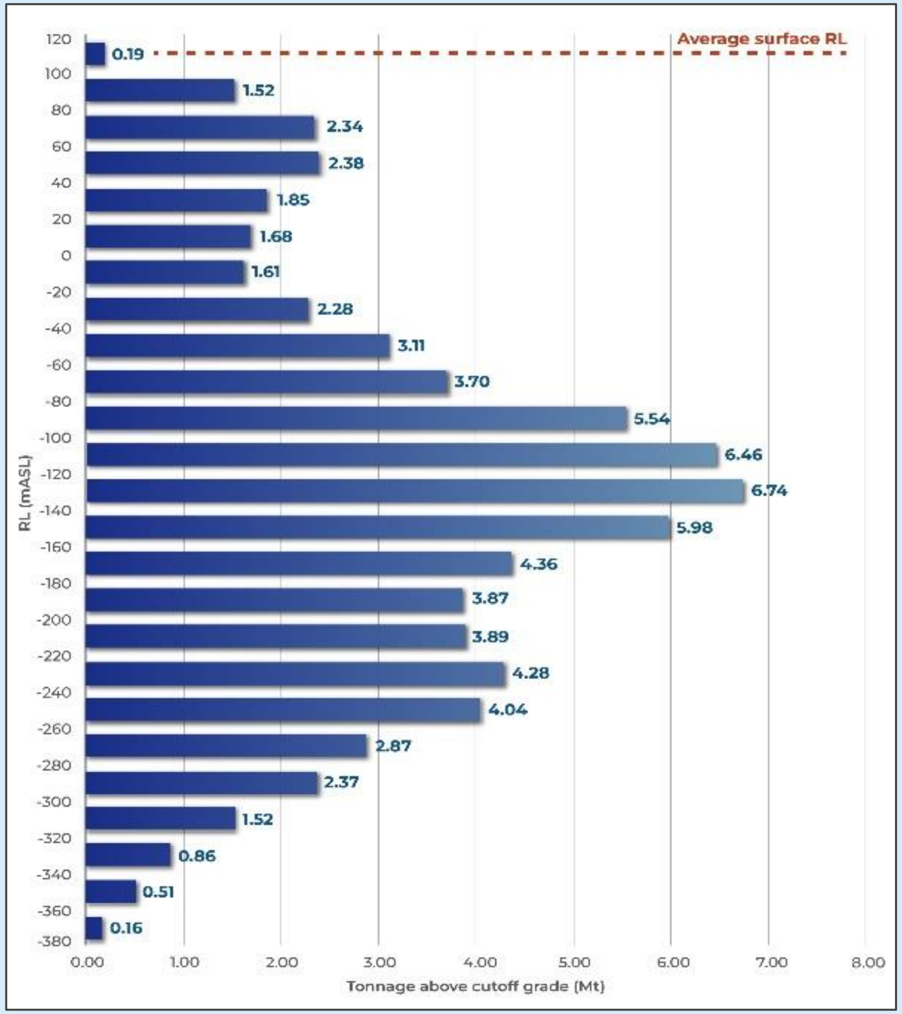


74.1MT @1.0% LI_2O (USING 0.45% LI_2O CUT-OFF)

Category	Tonnes (Mt)	Li_2O (%)
Indicated	70.0	1.01
Inferred	4.1	0.76
Total	**74.1**	**1.00**

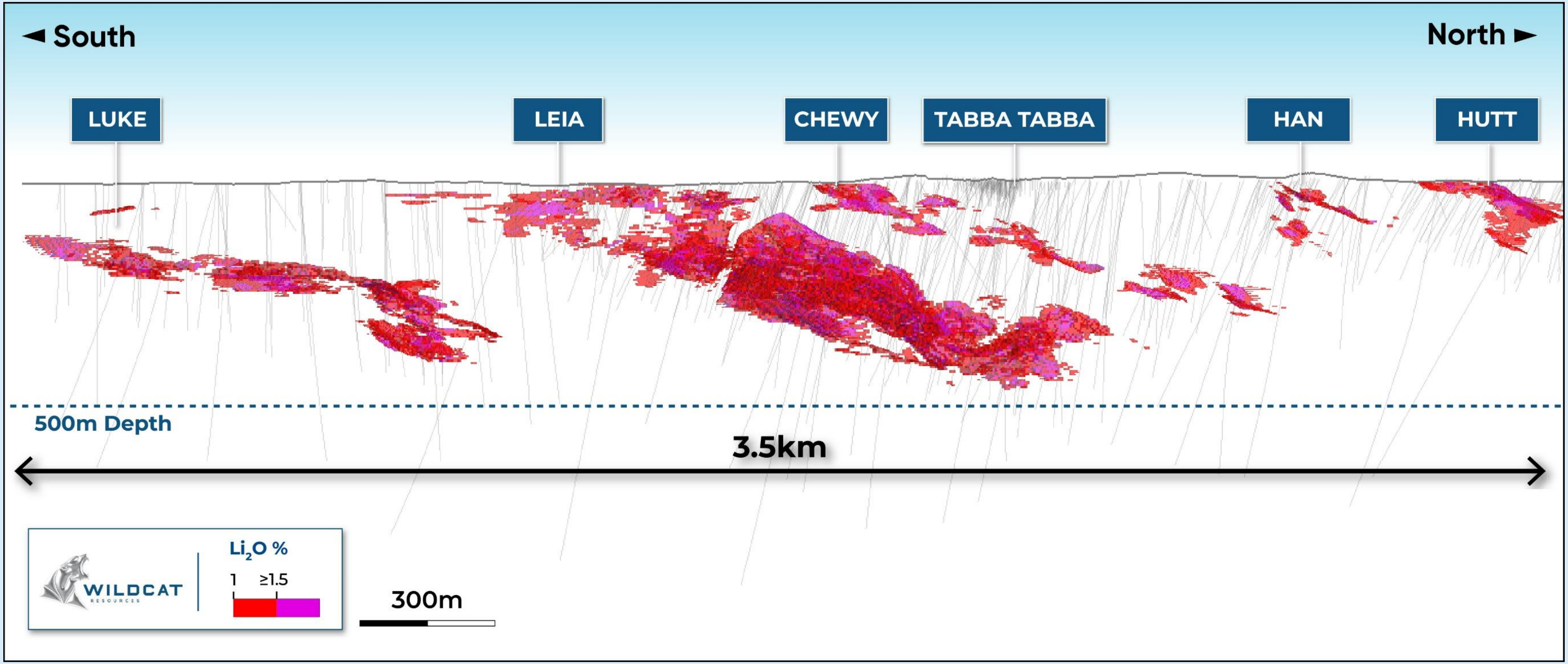


Tabba Tabba Lithium Project Grade Tonnage Curve

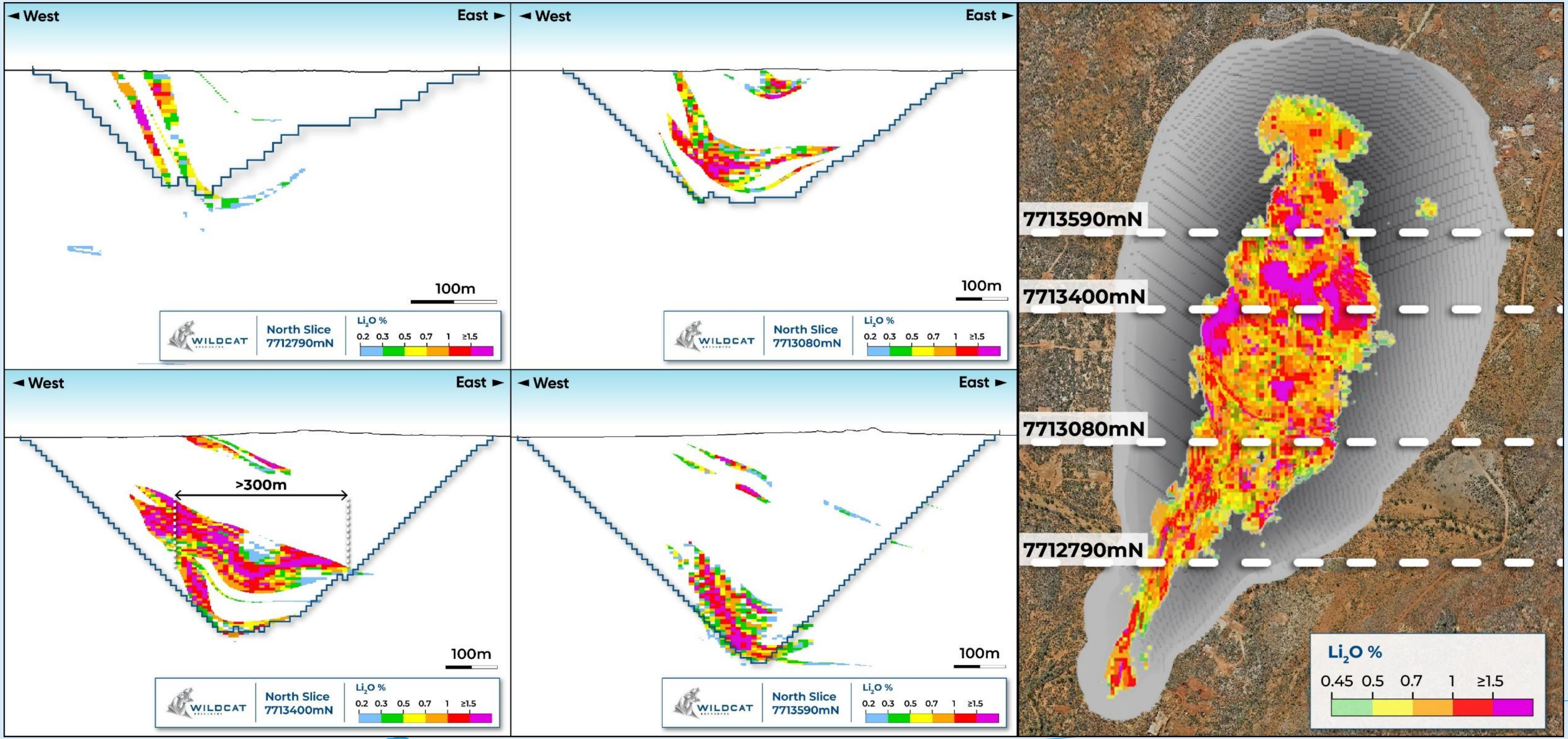


Tonnes per vertical metre based on 20m slices

LONG SECTION OF THE TABBA TABBA LITHIUM MINERAL RESOURCE



CROSS SECTIONS THROUGH A PLAN VIEW OF A CONCEPTUAL PIT AT LEIA



TABBA TABBA LITHIUM PROJECT

PILBARA – TIER #1 LOCATION FOR MINING

- Only 80km from the world's largest bulk export port – Port Hedland
- > 20%+ global lithium supply

GRANTED MINING LEASES

- Previously approved for mining in 2015 for tantalum
- Granted licencing for concentrate haulage and water borefield

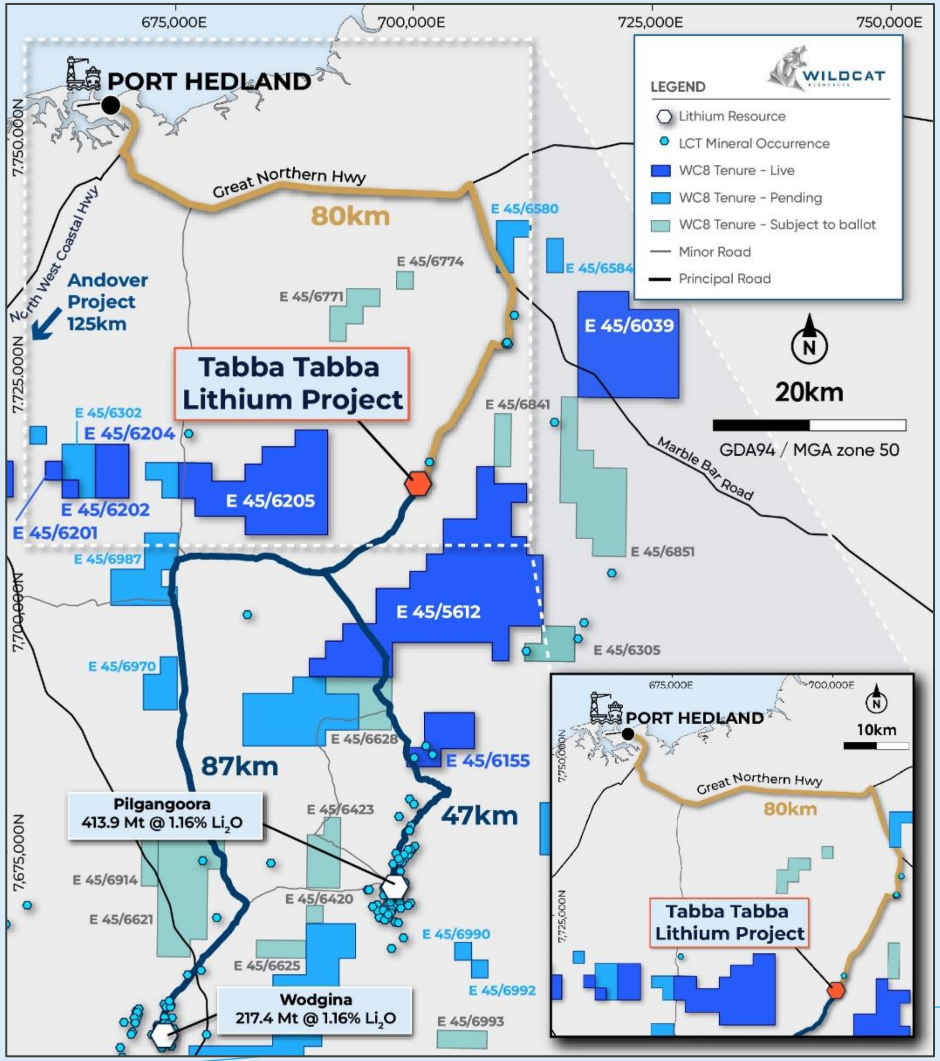
~1,500 KM² OF EXPLORATION TENURE

LARGE-SCALE LEIA DISCOVERY

- **Outcropping for 1km**, mineralisation from surface
- **Up to 180m wide** @ 1.1% Li_2O, 2.2km strike
- Industry **leading recoveries, up to 84%** with iron <0.5%
- **Low cost / open pit potential**, favourable pegmatite geometries

HIGH CONFIDENCE INDICATED RESOURCE

- **74.1Mt at 1.0% Li_2O** (at 0.45% Li_2O cut-off grade)
- **~94% in Indicated** resource category



METALLURGY

PHASE 1 - TESTWORK PROGRAM

- 288kg of drill core, covering ~600m of strike
- **Produced clean lithium concentrate**

RESULTS:

High recovery/low iron:

- Simple processing – **whole ore floatation**

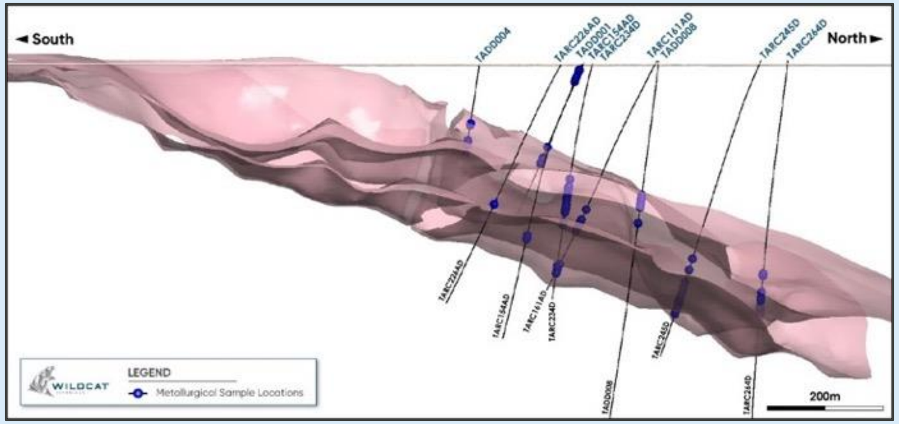
5.5% Li conc / recoveries ~79-84%

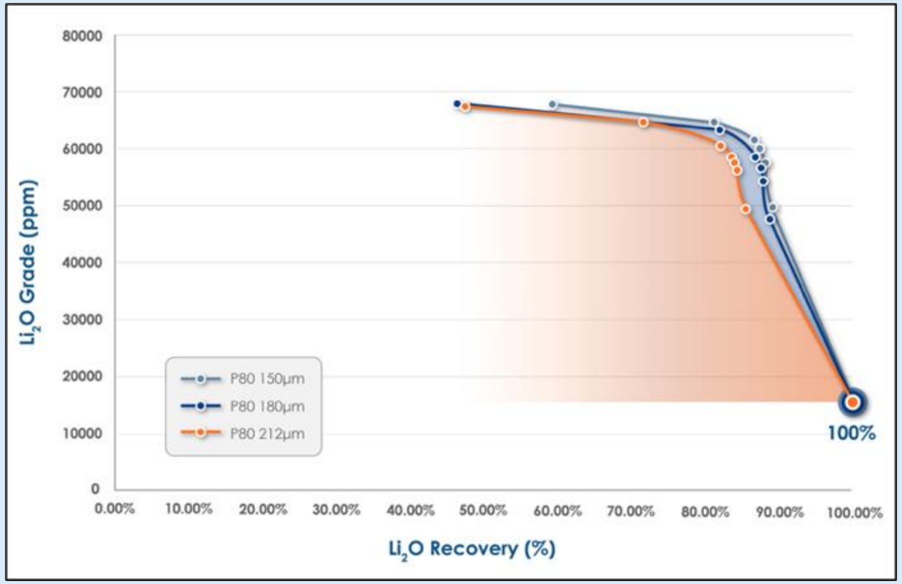
6.0% Li conc / recoveries ~72-84%

- Low iron content

NEXT STEPS (PFS)

- 1,000 kg in the lab for variability testwork
- Prioritising 1 – 10 years → 75% of samples tested
- Coarse grind / additional reagent for increased recovery
- Using site water





2025 PLAN – TWO-PRONGED STRATEGY

DISCOVERY MODE

EXPLORATION DRILLING
Tabba Tabba

EXPLORATION DRILLING
Regional exploration Li/Au
(~1,500 sq/km Pilbara package)
(~500 sq/km Adrah package)

STUDIES

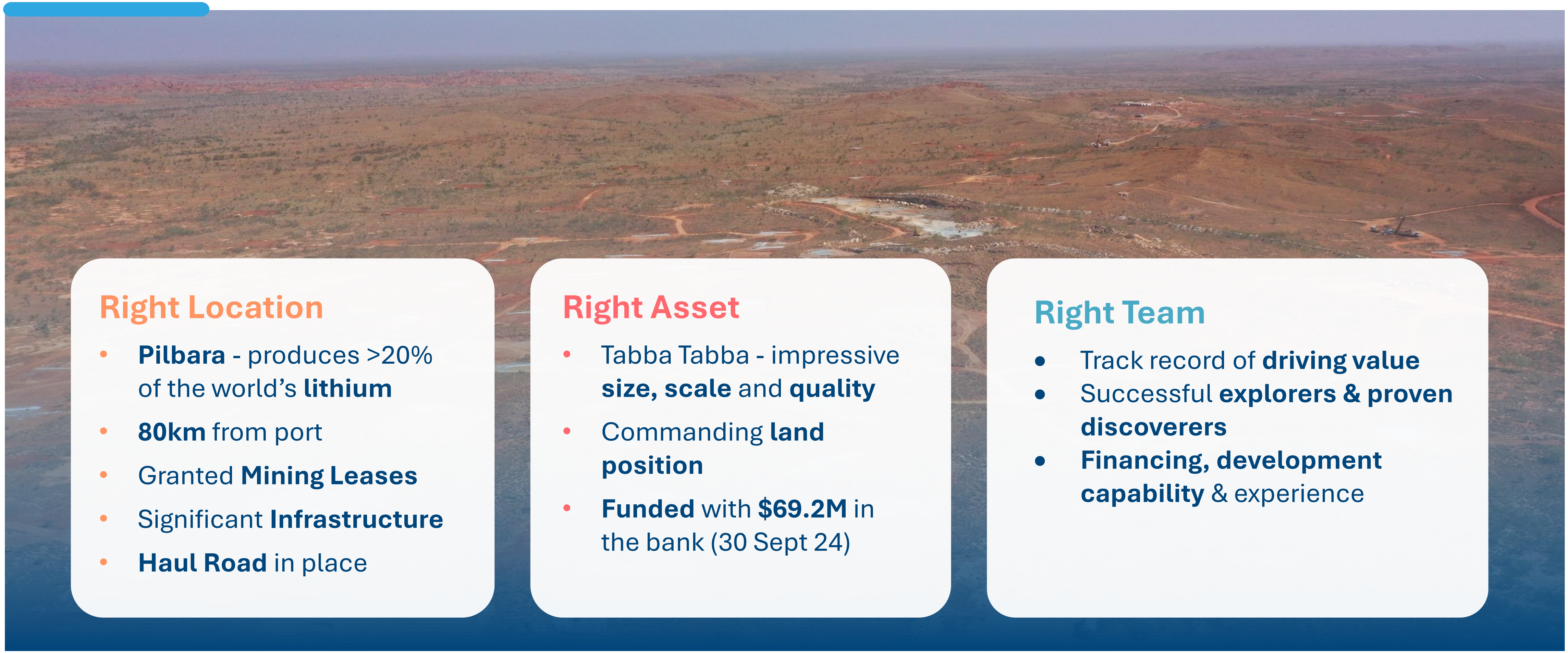
GEOLOGY & RESOURCE
Maiden Mineral Resource (high confidence)

ENVIRONMENT
Progress approvals

MINING
Complete PFS mine designs
Estimate Ore Reserves

STUDIES
Complete PFS
Commence DFS

KEY VALUE DRIVERS



Right Location

- **Pilbara** - produces >20% of the world's **lithium**
- **80km** from port
- Granted **Mining Leases**
- Significant **Infrastructure**
- **Haul Road** in place

Right Asset

- Tabba Tabba - impressive **size, scale** and **quality**
- Commanding **land position**
- **Funded** with **$69.2M** in the bank (30 Sept 24)

Right Team

- Track record of **driving value**
- Successful **explorers & proven discoverers**
- **Financing, development capability** & experience

Tabba Tabba - the best undeveloped projects globally

THANK YOU

Presented by AJ Saverimutto

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