

## Mail Out of Prospectus and Acceptance Form

8 September 2023

On 31 August 2023, Peako Limited (**ASX: PKO**) announced a Non-Renounceable Pro-rata Entitlement Offer (**Offer**) to raise additional capital up to approximately \$1.098 million (before costs). The Offer is on the basis of 1 new Share for every 3 shares held by eligible shareholders on the record date of 5 September 2023 at an issue price of \$0.007 per new Share. In addition, one New Option will be granted for every new Share subscribed, exercisable at \$0.02 on or before 30 November 2026.

The Entitlement Offer Prospectus (Prospectus) was released to ASX on 31 August 2023 and can be accessed at the Peako website at [www.peako.com.au/entitlementoffer](http://www.peako.com.au/entitlementoffer) or by scanning the QR code below:



Peako advises that the Prospectus together with the personalised Entitlement and Acceptance Form (Acceptance Form) have today been sent to eligible shareholders by either mail or, where elected by shareholders, by email with detailed instructions to download these documents. A sample Acceptance Form is attached to this release.

The Offer opens today and the closing date for acceptances is 26 September 2023, as detailed in the Prospectus. Shareholders are advised that the instructions for acceptance of their entitlements and applications for any shortfall offer shares are set out in the Prospectus and in the Acceptance Form.

For enquiries in regard to individual shareholdings please contact Automic Registry Services on 1300 288 664.

For all other enquiries, visit [www.peako.com.au](http://www.peako.com.au) or contact:

Rae Clark

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[www.automicgroup.com.au](http://www.automicgroup.com.au)

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[EntityRegistrationDetailsLine2Envelope]
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[EntityRegistrationDetailsLine4Envelope]
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Holder Number:  
[HolderNumberMasked]

Shares held as at the Record Date at  
7.00pm (AEST) on 5 September 2023  
**[CumBalance]**

**OFFER CLOSES 5.00PM (AEST) 26 SEPTEMBER 2023 (WHICH MAY CHANGE WITHOUT NOTICE)**

The Prospectus dated 31 August 2023 contains information about the Entitlement Offer and you should carefully read the Prospectus before applying for Shares. This Entitlement and Acceptance Form should be read in conjunction with the Prospectus. If you do not understand the information provided in the Prospectus or you are in doubt as to how you should deal with it, you should seek professional advice. Other than as defined in this Entitlement and Acceptance form, capitalised terms have the same meaning as defined in the Prospectus.

[illegible][illegible]

Payments must be made by BPAY® or by EFT and may not be made by cheque or money order. You do not need to return this form.

|                      |            |                                     |   |                                     |   |                                     |   |                         |
|----------------------|------------|-------------------------------------|---|-------------------------------------|---|-------------------------------------|---|-------------------------|
| <b>Total Payment</b> | <b>A\$</b> | <div></div> <div></div> <div></div> | , | <div></div> <div></div> <div></div> | , | <div></div> <div></div> <div></div> | , | <div></div> <div></div> |
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**Biller Code:** XXXXXX  
**Ref No:** [BPayCRN]

Contact your financial institution to make your payment from your cheque or savings account.

**Note:** You do not need to return this form if you have made payment via BPAY® or EFT. Your BPAY® reference number or unique reference number will process your payment for your application for New Shares electronically.

The unique reference number which has been assigned to your Application is: [HolderId]-8968-PKO

Funds are to be deposited in AUD currency directly to following bank account:

**Account name:** Automic Pty Ltd  
**Account BSB:** XXX-XXX  
**Account number:** XXXXXX  
**Swift Code:** WPACAU2S

**IMPORTANT: You must quote your unique reference number as your payment reference/description when processing your EFT payment. Failure to do so may result in your funds not being allocated to your application and Shares subsequently not issued.**

## ELECT TO BE AN E-SHAREHOLDER

You have received this form by post as you have NOT provided your email address or elected to receive all communications electronically.

As part of the Company's commitment to improving shareholder value, we encourage you to elect to receive all shareholder communications electronically.

By choosing this option you will:

- Support the company that you hold an ownership in by helping us to reduce the thousands of dollars spent on printing and postage costs each year;
- Receive your investor communications faster and in a more secure way; and
- Help the environment through the need for less paper.

SIMPLY SCAN THE QR CODE TO VISIT  
[HTTPS://INVESTOR.AUTOMIC.COM.AU](https://investor.automic.com.au)  
 AND UPDATE YOUR COMMUNICATION  
 PREFERENCE .



## INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Entitlement Offer is optional and is offered exclusively to all Shareholders who are registered as holders of fully paid ordinary Shares in the capital of the Company on the Record Date with a registered address in Australia or New Zealand (**Eligible Shareholders**).

### ACCEPTANCE OF OFFER

By making a BPAY® or EFT payment:

- you represent and warrant that you have read and understood the Prospectus and that you acknowledge the matters, and make the warranties and representations contained therein and in this Entitlement and Acceptance Form; and
- you provide authorisation to be registered as the holder of Shares acquired by you and agree to be bound by the Constitution of the Company.

#### 1 Acceptance of Full or Partial Entitlement for Shares

If you wish to accept your full entitlement:

- make payment by BPAY® or EFT for your full entitlement by following the instructions on this Entitlement and Acceptance Form.

If you only wish to accept part of your entitlement:

- calculate the payment amount for the portion of your entitlement that you wish to take up in accordance with the partial entitlement section of this Entitlement and Acceptance Form; and
- make payment by BPAY® or EFT for that portion of your entitlement by following the instructions on this Entitlement and Acceptance Form.

#### 2 Applying for Shortfall Shares

If you accept your full entitlement and wish to apply for Shortfall Shares in excess of your entitlement:

- make payment by BPAY® or EFT of the total payment amount for your full entitlement AND your participation in the Shortfall Offer by following the instructions on this Entitlement and Acceptance Form.

Your application for Shortfall Shares may not be successful (wholly or partially). The decision in relation to the number of Shortfall Shares in excess of your entitlement to be allocated to you will be final. No interest will be paid on any application monies received and returned.

#### 3 Payment

By making a payment via BPAY® or EFT, you agree that it is your responsibility to ensure that funds are submitted correctly and received by the Share Registry by the closing date and time. Payment must be received by the Share Registry by 5:00pm (AEST) on 26 September 2023.

By making payment of application monies, you certify that you wish to apply for Shares under the Entitlement Offer as indicated on this Acceptance Form and acknowledge that your acceptance is irrevocable and unconditional.

It is your responsibility to ensure your CRN or unique Payment Reference is quoted, as per the instructions in Section 3. If you fail to quote your CRN or unique Payment Reference correctly, Automic may be unable to allocate or refund your payment. If you need assistance, please contact Automic.

**Payment by BPAY®:** You can make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number on this Form. Multiple acceptances must be paid separately.

**Payment by EFT:** You can make a payment via Electronic Funds Transfer (EFT). Multiple acceptances must be paid separately. Please use your unique reference on this Form. This will ensure your payment is processed correctly to your application electronically.

Applicants should be aware of Automic's financial institution's cut off-time, their own financial institution's cut-off time and associated fees with processing a funds transfer. It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time, including taking into account any delay that may occur as a result of payments being made after 5:00pm (AEST) and/or on a day that is not a business day (payment must be made to be processed overnight). You do not need to return this Form if you have made payment via BPAY® or EFT. Your reference number will process your payment to your application electronically and you will be deemed to have applied for such Shares for which you have paid.

#### 4 Elect to be an e-shareholder - receive communications by email

As a valued shareholder in Peako Limited, the Company encourages shareholders to elect to receive their shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way and reduce the environmental footprint of printing and mailing.

If you require further information about the Offer, please contact Automic on 1300 288 664 or +61 2 9698 5414 between 8:30am and 8:00pm (AEST).