

Extension to Entitlement Offer Closing Date

Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) refers to its entitlement offer as detailed in its prospectus dated 10 October 2023, as amended 11 October 2023.

To ensure Eligible Shareholders have adequate time to participate, the Board has resolved to extend the closing date for its Entitlement Offer by 2 days to 5pm (AWST) on Wednesday, 1 November 2023.

Capitalised terms not otherwise defined in this announcement have the meaning given to those terms in the prospectus

Revised Indicative Timetable

The revised indicative timetable is set out below:

Event	Date
Announcement of Offer, Placement & Appendix 3B	Friday, 6 October 2023
Lodgement of Prospectus with the ASIC & ASX	Pre-market open Tuesday, 10 October 2023
Ex date	Thursday, 12 October 2023
Rights trading starts on a deferred settlement basis	Thursday, 12 October 2023
Record Date for determining Entitlements	Friday, 13 October 2023
Issue of Placement Shares	Monday, 16 October 2023
Offer opening date, Prospectus sent to Shareholders and Company announces this has been completed	Wednesday, 18 October 2023
Rights trading ends at close of trading	Monday, 23 October 2023
Trading in Shares commences on a deferred settlement basis	Tuesday, 24 October 2023
Last day to extend the Closing Date*	Friday, 27 October 2023
Closing Date as at 5:00pm AWST	Wednesday, 1 November 2023
ASX and Underwriter notified of under subscriptions	Friday, 3 November 2023
Underwriter subscribes for Shortfall under terms of the Underwriting Agreement	Friday, 3 November 2023
Settlement of Shortfall	Tuesday, 7 November 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	Wednesday, 8 November 2023
Quotation of Securities issued under the Offer	Thursday, 9 November 2023

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

This announcement has been authorised for release by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY