

20 OCTOBER 2023

CLEANSING NOTICE

WA1 Resources Ltd (ACN 646 878 631) (ASX: WA1) (**WA1** or **the Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

WA1 advises that it issued 436,364 new shares today, being 20 October 2023, pursuant to a share placement announced to the ASX on 1 September 2023 without disclosure under Part 6D.2 of the Act.

This completes the placement of new ordinary shares as announced to ASX on 1 September 2023 and provides WA1 with a pro-forma cash balance of approximately A\$25m (refer to the Appendix 5B released to ASX on 20 October 2023 plus the issue herewith).

WA1 gives notice that:

- (a) the shares were issued without disclosure to the investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, WA1 is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, WA1 has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act, as they apply to the Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

ENDS

This Announcement has been authorised for market release by the Board of WA1 Resources Ltd.

For further information, please contact:

Paul Savich
Managing Director
T: +61 8 6478 7866
E: psavich@wa1.com.au

Rhys Bradley
Non-Executive Director & Company Secretary
T: +61 8 6478 7866
E: rbradley@wa1.com.au

Or visit our website at www.wa1.com.au