



Announcement Summary

Entity name

SOUTH HARZ POTASH LTD

Date of this announcement

Tuesday December 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code               | Security description                                               | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Long term Incentive Performance Rights expiry 1 July 2029          | 12,250,000                                           | 17/12/2024 |
| New class - code to be confirmed | Tranche 1 Project Related Performance Rights expiry 1 July 2027    | 5,250,000                                            | 17/12/2024 |
| New class - code to be confirmed | Tranche 2 Project Related Performance Rights expiry 1 January 2030 | 8,750,000                                            | 17/12/2024 |
| New class - code to be confirmed | Tranche 3 Project Related Performance Rights expiry 1 January 2029 | 5,250,000                                            | 17/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SOUTH HARZ POTASH LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

153414852

**1.3 ASX issuer code**

SHP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/12/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 29-Aug-2024 13:57          | New - Proposed issue of securities - SHP | A placement or other type of issue               |

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

17/12/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

12,250,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as part of remuneration for appointment as Executive Chairman as approved by shareholders at the 2024 AGM



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Long term Incentive Performance Rights expiry 1 July 2029

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

17/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://southharzpotash.com/investors/asx-announcements/>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

12,250,000

## ASX +security code

New class - code to be confirmed

## +Security description

Tranche 1 Project Related Performance Rights expiry 1 July 2027

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

17/12/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://southharzpotash.com/investors/asx-announcements/>

## Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

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**Number of +securities**5,250,000

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**ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

17/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details

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**Number of +securities**8,750,000

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**ASX +security code****+Security description****+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

17/12/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://southharzpotash.com/investors/asx-announcements/>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

5,250,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| SHP : ORDINARY FULLY PAID          | 1,004,875,418                        |

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of +securities on issue |
|---------------------------------------------------------|--------------------------------------|
| SHCAA : OPTION EXPIRING 23-NOV-2025 EX \$0.09           | 3,366,667                            |
| SHPAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.08          | 25,602,270                           |
| SHPAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 1,000,000                            |
| SHPAS : OPTION EXPIRING 30-MAR-2027 EX \$0.1606         | 2,382,000                            |
| SHPAAF : OPTION EXPIRING 24-NOV-2026 EX \$0.08          | 1,375,000                            |
| SHPAAD : OPTION EXPIRING 21-AUG-2027 EX \$0.064         | 1,000,000                            |
| SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.066         | 3,000,000                            |
| SHPAAB : OPTION EXPIRING 01-JAN-2028 EX \$0.088         | 3,000,000                            |
| SHPAK : OPTION EXPIRING 27-MAY-2026 EX \$0.203          | 4,606,605                            |
| SHPAAE : OPTION EXPIRING 31-OCT-2028 EX \$0.056         | 28,315,000                           |
| SHPAAI : OPTION EXPIRING 21-DEC-2026 EX \$0.08          | 3,500,000                            |
| SHPAAH : OPTION EXPIRING 19-DEC-2026 EX \$0.08          | 8,249,937                            |
| SHPAQ : OPTION EXPIRING 17-DEC-2024 EX \$0.18           | 2,192,084                            |
| SHPAR : OPTION EXPIRING 17-DEC-2024 EX \$0.24           | 2,192,084                            |
| SHPAAP : OPTION EXPIRING 05-AUG-2026 EX \$0.1511        | 192,069                              |



|                                                                                                       |            |
|-------------------------------------------------------------------------------------------------------|------------|
| SHPAW : OPTION EXPIRING 31-OCT-2027 EX \$0.109                                                        | 2,000,000  |
| SHPAX : OPTION EXPIRING 31-OCT-2027 EX \$0.136                                                        | 2,000,000  |
| SHPAY : OPTION EXPIRING 30-SEP-2027 EX \$0.12                                                         | 2,818,000  |
| SHPAZ : OPTION EXPIRING 10-NOV-2027 EX \$0.15                                                         | 4,623,000  |
| SHPAT : OPTION EXPIRING 17-OCT-2026 EX \$0.123                                                        | 1,000,000  |
| SHPAU : OPTION EXPIRING 31-OCT-2027 EX \$0.055                                                        | 2,000,000  |
| SHPAV : OPTION EXPIRING 31-OCT-2027 EX \$0.082                                                        | 2,000,000  |
| New class - code to be confirmed : Long term Incentive Performance Rights expiry 1 July 2029          | 12,250,000 |
| New class - code to be confirmed : Tranche 1 Project Related Performance Rights expiry 1 July 2027    | 5,250,000  |
| New class - code to be confirmed : Tranche 2 Project Related Performance Rights expiry 1 January 2030 | 8,750,000  |
| New class - code to be confirmed : Tranche 3 Project Related Performance Rights expiry 1 January 2029 | 5,250,000  |