



Update Summary

Entity name

PEAKO LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday October 11, 2023

Reason for the update

Amendment to the number of securities issued.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAKO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

79131843868

1.3 ASX issuer code

PKO

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Amendment to the number of securities issued.

1.4b Date of previous announcement to this update

10/10/2023

1.5 Date of this announcement

11/10/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Sep-2023 12:00	Update - Update - Proposed issue of securities - PKO	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PKOAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.02

Date the +securities the subject of this notification were issued

10/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

56,353,260

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PKO : ORDINARY FULLY PAID	526,673,021
PKOO : OPTION EXPIRING 30-JUN-2025	48,503,564

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PKOAAH : OPTION EXPIRING 21-NOV-2024 EX \$0.10	1,000,000
PKOAAI : OPTION EXPIRING 21-NOV-2025 EX \$0.20	1,000,000
PKOAZ : OPTION EXPIRING 29-MAR-2025 EX \$0.055	1,000,000
PKOAY : OPTION EXPIRING 29-MAR-2024 EX \$0.04	2,000,000
PKOAAK : OPTION EXPIRING 30-SEP-2025 EX \$0.05	71,727,848
PKOAG : OPTION EXPIRING 21-NOV-2023 EX \$0.06	1,000,000
PKOAD : OPTION EXPIRING 01-MAY-2025 EX 5C	2,000,000
PKOAAAB : OPTION EXPIRING 30-NOV-2026 EX \$0.02	56,353,260
PKOAAAL : OPTION EXPIRING 25-MAY-2025 EX \$0.05	8,500,000
PKOAAE : OPTION EXPIRING 25-NOV-2024 EX \$0.10	1,000,000
PKOAAF : OPTION EXPIRING 25-NOV-2025 EX \$0.15	1,000,000
PKOAW : OPTION EXPIRING 05-NOV-2023 EX \$0.044	4,000,000



PKOAX : OPTION EXPIRING 28-NOV-2023 EX \$0.05

2,000,000