Cleansing Notice

Date: 28 November 2023

ASX Code: NFL

Capital Structure
Ordinary Shares: 38,000,000
Unlisted Options: 9,990,000
Listed Options: 10,999,808
Performance Shares: 1,400,000
Current Share Price: 41.0c
Market Capitalisation: $15.58m
Cash: $3.03m (30 September 2023)
Debt: Nil

Directors
Ben Phillips
Executive Chairman

Leo Pilapil
Technical Director

Patrick Holywell
Non-Executive Director

Arron Canicais
Company Secretary

Contact Details
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norfolkmetals.com.au

Norfolk Metals Limited (ASX: NFL) (**Company**) advises that it has issued and allotted 5,000,000 fully paid ordinary shares (**Shares**) to professional and sophisticated investors in a private placement as announced on 22 November 2023. Further details regarding the issue of Shares are set out in the Appendix 2A documents released on or about the same time as this notice.

The Company advises that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice the Company has complied with:

    (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and

    (ii) sections 674 and 674A of the Corporations Act; and

(d) as at the date of this notice there is otherwise no 'excluded information' as defined in section 708A(7) and (8) of the Corporations Act.

This announcement has been authorised by the board of directors of Norfolk Metals Limited.

About Norfolk Metals

The Orroroo Uranium Project comprises two granted exploration licenses, EL6552, and EL6814, which together cover 659km^2, located approximately 274km northwest of the capital city of Adelaide, South Australia within the Walloway Basin, which is an elongate Tertiary Basin approximately 50km long and up to 15km wide. It consists of Tertiary and Quaternary sediments unconformably underlain by Adelaidian basement.

The Roger River Project comprises two granted exploration licenses, EL20/2020, and EL17/2021, which together cover 261km^2, located 410km northwest of the capital city of Hobart, Tasmania. The Project is prospective for gold and copper as indicated by the intense silicification, argillisation and diatreme breccias in close proximity to the Roger River Fault along with carbonate-rich host rocks.

For further information please visit www.norfolkmetals.com