

Announcement Summary

Entity name

CONICO LTD

Announcement Type

New announcement

Date of this announcement

Monday November 27, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CNJAA	OPTION EXPIRING 24-NOV-2023 EX \$0.04	6,000,000	Expiry of option or other convertible security without exercise or conversion	24/11/2023
CNJAM	OPTION EXPIRING 21-SEP-2023 EX \$0.022	1,000,000	Expiry of option or other convertible security without exercise or conversion	21/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CONICO LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49119057457

1.3 ASX issuer code

CNJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/11/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CNJAA : OPTION EXPIRING 24-NOV-2023 EX \$0.04

Unquoted +equity securities that have ceased**Number of securities that have ceased**

6,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

24/11/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

CNJAM : OPTION EXPIRING 21-SEP-2023 EX \$0.022

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

21/9/2023

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNJ : ORDINARY FULLY PAID	1,570,094,946
CNJO : OPTION EXPIRING 31-DEC-2026	281,140,659

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNJAT : OPTION EXPIRING 03-MAY-2025 EX \$0.016	1,000,000
CNJAA : OPTION EXPIRING 24-NOV-2023 EX \$0.04	0
CNJAC : OPTION EXPIRING 15-JAN-2024 EX \$0.04	2,300,000
CNJAU : OPTION EXPIRING 01-JAN-2026 EX \$0.025	1,000,000
CNJAS : OPTION EXPIRING 30-NOV-2024 EX \$0.10	33,500,000
CNJAM : OPTION EXPIRING 21-SEP-2023 EX \$0.022	0
CNJAN : OPTION EXPIRING 20-JAN-2024 EX \$0.07	75,496,307
CNJAO : OPTION EXPIRING 30-SEP-2024 EX \$0.04	10,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.