



30 October 2025

ASX ANNOUNCEMENT

Notice under s.708(A)(5)(e) of the Corporations Act

This notice is given by Evion Group NL (ASX:EVG) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of 15,531,232 shares at \$0.021 per share on 29 October 2025 as part of a Placement. The expected completion date for the first tranche of the Placement is Tuesday 4 November 2025.

The Corporations Act restricts the on-sale of securities issued without disclosure under Chapter 6D of the Corporations Act, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, any sale of the new shares will fall within the exemption contained in section 708A(5)(e) of the Corporations Act.

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at each of the dates when the Shares were issued, and as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. at the date on which the Shares were issued, and at the date of this notice, there is no information to be disclosed which is excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for lodgement by the Board of Evion Group.

Contact

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Evion Group NL

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For more information – <https://eviongroup.com>