



Announcement Summary

Entity name

PERPETUAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 15, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PEC	ORDINARY FULLY PAID	11,363,636	10/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PERPETUAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82154516533

1.3 ASX issuer code

PEC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

09-Aug-2023 11:59

Announcement Title

New - Proposed issue of securities -
PEC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PEC : ORDINARY FULLY PAID

Issue date

10/11/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

11,363,636

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.02200000

Any other information the entity wishes to provide about the +securities to be quoted

Director placement shares which were approved by shareholders on 11 October 2023, shares are subject to voluntary escrow from the Issue Date until the earlier of: (i) 12 months from the Issue Date; and (ii) the date on which PEC lodges a prospectus for the offer of shares with ASIC.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PEC : ORDINARY FULLY PAID	630,029,420

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PECAD : OPTION EXPIRING 31-OCT-2024 EX \$0.045	5,000,000
PECAO : OPTION EXPIRING 28-SEP-2025 EX \$0.025	5,000,000
PECAP : OPTION EXPIRING 28-SEP-2025 EX \$0.03	5,000,000
PECAQ : PERFORMANCE RIGHTS	58,500,000
PECAB : PERFORMANCE SHARES	11,000,000
PECAE : OPTION EXPIRING 17-AUG-2025 EX \$0.04	7,500,000
PECAR : OPTION EXPIRING 29-SEP-2025 EX \$0.03	12,500,000
PECAN : OPTION EXPIRING 15-SEP-2025 EX \$0.06	10,000,000