



NORTH STAWELL MINERALS
BETTER SCIENCE, BETTER EXPLORATION

North Stawell Minerals.

Noosa Mining Conference 15-17 November

We acknowledge the traditional owners of the land on which we meet, the Kabi Kabi peoples, and pay our respects to elders past and present.

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Forward Looking Statement and Disclosures.

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Competent Persons Statement

The information that relates to Exploration Targets, Exploration Results and Mineral Resources is based on information compiled by Mr. Bill Reid, a Competent Person who is a Member of The Australian Institute of Geoscientists (AIG) and Head of Exploration of North Stawell Minerals. Mr. Reid has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (2012 JORC Code). Mr. Reid consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

New Information and Previous Results

For previously reported results, North Stawell Mineral is not aware of any new data or information that materially affects the information as originally disclosed. All results in the presentation are previously reported.



At the end of the 22-23 drilling season NSM had repeatedly demonstrated the exciting potential for shallow gold under a thin blanket of cover at the North Stawell Project, exploring for repeats of the multimillion-ounce gold deposit at Stawell.

Work includes:

- Re-thought, re-tested and re-declared Mineral Resources at Wildwood - a foundation for further resource growth.
- “Corrected” the project pipeline – 5 key targets for priority work and a list of additional targets.
- Repeatedly demonstrated the exploration potential and the effectiveness of geophysics by exploring against a Stawell-gold model.

WORK COMPLETED

2 year regional programs focused on building a strong target pipeline.
End of 22-23 season started transitioning to deeper and more mature targeting



50+ targets

5 Major regional projects

- AGG gravity-gradiometry (CGG)²
- Mag reprocessing & Structure detection (Fathom)³
- 3D Inversion modelling (Nordic)⁴
- Numerical fluid flow modelling (CSIRO)⁵
- Prospectivity mapping (in-house)⁶

60,000m drilled
42 diamond holes for 11,123m
78 RC holes for 6,171m
595 AC holes for 42,068m

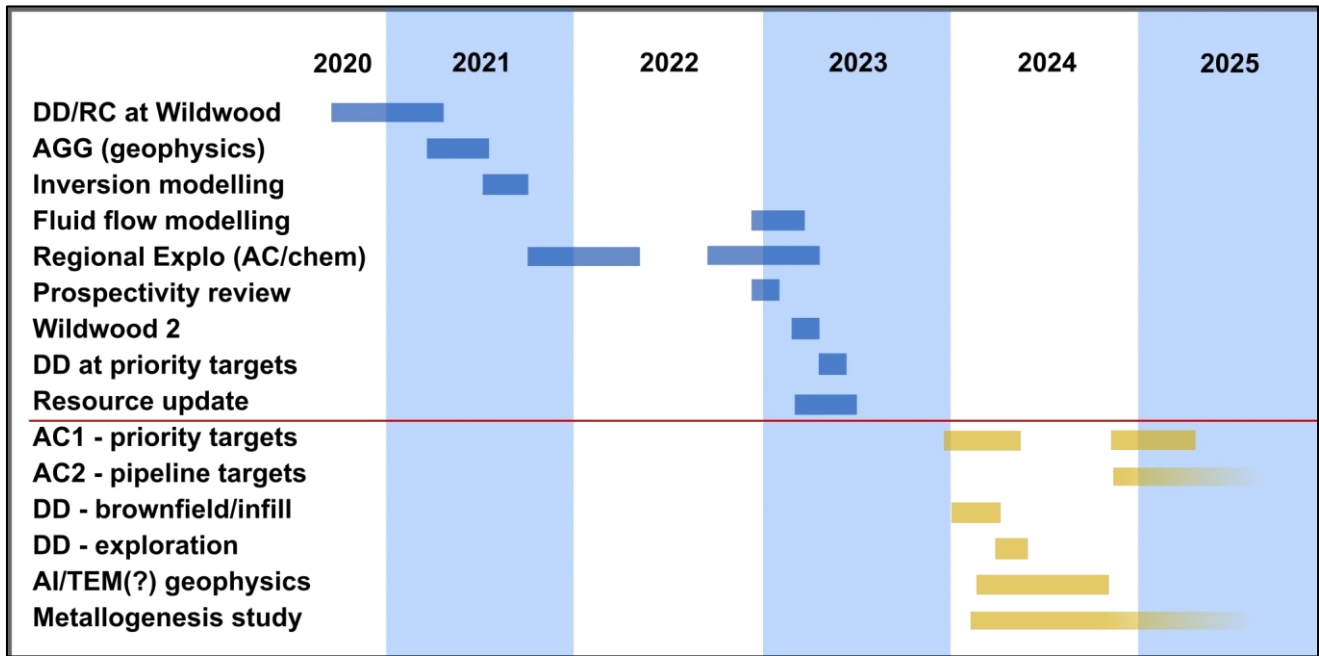
2 new basalts intersected
Lubeck Tip⁷
Darlington⁸

Wildwood Mineral Resource updated¹

Mineralisation is open and includes multiple new infill, brownfield and greenfield targets

	Tonnes (t)	Grade (g/t Au)	Ounces (oz Au)
Inferred	564,600	2.4	42,700
Indicated	590,300	2.4	44,600
Total	1,154,900	2.4	87,300

Reported in accordance with JORC2012.
1g/t Au cutoff.



Work program

▲ Done
▼ Planned

5 priority targets

5 significant mineralisation trends

- Wildwood⁹ – resource step-out and brownfield targets
- Darlington⁸ – 600m at 1+g/t. High grade shoots. Basalt at depth. Open.
- Caledonia¹⁰ – 600m at 1+g/t. High grade shoots.
- Forsaken¹¹ - 2 gold trends >500m. Strong anomalism.
- Challenger²⁸ – 600m trend. Basalt intersected. Open.

Sustainable exploration pipeline and resource potential.

A Victoria-focussed explorer with a highly experienced board.
Strong exploration and mining experience in Victoria and globally.



120m
Shares on Issue

\$0.091
Share price
(Nov10 '23)

\$1.0m
Cash in bank
(Sep '23)

\$11.1m
Market Cap
(Nov '23)

60%
Top 20 investors
(Nov '23)

Board

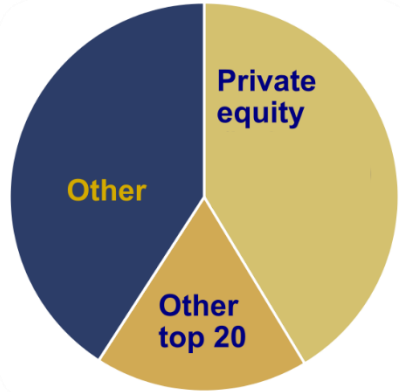
Jerry Ellis *Non-Executive Chairman*
30 years at BHP (2 years as Chairman),
ANZ Bank director, Newcrest Mining
director (ex)

Alistair Waddell *Non-Executive Director*
25 years in diverse mineral exploration,
development and capital markets.

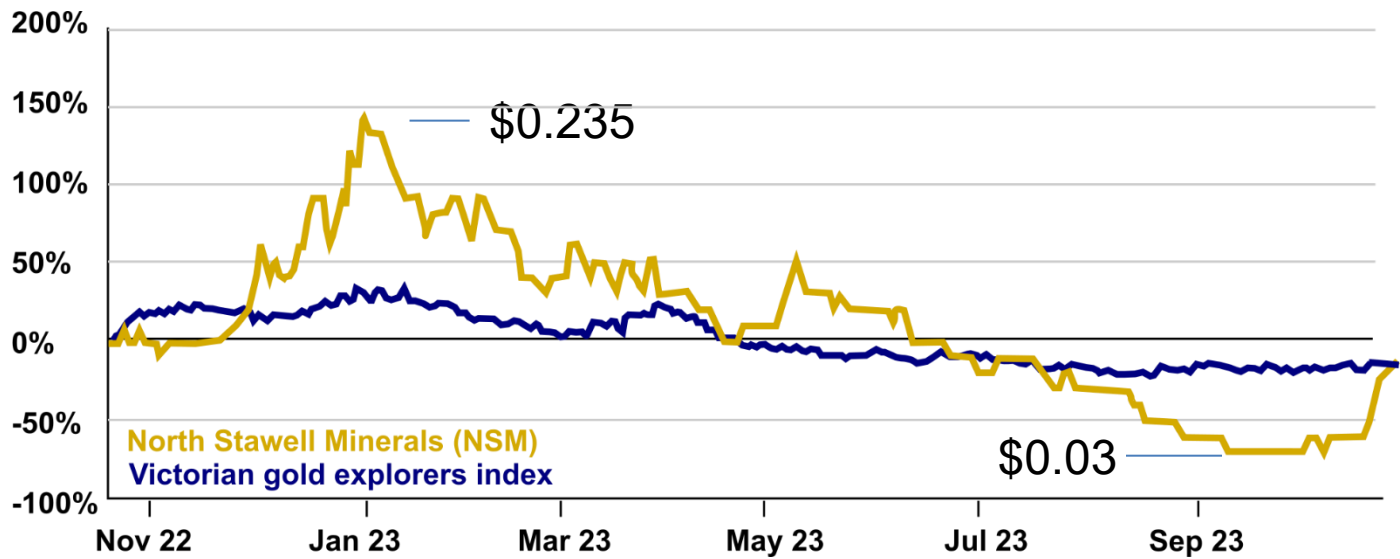
Graham Brown *Non-Executive Director*
40 years mining and exploration incl Group Head -
Geosciences & Exploration – Anglo American (ex).

Campbell Olsen *Non-Executive Director*
20 years in private equity. CEO Arete Capital
Partners. Victorian resources & mining experience,
incl. CEO – Stawell Gold Mines.

Capital Structure



North Stawell Project





WHY VICTORIA'S STAWELL ZONE?

Great ground, preserved shallow potential, exploration-friendly mineralisation.

504km² contiguous ground immediately north of Stawell Gold Mine¹²

Elephant country – multi million-ounce potential.

- Stawell (approx. 4.9Moz Au mined).
- 4th biggest gold field in Victoria's prolific gold province.
- 80+Moz Au historic production in Victoria

Shallow, preserved gold potential under thin cover.

- Geology obscured by masking sediments (called 'cover') only 6km north of the Stawell Mine.
- Cover increases approx. 1m depth/km to the north.
- A GSV study estimates up to 32 Moz Au remain undiscovered in northern Victoria¹³.

The right geology for geophysical targeting through cover.

- The Stawell Corridor is different – with large slabs of basalt with gold on the margins.
- The basalts can be detected through cover (and at depth) – vectoring exploration.

Supportive, regional communities.

- 200km from Melbourne, with strong support from our regional Victorian communities.
- 78% land access agreements achieved.

Invested, nearby processing plant and TSF.

- Stawell Gold Mines (SGM) has capacity and interest in future processing opportunities.

The right history (for all the wrong reasons).

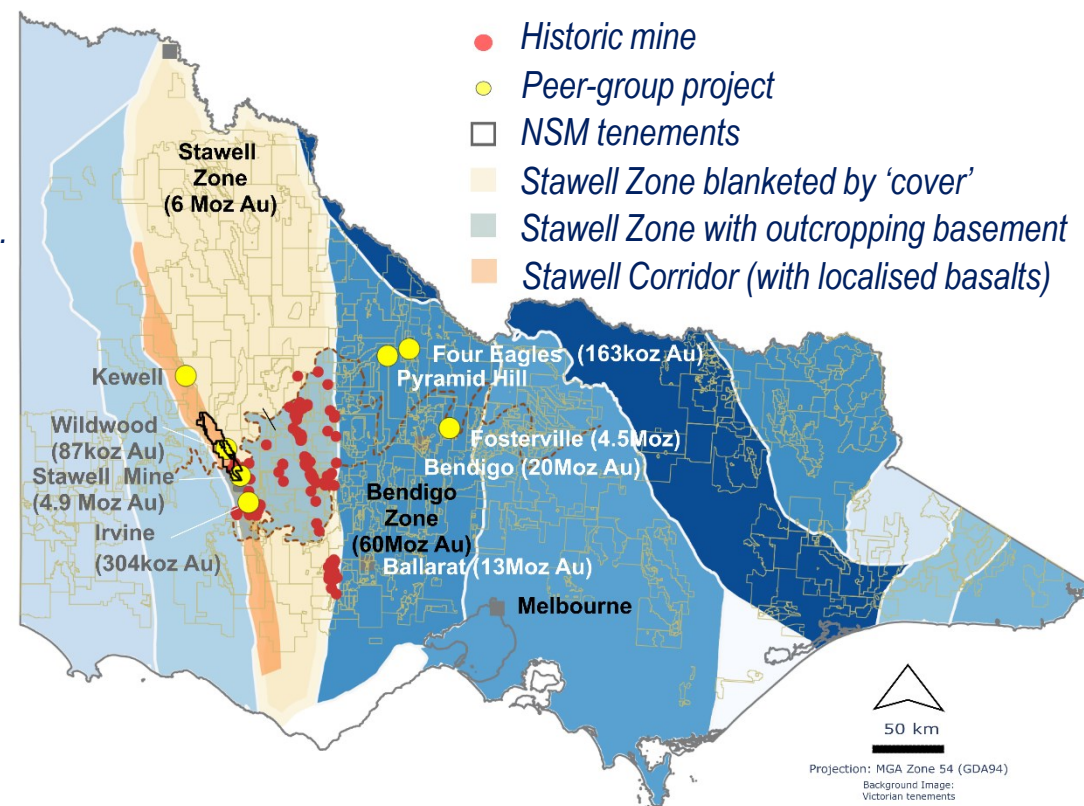
- Never a 'focussed' project, opportunity has been preserved

Reportable mineralisation.

- 1 of 3 declared exploration-only Mineral Resources in Victoria.¹⁴

Other mineral opportunities.

- A major mineral sands (HMS-REE)¹⁵ province overlaps the tenements. Emerging intrusive-related gold (IRG)¹⁶?

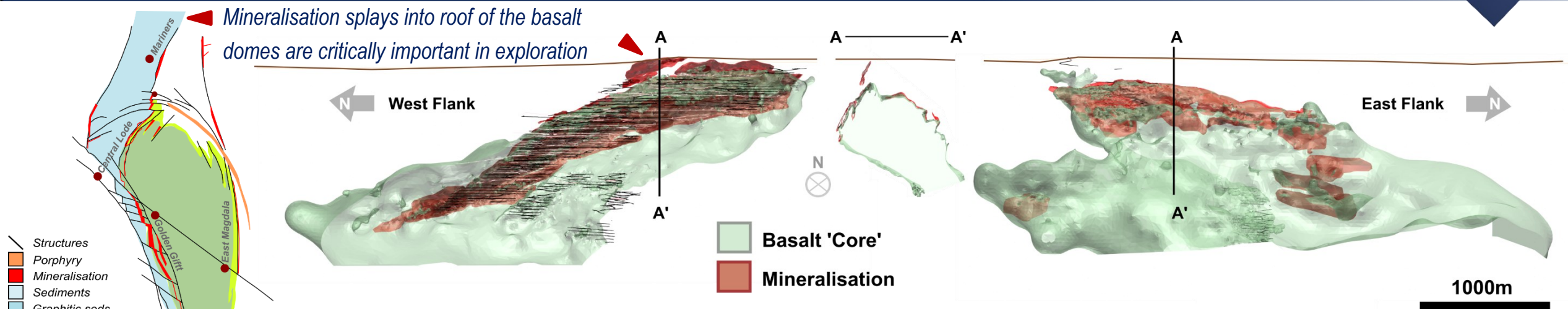


Historic prospecting has a formidable discovery record in Victoria – but the blanket of un-mineralised sediments (cover) were a total barrier to discovery.

STAWELL GOLD MODEL¹⁷

Gold on the margins of a structurally pre-emplaced basalt.

Mineralisation type has moderate strike and plunge and is depth persistent.



Long-sections of the mineralised flanks of the Magdala Basalt (Stawell Gold Mine). Cross section A-A' is to scale and marked on long sections.

Deposit model

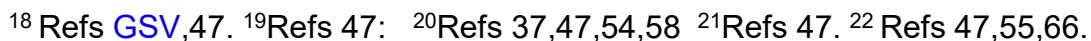
Stawell-type Gold
Narrow Vein Gold (eg Ballarat, Bendigo)
Dome-related Gold (eg Homestake (US))
50koz - 5Moz Au target (2-8g/t Au)
up to 3,500(l) x 1,000(w) x 1,600(d)

Size Dimensions

Regional	Stawell Corridor – accretionary prism with pre-mineralisation structures. Proximal to major mineralising structures
Mid-scale	Lodes on the margins of basalt domes as flanking mineralisation or discrete mineralisation in embayments and irregularities. Plunging lodes in the structural pressure-shadow above the basalt .
Small-scale	Sulphide-facies volcaniclastics, or adjacent to reduced marine (chemical?) sediments. Late felsic dykes up structures. 3 rd phase quartz veining.
Geochemistry	Asp, Au +/- Po +/- Fe-carbonate and Fe-chlorite (50m), Pb and Ca metasomatism.
Geophysics	Margins of gravity +/- magnetic geophysical highs (basalts), high-curvature in 3D inversions. EM methods for reduced seds or more significant sulphide horizons?

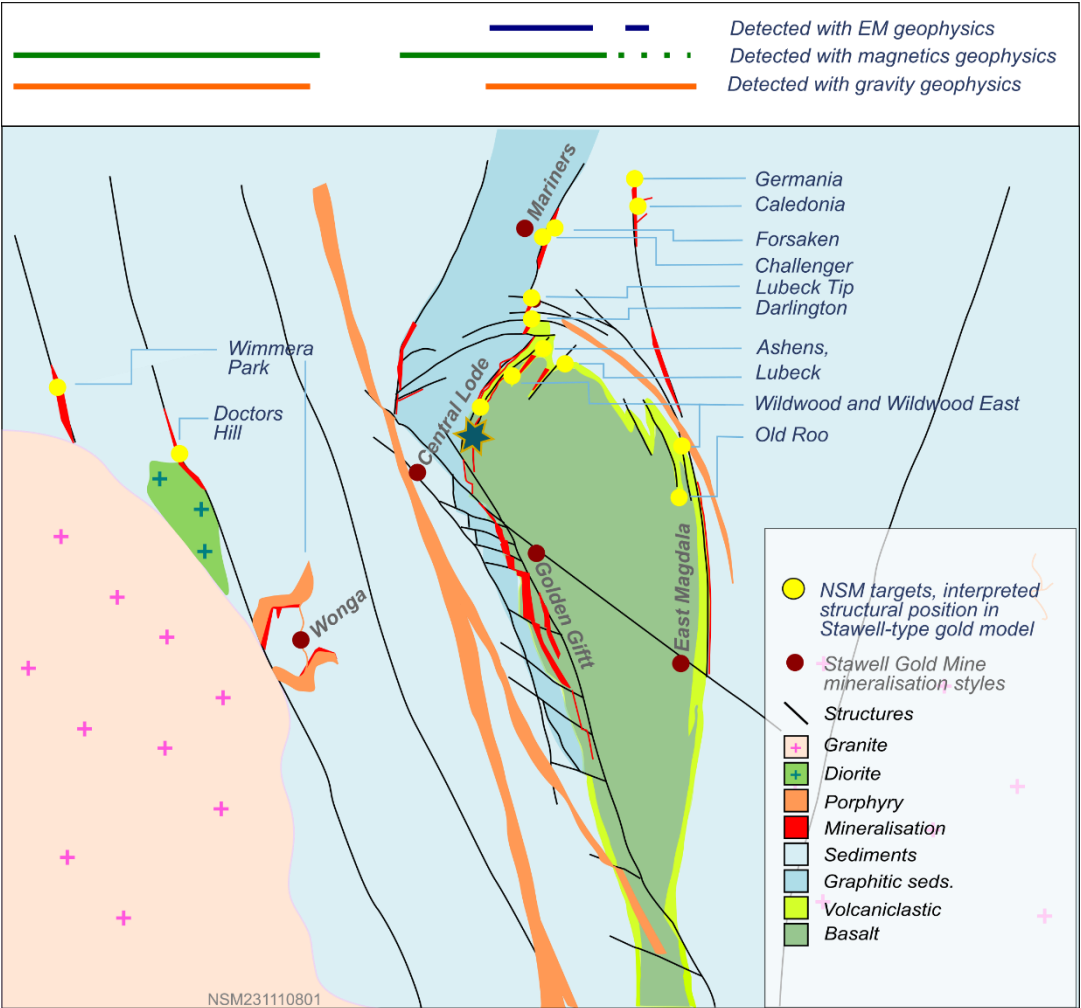
*Footprint of
4.9 Moz Au
Stawell Gold Mine.*

- *393koz Au at 19
g/t Au have been
mined historically
on NSM ground
(GSV '21)¹⁸*

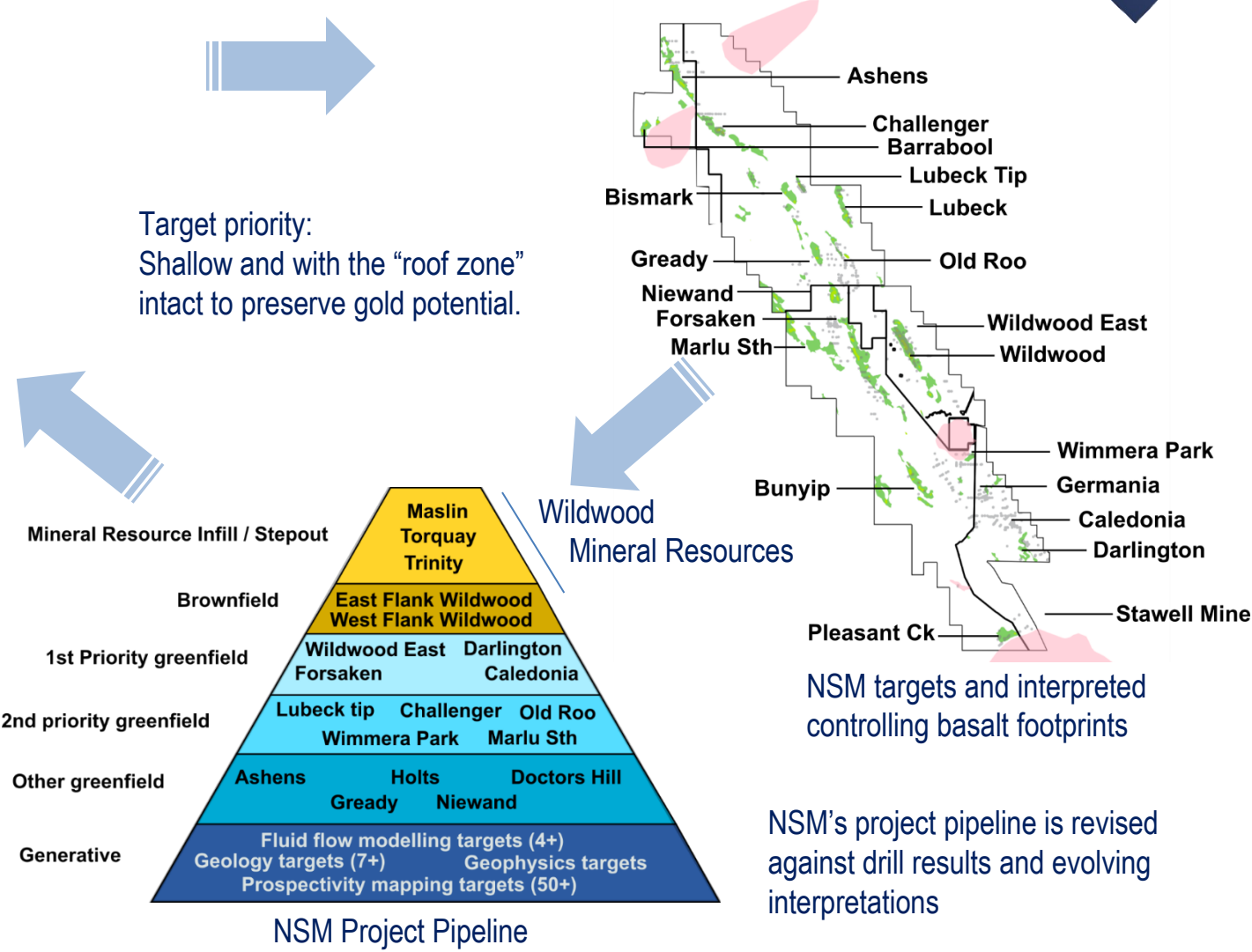


PRIORITIES – MODEL-BASED INTERPRETATION

By carefully applying the Stawell-gold model to exploration our advantage exploring through cover is not diluted.



Key NSM Targets and their interpreted position within the Stawell Gold model²³



²³ Refs 2,8,9

DRILLING

Multiple significant intercepts advance several targets:
42km AC, 6km RC, 11km DD following up on geophysics and historic drilling.



Geophysics-only discovery under cover. Basalt intersected

First +1g/t intercept in mature target. New targets from fluid flow modelling

Expanded eastern min to 400m - open. Reinterpreted structure for improved targeting.

New discovery under shallow cover. Now 600m at 1+g/t. open

Determined orientation of mineralisation under the mine and extended down-plunge and down-dip. Intersected possible controlling basalt at depth – a significant result for Stawell-type gold

Lubeck Tip ¹²

1.00m @ 3.00 g/t Au from 42.00m (NSAC0173)
1.00m @ 5.05 g/t Au from 56.00m (NSAC0172)

Old Roo ²⁴

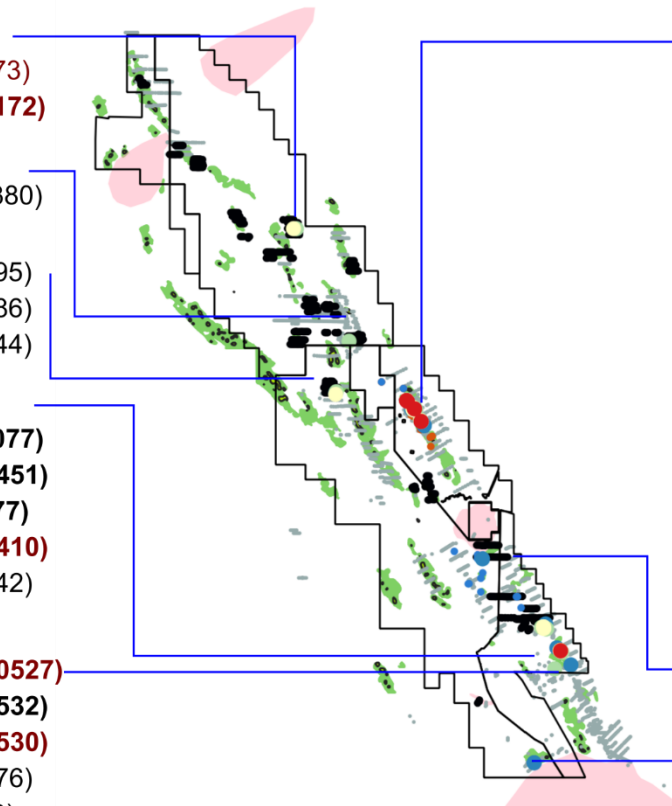
2.00m @ 1.48 g/t Au from 25.00m* (NSAC0380)
Forsaken
3.00m @ 1.98 g/t Au from 51.00m (NSAC0595)
3.00m @ 1.02 g/t Au from 62.00m (NSAC0586)
1.00m @ 1.24 g/t Au from 31.00m (NSAC0244)

Caledonia ¹⁰

1.00m @ 12.15 g/t Au from 36.00m (NSR0077)
6.00m @ 1.40 g/t Au from 63.00m (NSAC0451)
3.00m @ 2.34 g/t Au from 45.00m (NSR0077)
4.00m @ 2.08 g/t Au from 98.00m (NSAC0410)
3.00m @ 1.61 g/t Au from 75.00m (NSAC0442)

Darlington ⁸

4.00m @ 10.77 g/t Au from 60.00m (NSAC0527)
6.00m @ 3.45 g/t Au from 42.00m (NSAC0532)
3.00m @ 3.04 g/t Au from 45.00m (NSAC0530)
3.00m @ 2.06 g/t Au from 86.00m (NSAC0576)
1.50m @ 4.24 g/t Au from 140.50m (NSD053)
1.00m @ 3.96 g/t Au from 137.00m (NSR0086)



Wildwood- drilled down-plunge, extending mineralisation. Re-interpreted and re-estimated Mineral Resource: 87koz Au at 2.4g/t Au. (ASX:NSM 29 June, 2023). Open down-plunge.

Wildwood ²⁵

12.00m @ 9.49 g/t Au from 34.00m (NSR0052)
16.00m @ 4.56 g/t Au from 22.00m (NSR0007)
5.60m @ 8.73 g/t Au from 201.10m (NSD050)
15.00m @ 3.04 g/t Au from 46.00m (NSR0060)
10.05m @ 3.88g/t Au from 247.85m (NSD049)
5.00m @ 7.50 g/t Au from 15.00m (NSR0051)
7.00m @ 5.30 g/t Au from 250.90m (NSD049)
3.00m @ 4.71 g/t Au from 36.00m (NSR0055)
5.00m @ 2.58 g/t Au from 96.00m* (NSR0061)
2.00m @ 4.35 g/t Au from 12.00m (NSR0030)
4.00m @ 1.93 g/t Au from 56.00m* (NSR0029)
2.05m @ 3.73 g/t Au from 342.50m (NSD048)
1.65m @ 4.80 g/t Au from 243.35m (NSD049)
5.00m @ 1.74 g/t Au from 278.00m (NSD049)
3.00m @ 2.19 g/t Au from 47.00m (NSR0013)
2.50m @ 2.77 g/t Au from 292.50m (NSD049)

Wimmera Park ²⁶

1.00m @ 1.17 g/t Au from 93.00m (NSR0063)

Pleasant Ck ²⁷

1.00m @ 1.41 g/t Au from 112.00m (NSR0087)
1.00m @ 1.35 g/t Au from 168.00m (NSR0087)

- Historic drilling
- Aircore (NSM)
- RC (NSM)
- Diamond (NSM)
- Interpreted basalt
- Intrusive
- NSM tenement boundary
- 1@ Good reconnaissance hit

DRILLING – AIR CORE ANOMALISM

Anomalous intercepts are important results in air core – potentially indicating proximity to higher grade mineralisation



NSM Results - AC only

Challenger²⁸
 10.00m @ 0.17 g/t Au from 82.00m* (NSAC0522)
 3.00m @ 0.57 g/t Au from 110.00m* (NSAC0518)
 15.00m @ 0.12 g/t Au from 73.00m (NSAC0517)
 13.00m @ 0.14 g/t Au from 78.00m* (NSAC0052)
 15.00m @ 0.13 g/t Au from 87.00m* (NSAC0515)
 23.00m @ 0.09 g/t Au from 88.00m* (NSAC0505)
 15.00m @ 0.16 g/t Au from 84.00m (NSAC0508)
 18.00m @ 0.16 g/t Au from 60.00m (NSAC0509)

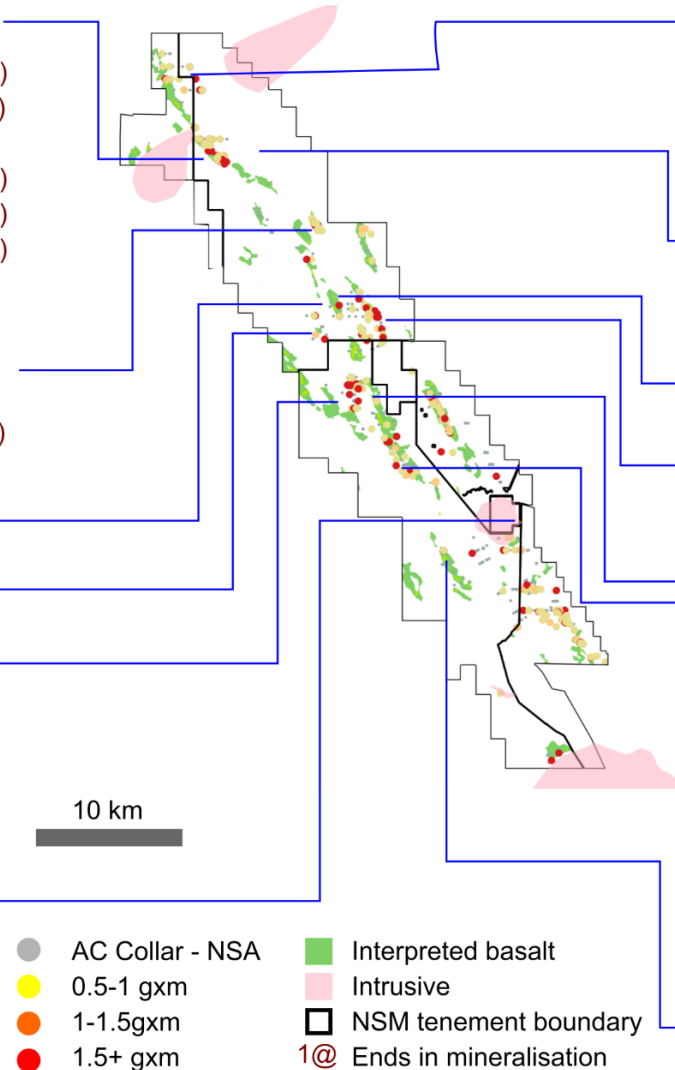
Lubeck Tip¹²
 6.00m @ 0.24 g/t Au from 59.00m (NSAC0471)
 16.00m @ 0.11 g/t Au from 49.00m* (NSAC0171)
 12.00m @ 0.16 g/t Au from 62.00m (NSAC0495)

Gready²⁹
 6.00m @ 0.41 g/t Au from 37.00m (NSAC0150)

Niewand³⁰
 6.00m @ 0.30 g/t Au from 50.00m (NSAC0186)

Forsaken¹¹
 7.00m @ 0.20g/t Au from 32.00m* (NSAC0244)
 18.00m @ 0.12 g/t Au from 36.00m (NSAC0589)
 9.00m @ 0.26g/t Au from 65.00m (NSAC0586)
 15.00m @ 0.23 g/t Au from 56.00m (NSAC0594)
 9.00m @ 0.46 g/t Au from 50.00m (NSAC0583)

Wimmera Park²⁷
 6.00m @ 0.23 g/t Au from 48.00m (NSAC0311)
 4.00m @ 0.41 g/t Au from 32.00m (NSAC0282)
 12.00m @ 0.17 g/t Au from 30.00m (NSAC0318)
 6.00m @ 0.35 g/t Au from 33.00m (NSAC0270)



Historic Results - AC only⁶⁶

Ashens
 5.00m @ 0.47 g/t Au from 100.00m (ASA094)
 10.00m @ 0.24 g/t Au from 62.00m (ASA163)
 20.00m @ 0.13 g/t Au from 70.00m (ASA184)
 30.00m @ 0.09 g/t Au from 94.00m (ASA032)
 5.00m @ 0.75g/t Au from 60.00m (ASA184)

Challenger
 26.00m @ 0.09 g/t Au from 64.00m* (BAC003)
 30.00m @ 0.15 g/t Au from 56.00m (ASA064)
 23.00m @ 0.21 g/t Au from 70.00m* (ASA088)

Gready
 20.00m @ 0.18 g/t Au from 47.00m (WLA025)

Old Roo
 7.00m @ 0.35 g/t Au from 41.00m* (WLA261)
 5.00m @ 0.50 g/t Au from 40.00m (WLA154)

Forsaken
 20.00m @ 0.12 g/t Au from 47.00m* (GLA223)
 10.00m @ 0.28 g/t Au from 37.00m (GLA187)
 19.00m @ 0.17 g/t Au from 53.00m* (GLA208)
 15.00m @ 0.22 g/t Au from 41.00m (GLA229)
 10.00m @ 0.45 g/t Au from 49.00m* (GLA228)
 15.00m @ 0.33/t Au from 25.00m (GLA172)
 17.00m @ 0.29 g/t Au from 58.00m (GLA204)
 56.00m @ 0.10 g/t Au from 15.00m* (GLA224)
 40.00m @ 0.24 g/t Au from 18.00m* (GLA190)

Forsaken Sth
 5.00m @ 0.62 g/t Au from 39.00m (GLA075)

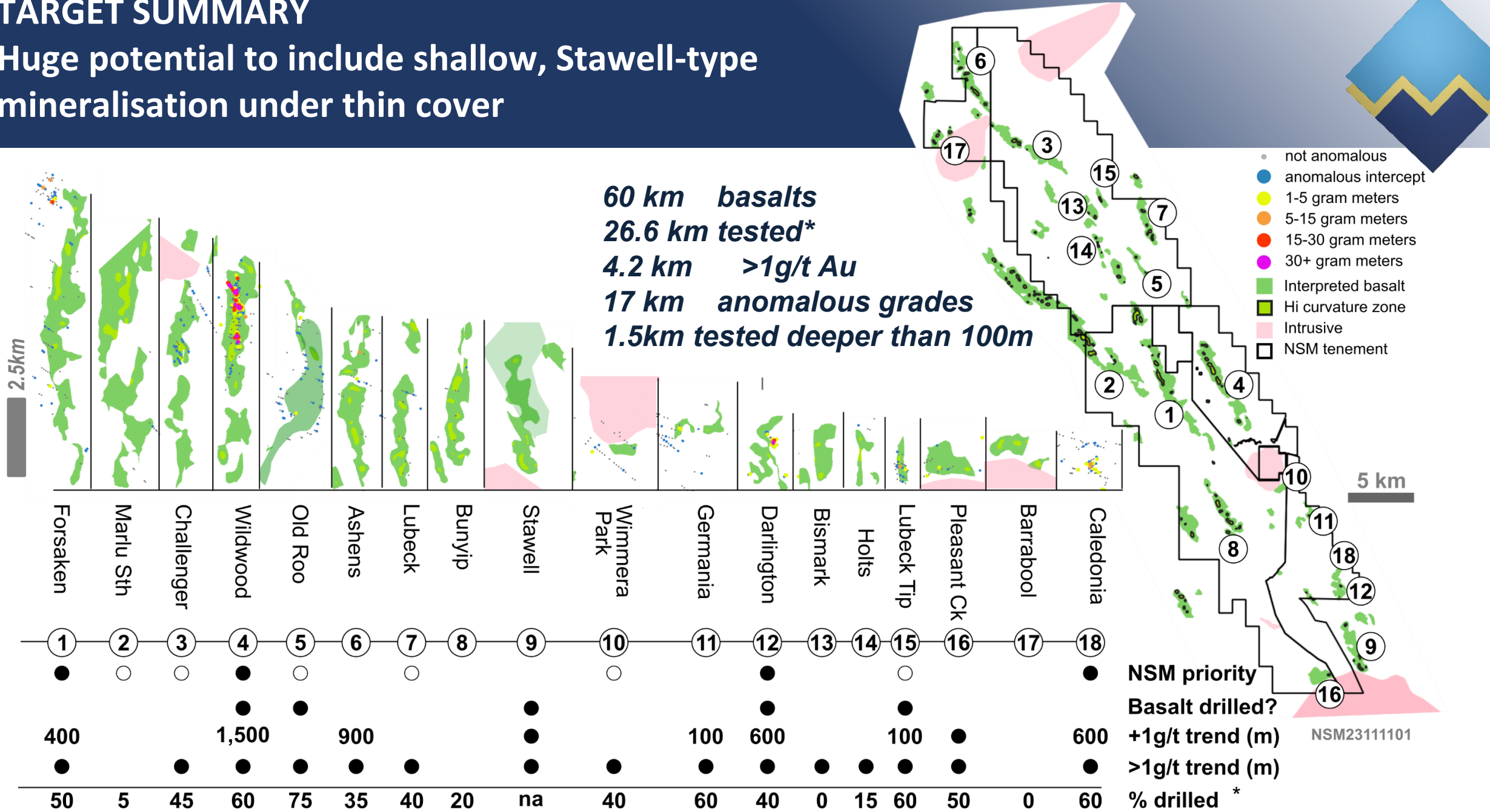
Bunyip
 23.00m @ 0.12 g/t Au from 93.00m* (GLOR14)

End-of hole min.
 >9m intercepts
 >0.5 g/t Intercepts
 Vector to mineralisation.

2.5x increase in
 positive results vs
 historic drilling.
 Reflects improved targeting

TARGET SUMMARY

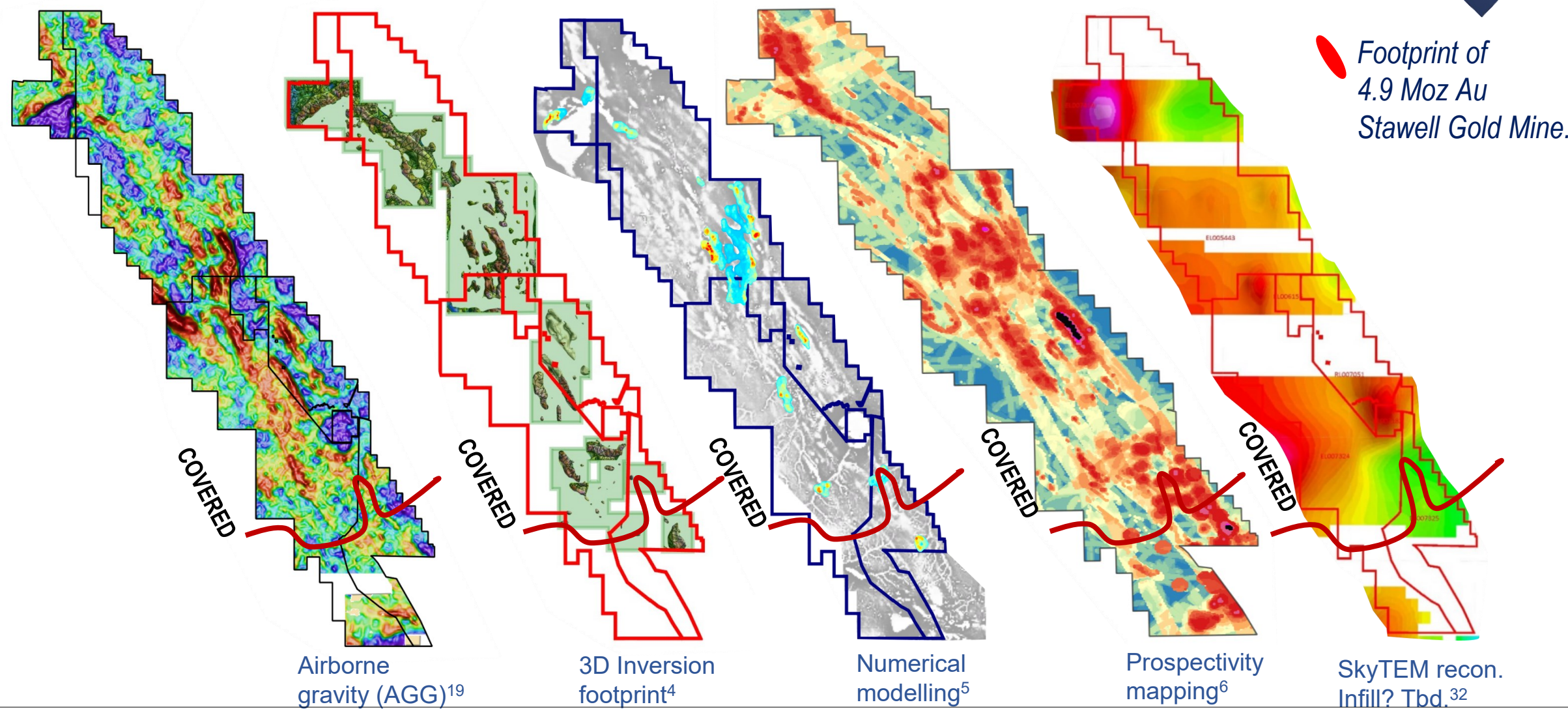
Huge potential to include shallow, Stawell-type mineralisation under thin cover



(*based on 300m line spacing)

REGIONAL DATA – REFINING TARGETS

Tighter exploration targeting from additional products – inversions, modelling and prospectivity mapping to finesse basalt targets comparable to Stawell.

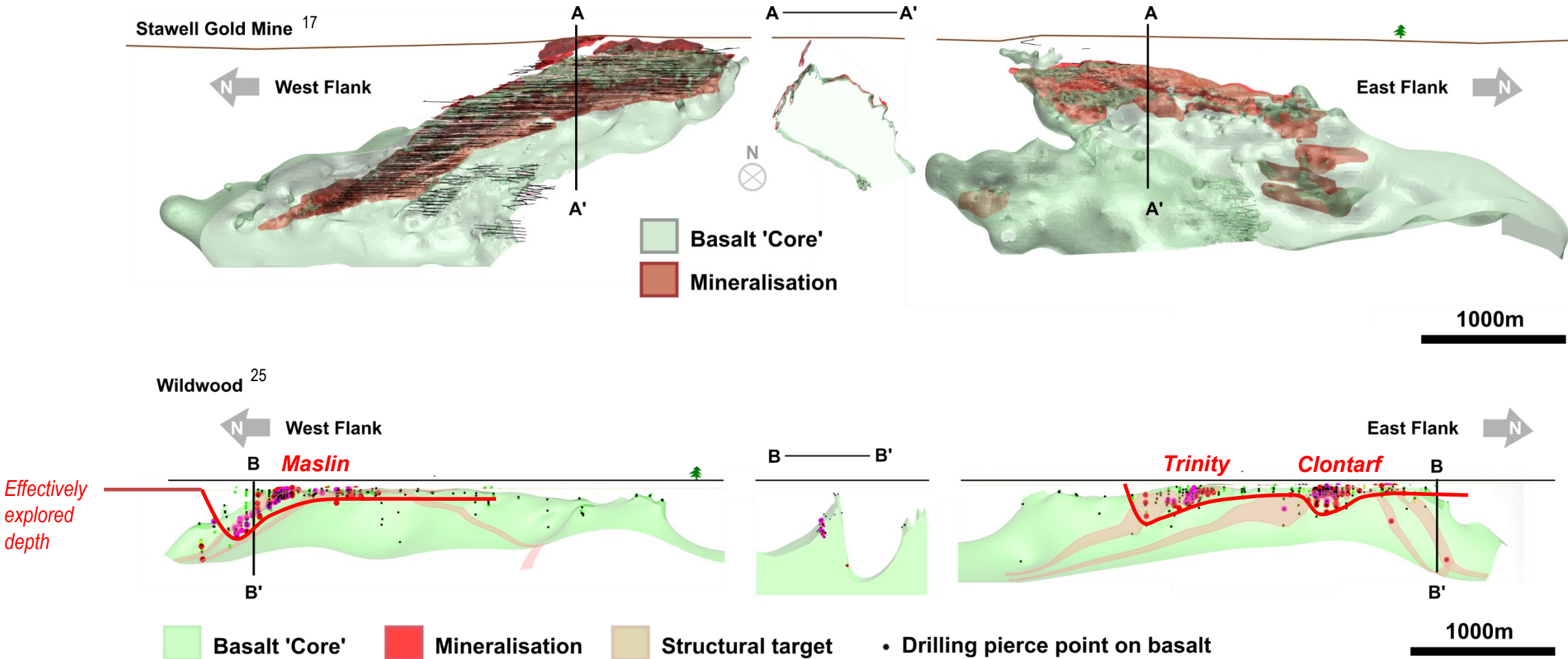


⁴Refs 47 ⁵Refs 2,8,10,21,27. ⁶Refs 2,25. ¹⁹Refs 47. ³²Refs 2.

STAWELL GOLD MODEL – MAGDALA MINE C.F WILDWOOD TARGET

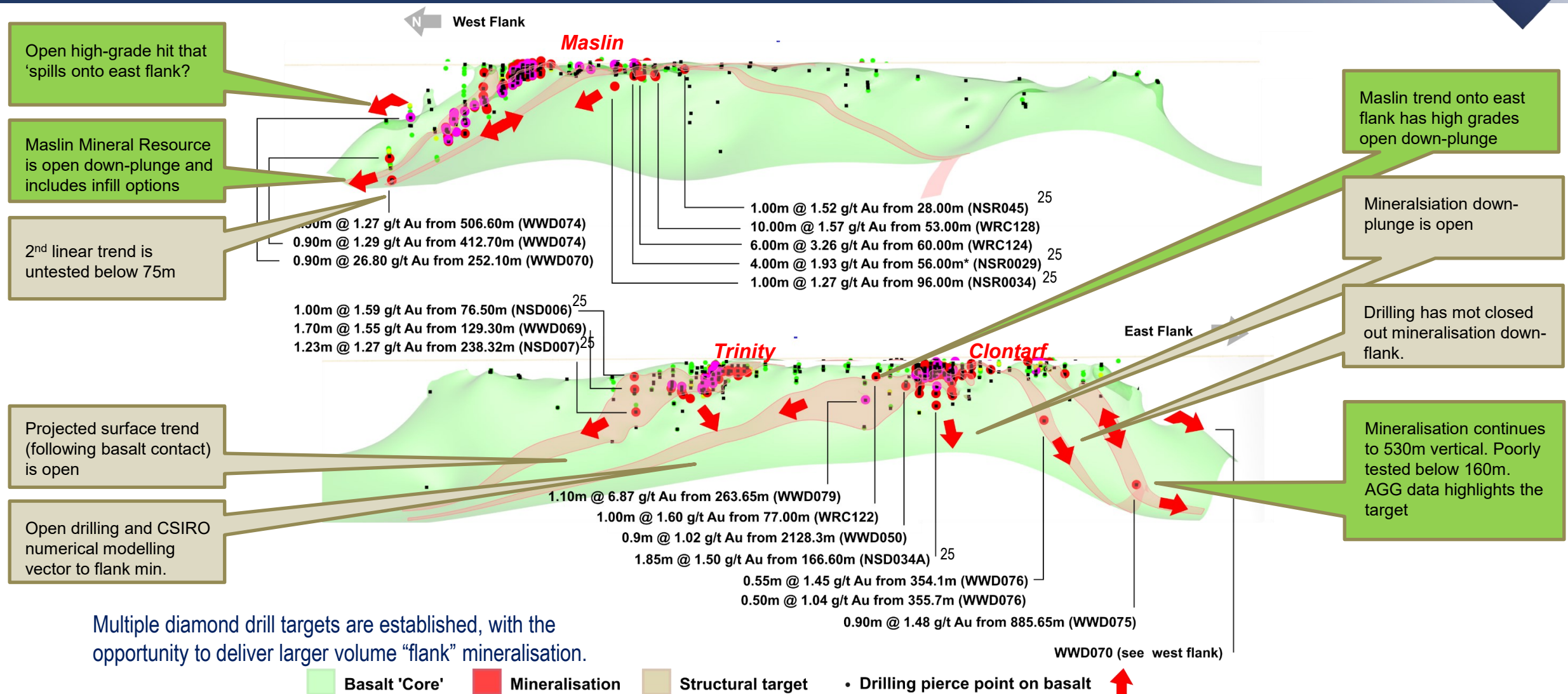
Geology is the same. Structure and dimensions are similar.

Stawell has 50x historic gold. Wildwood is open and shallow-tested.



The mature understanding of the mineralisation at Stawell inform exploration at Wildwood. Wildwood, although presently a modest resource, has a comparable basalt system, and significant potential for mineralisation to occur on untested areas of the basalt structure.

Multiple interpreted structures and open drill results are identified. In-fill and brownfield opportunities at Wildwood as a priority target.

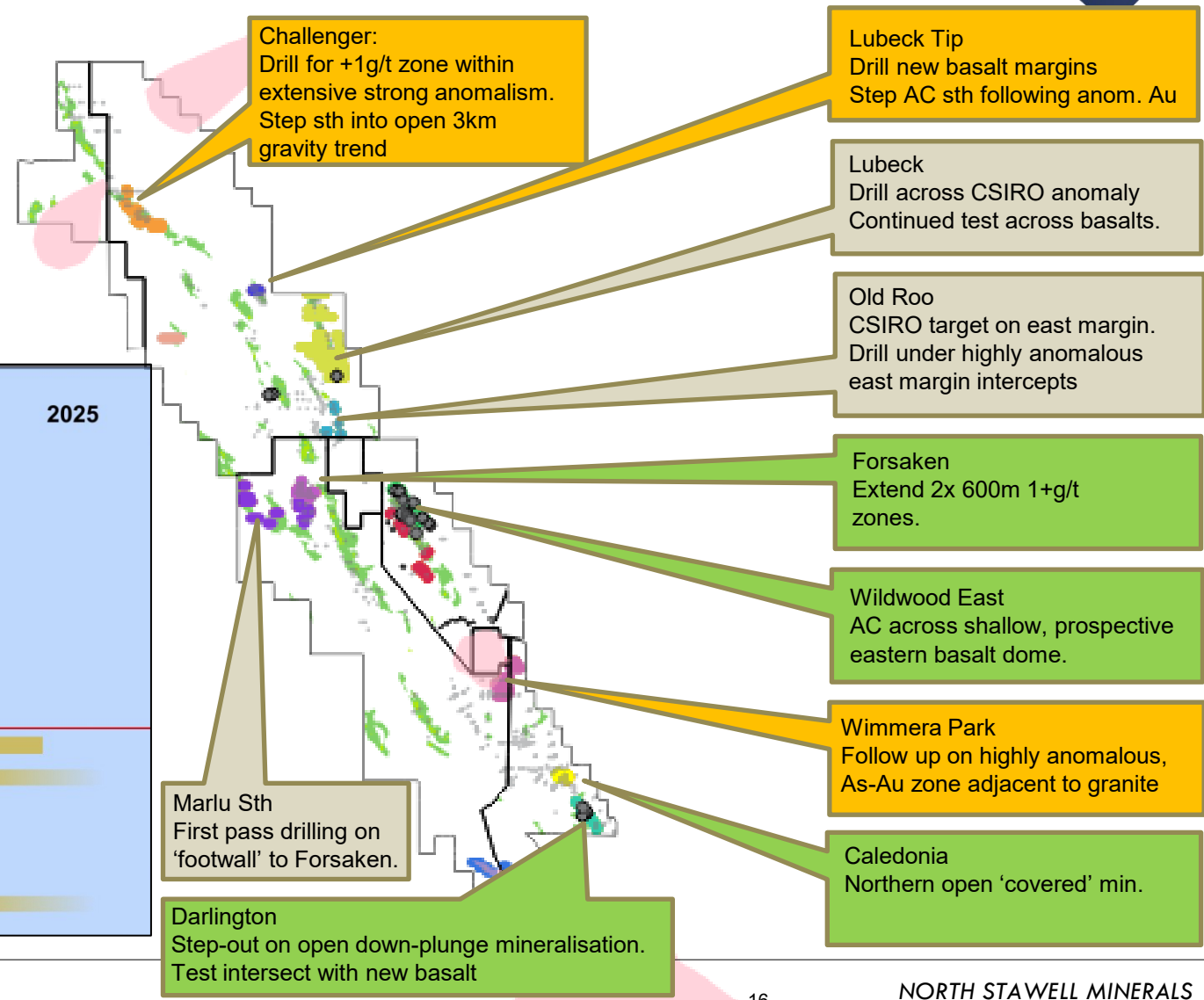
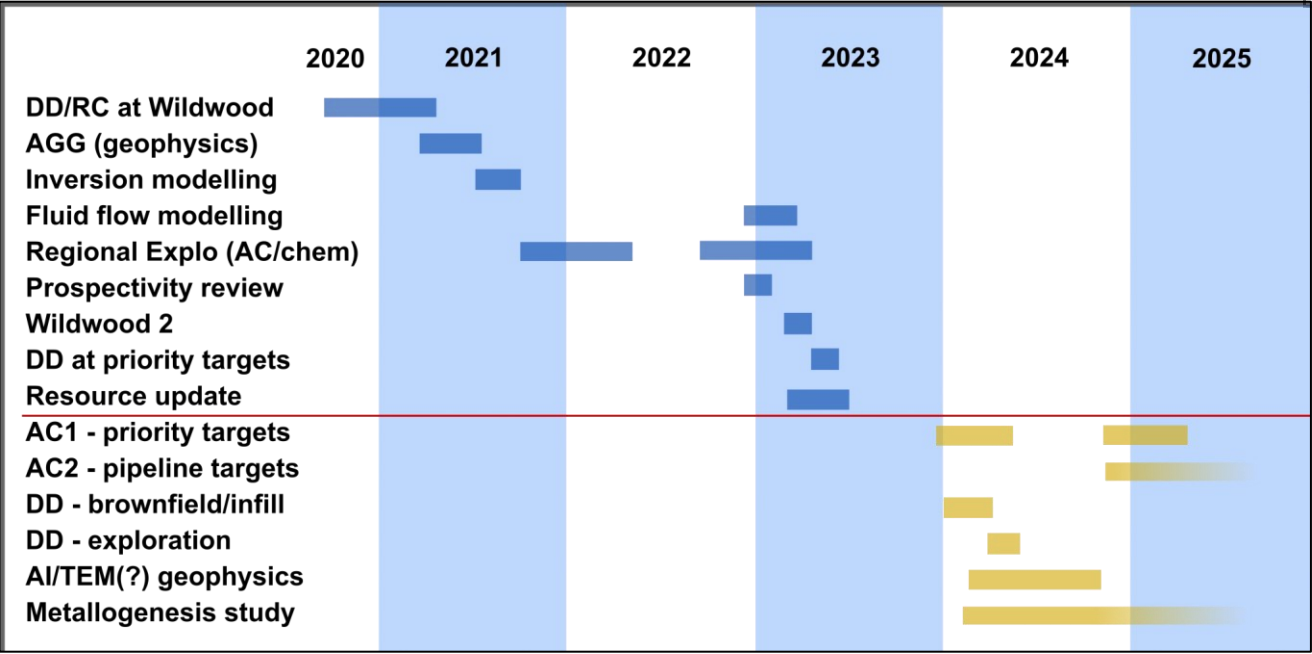


FUTURE PROGRAMS.

Initial focus on realising priority targets – then pipeline projects

Secondary focus on additional targeting programs – geophysics and research.

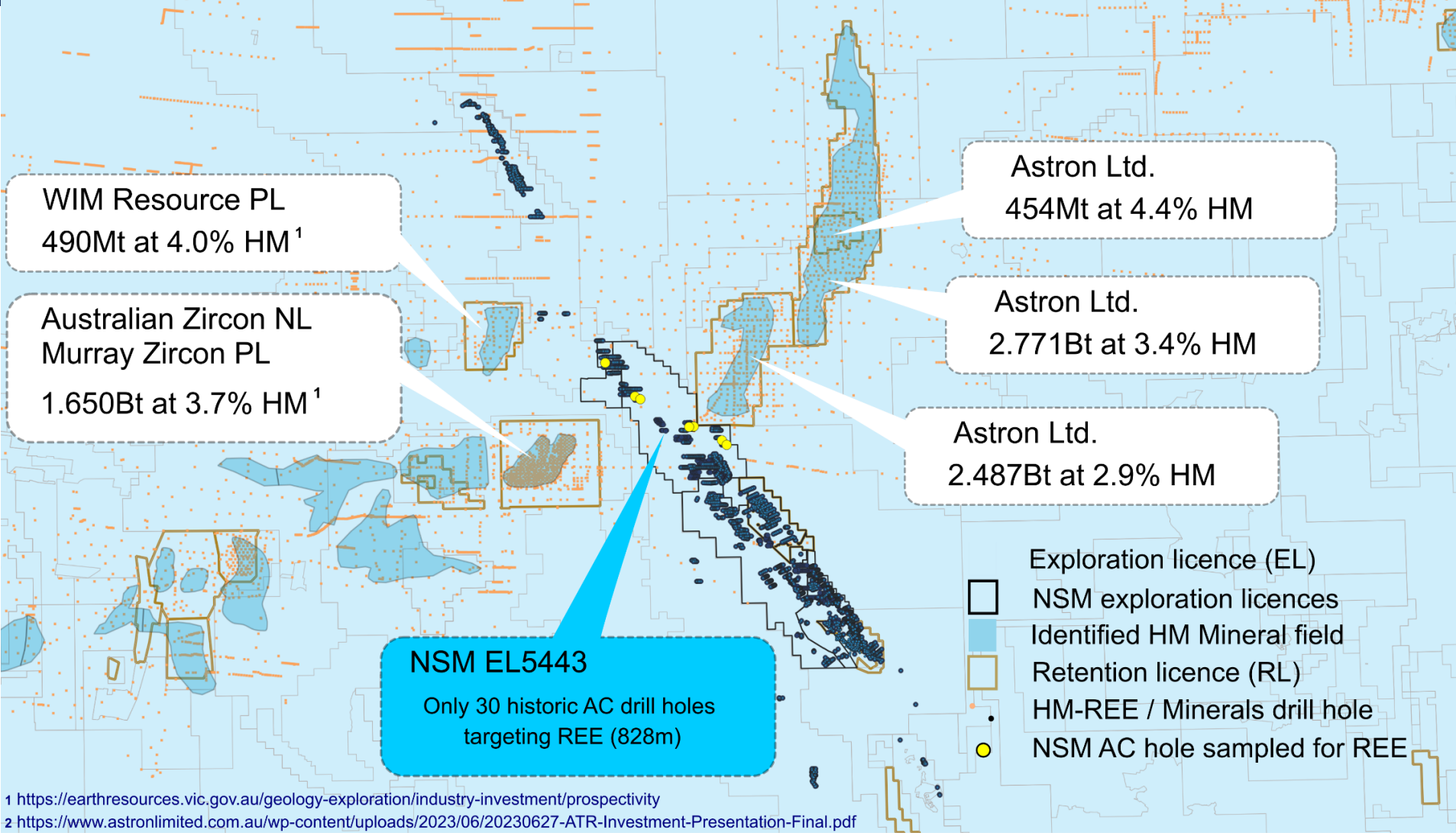
- Drill Wildwood and Darlington step-out and brownfield targets.
- AC drilling to advance pipeline opportunities and test shallow gold potential
- Target fluid modelling results
- Continued review of geophysics – Airborne EM looks promising?
- Get the science right:
 - *Metallogenic studies (in collaboration with uni's) to further increase understanding of the ore-systems and further value-add drilling.*
 - *Machine learning trained on expansive datasets.*





CRITICAL OPPORTUNITY.

Approximately 7.5B tonnes of Heavy Mineral (REE) sands are defined around NSM. The belt is very poorly tested through NSM's gold-focussed tenements³³.



³³ Refs 2,8.

SUMMARY

Gold potential under Murray Basin cover in the Stawell Zone, Victoria.

- *NSM has a robust mineralisation pipeline from generative through resource targets.*
- *Work done to date has significantly matured the portfolio, including a important transition to deeper, resource-focused drilling as well as the regional projects.*
- *Target mineralisation is preserved by shallow cover but can be 'seen' with geophysics.*
- *Wildwood (and Darlington) are the clear priority for deeper drilling*
- *60km of basalts are identified and are only ~50% tested for Stawell-type (and size) potential.*
- *Forsaken and Challenger are stand-out exploration opportunities for near-term exploration focus*
- *Committed exploration and recognition of the importance of geophysics and research gives NSM a valuable advantage for exploration through cover in Victoria.*
- *Planning for the 23-24 season are complete.*
- *See us at the NSM booth.*

APPENDIX 1

NSM release to ASX relating to this presentation.

3 of 3.



Ref #	Date	Time	Report title	Doc size
1	31-Oct	11.31am	Quarterly Cashflow Report	Link 179KB
2	31-Oct	10.21am	Quarterly Activities Report	Link 3697KB
3	20-Oct	4.27pm	Notice of Annual General Meeting/Proxy Form	Link 1339KB
4	18-Oct	10.28am	Appendix 4G and Corporate Governance Statement	Link 463KB
5	18-Oct	10.24am	Annual Report to Shareholders	Link 4009KB
6	27-Sep	4.56pm	Change of Company Secretary	Link 330KB
7	27-Sep	4.52pm	FY23 Audited Financial Report	Link 2059KB
8	29-Aug	3.39pm	Australian Gold Conference 2023 Presentation	Link 4360KB
9	31-Jul	10.00am	Quarterly Activities Report	Link 6690KB
10	31-Jul	9.57am	Quarterly Cashflow Report	Link 231KB
11	26-Jul	8.32am	Mineralisation extended at Darlington. Basalt intersected	Link 3131KB
12	29-Jun	10.23am	Wildwood Mineral Resource Update lifts grade	Link 6058KB
13	23-Jun	8.54am	Wildwood revisited-visible gold and high-grade gold results	Link 18036KB
14	21-Jun	10.02am	Technical Update June 2023 – OREAS Vic Round Up Conference	Link 5166KB
15	1-Jun	10.54am	Forsaken Prospect extends gold trend along basalt margin	Link 2573KB
16	9-May	9.54am	Update on air core success at Challenger Prospect	Link 1574KB
17	28-Apr	9.47am	Research & Development tax incentive granted	Link 238KB

APPENDIX 1

NSM release to ASX relating to this presentation.

3 of 3.



Ref #	Date	Time	Report title	Doc size
18	28-Apr	9.45am	Quarterly Activities Report	Link 4340KB
19	28-Apr	9.44am	Quarterly Cashflow Report	Link 246KB
20	28-Mar	10.25am	High grade, plunging shoot at Darlington	Link 2019KB
21	23-Mar	1.12pm	Technical Update	Link 15744KB
22	15-Mar	3.12pm	Half Yearly Report & Accounts	Link 992KB
23	23-Feb-23	10:59am	Victoria Gold Mining & Exploration Forum Presentation	Link 7966KB
24	16-Feb-23	10:05am	Successful exploration doubles Caledonia Prospect gold-trend	Link 1344KB
25	31-Jan-23	9:50am	Quarterly Activities Report	Link 7341KB
26	15-Nov-22	7:10pm	2022 Annual General Meeting - CEO's Presentation	Link 5060KB
27	7-Nov-22	10:04am	CSIRO Kick-Start Initiative to refine targets regionally	Link 1021KB
28	2-Nov-22	10:52am	Updated Investor Presentation	Link 10561KB
29	31-Oct-22	9:21am	Quarterly Activities Report	Link 10007KB
30	13-Oct-22	9:22am	Phase 2 AC Drilling lifts grades at Old Roo target	Link 1279KB
31	6-Oct-22	1:08pm	High-Grade Gold Revealed at Lubeck Tip Prospect	Link 1334KB
32	13-Sep-22	9:37am	Caledonia 12.5 g/t high grade gold hit	Link 2337KB
33	12-Aug-22	9:48am	NSM technical presentation - Ballarat 12 August 2022	Link 10730KB
34	29-Jul-22	8:36am	Quarterly Activities Report	Link 6463KB

APPENDIX 1

NSM release to ASX relating to this presentation.

3 of 3.



Ref #	Date	Time	Report title	Doc size
35	20-Jul-22	9:20am	<i>Drilling Reveals 300m Wide Au-As Zone on Granite Margin</i>	Link 1780KB
36	6-Jul-22	9:41am	<i>Holts Prospect extends gold mineralisation trend to 1,000m</i>	Link 1130KB
37	23-Jun-22	9:34am	<i>GSV Victoria Minerals Round Up Presentation</i>	Link 4644KB
38	22-Jun-22	9:11am	<i>Gold mineralisation intersected at Forsaken Prospect</i>	Link 1248KB
39	29-Apr-22	11:42am	<i>Quarterly Activities Report</i>	Link 4276KB
40	27-Apr-22	9:38am	<i>AC drilling identifies large gold anomaly at Lubeck Tip</i>	Link 845KB
41	20-Apr-22	9:57am	<i>Glenorchy East & Gready Prospects return Gold anomalies</i>	Link 886KB
42	5-Apr-22	9:59am	<i>Encouraging Aircore results at Old Roo Prospect</i>	Link 2054KB
43	31-Jan-22	11:57am	<i>Quarterly Activities Report</i>	Link 2632KB
44	25-Jan-22	10:12am	<i>Gellatlys aircore drilling almost doubles gold trend</i>	Link 1677KB
45	23-Dec-21	3:57pm	<i>Aircore Drilling confirms exploration Concept</i>	Link 2487KB
46	15-Nov-21	9:14am	<i>Highly prospective and significant Germania licence granted</i>	Link 4378KB
47	29-Oct-21	9:55am	<i>Quarterly Activities Report</i>	Link 2731KB
48	7-Oct-21	8:44am	<i>AC drilling commences at Radio Prospect</i>	Link 1647KB
49	14-Sep-21	8:39am	<i>Reconnaissance aircore drilling to test priority targets</i>	Link 638KB
50	10-Aug-21	8:56am	<i>'Deep Lead' Exploration License grant enhances NSM portfolio</i>	Link 8805KB
51	30-Jul-21	4:03pm	<i>Quarterly Activities Report</i>	Link 11382KB

APPENDIX 1

NSM release to ASX relating to this presentation.

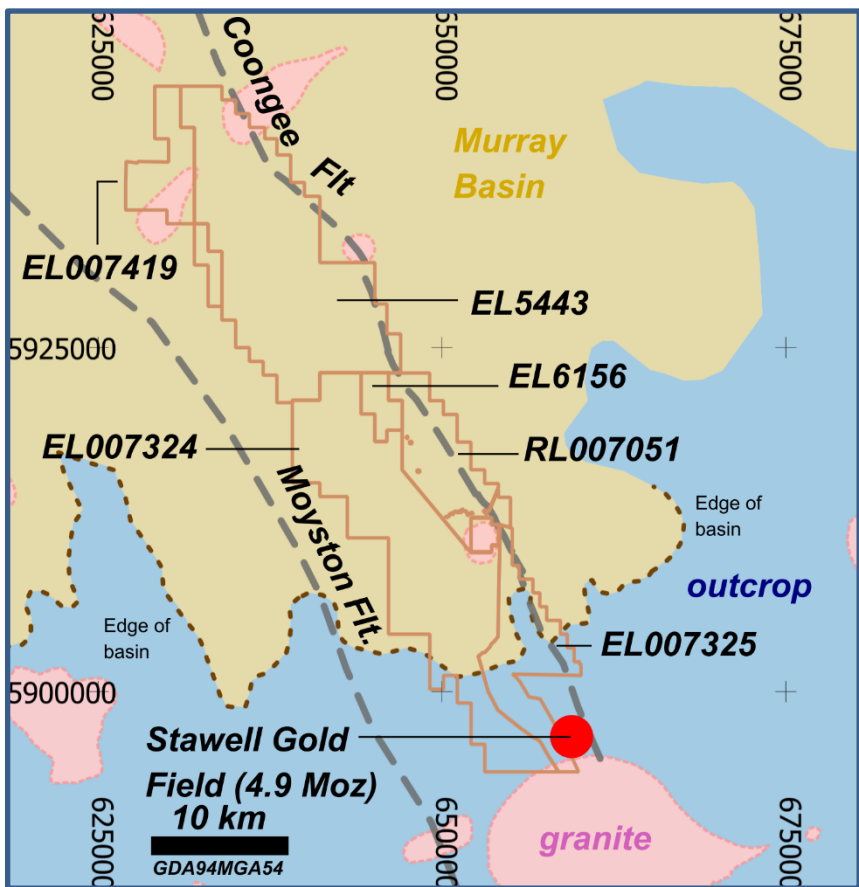
3 of 3.



Ref #	Date	Time	Report title	Doc size
52	1-Jul-21	9:03am	Field sampling underway to further define drill targets	Link 2905KB
53	16-Jun-21	8:42am	NSM Granted two new tenements	Link 974KB
54	8-Jun-21	9:16am	Airborne gravity survey completed over NSM's tenure	Link 8893KB
55	11-May-21	9:12am	Cutting Edge Series Presentation	Link 6840KB
56	30-Apr-21	9:03am	Quarterly Activities Report	Link 4392KB
57	13-Apr-21	9:09am	High grade gold results continue at Wildwood Prospect	Link 1419KB
58	24-Mar-21	9:22am	Major Regional Airborne Gravity Survey of NSM's Tenements	Link 772KB
59	17-Mar-21	9:37am	Drilling Update	Link 1630KB
60	22-Feb-21	9:19am	Shallow, High Grade Gold discovered at Wildwood Prospect	Link 1095KB
61	29-Jan-21	4:19pm	Quarterly Activities Report & Appendix 5B	Link 1497KB
62	20-Jan-21	8:44am	NSM Drilling Update	Link 2532KB
63	2-Dec-20	11:21am	Drilling Commences at Wildwood Prospect	Link 935KB
64	29-Oct-20	6:12pm	Quarterly Activities Report & Appendix 5B	Link 2904KB
65	22-Oct-20	9:13am	Exploration Update	Link 2621KB
66	22-Sep-20	2:04pm	Prospectus	Link 20276KB

APPENDIX 2: NSM TENEMENT POSITION

NSM holds an exciting tenement position - 60km's strike under thin cover with shallow, poorly tested, multi million-ounce gold potential



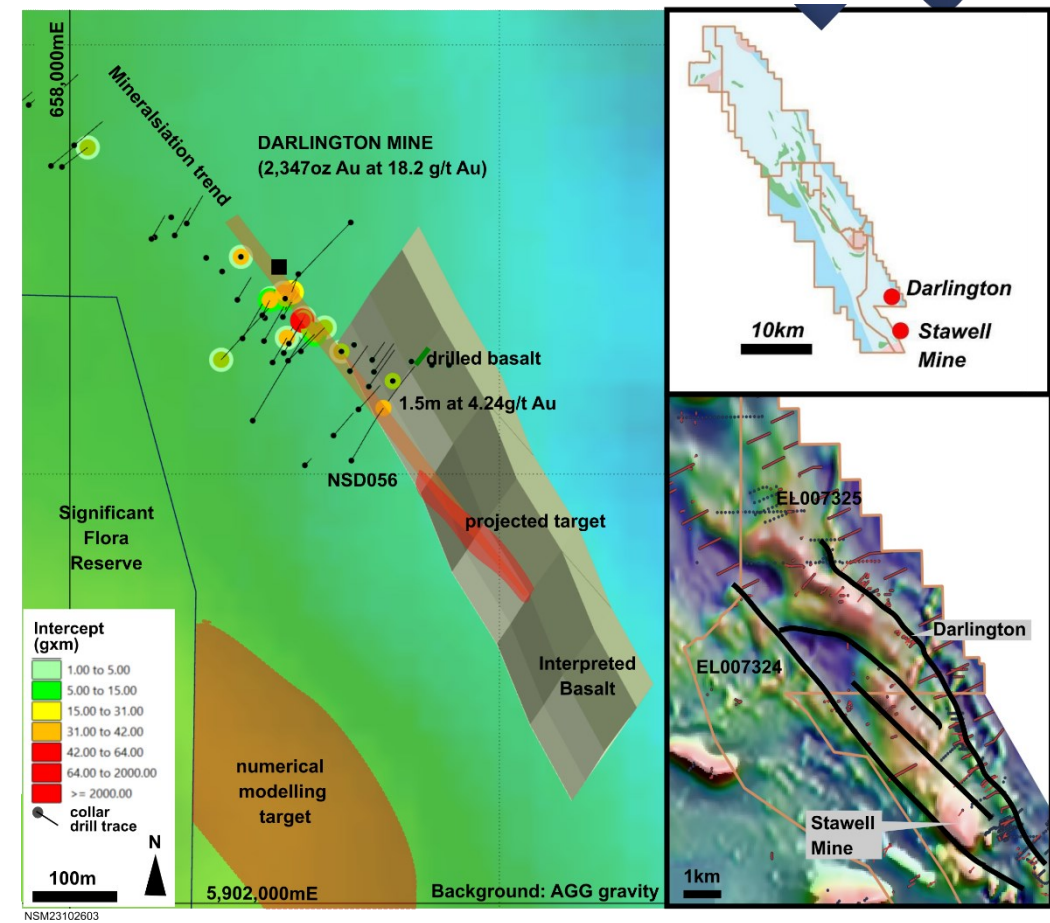
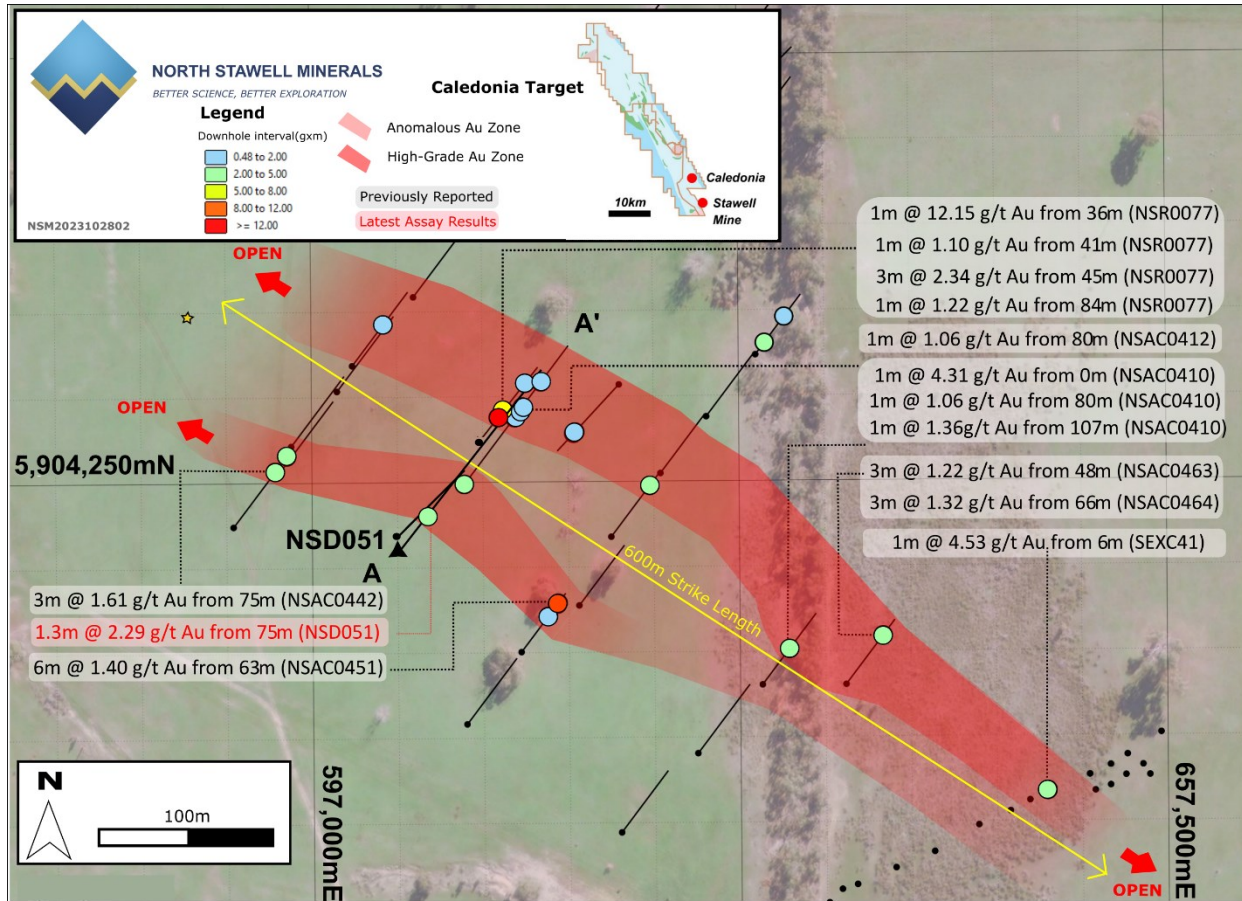
Historic prospecting has a formidable discovery record in Victoria – but the blanket of un-mineralised sediments (cover) were a total barrier to discovery.

Tenement Name	Status	Number	Area (km2)	Initial NSM holding	Earn-in potential
Wildwood	Granted	RL007051	50	51%	90%
Barrabool	Granted	EL5443	182	51%	90%
Glenorchy	Granted	EL006156	10	100%	n/a
West Barrabool	Granted	EL007419	37	100%	n/a
Wimmera Park Granite	Granted	EL007182	4.5	100%	n/a
Deep Lead	Granted	EL007324	167	51%	90%
Germania	Granted	EL007325	54	51%	90%
Total granted		100%	504.5	km ²	

- NSM has consolidated:
- 504km² (60km strike) of the most prospective Stawell Zone geology
 - 85% with a (thin) blanket of cover (preserving potential)
 - immediately along strike from the 4.9 Moz Au Stawell Gold Mine

APPENDIX 2: CALEDONIA AND DARLINGTON PRIORITY TARGETS

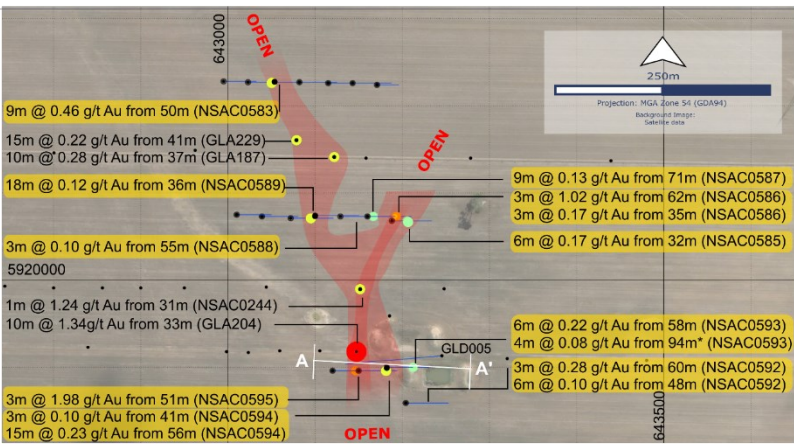
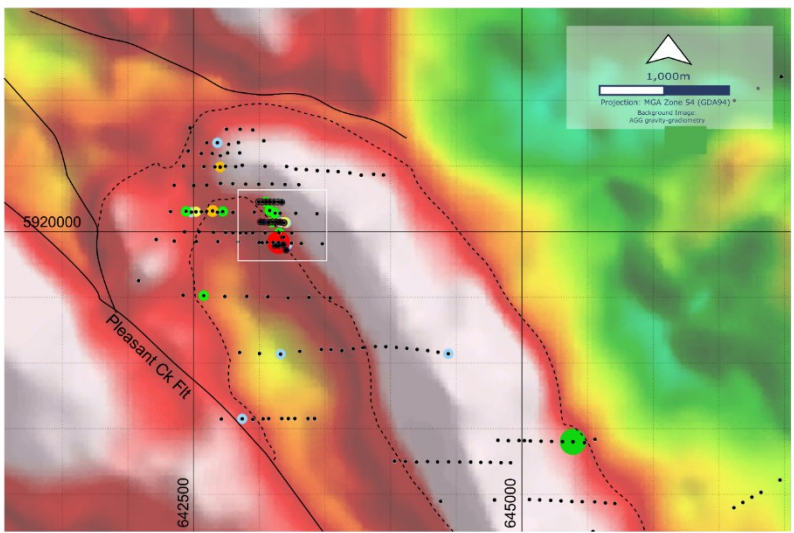
Both Prospects include 600m trends with +1g/t gold. Darlington is a look-alike for Stawell with a basalt at depth – possibly the same basalt!



Combined geology – geophysics programs to fine tune targeting, building up to revisiting and updating the Mineral Resource at Wildwood.

APPENDIX 3: FORSAKEN, LUBECK TIP AND OLD ROO TARGETS

Both Prospects include 600m trends with +1g/t gold. Darlington is a look-alike for Stawell with a basalt at depth – possibly the same basalt!

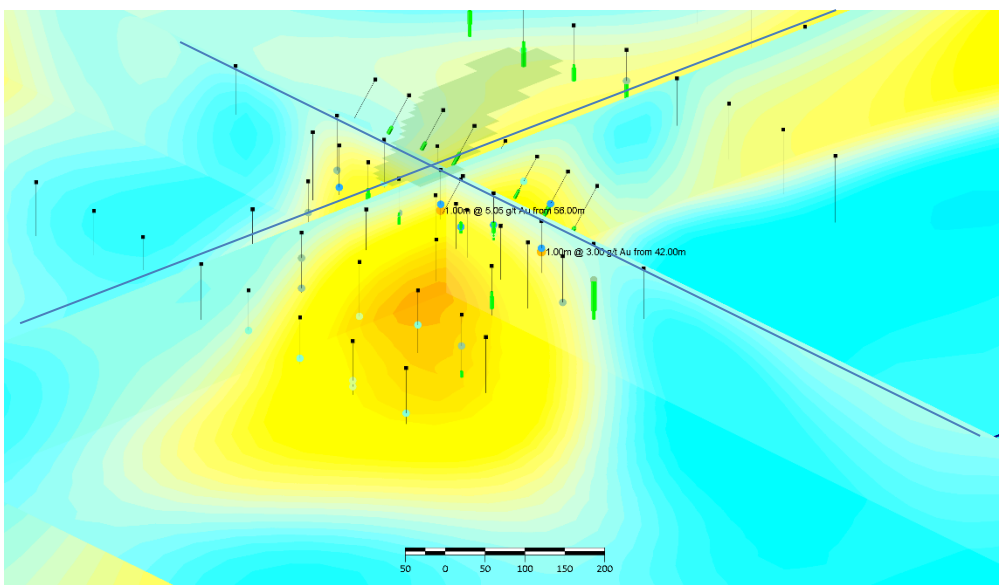




NORTH STAWELL MINERALS
BETTER SCIENCE. BETTER EXPLORATION

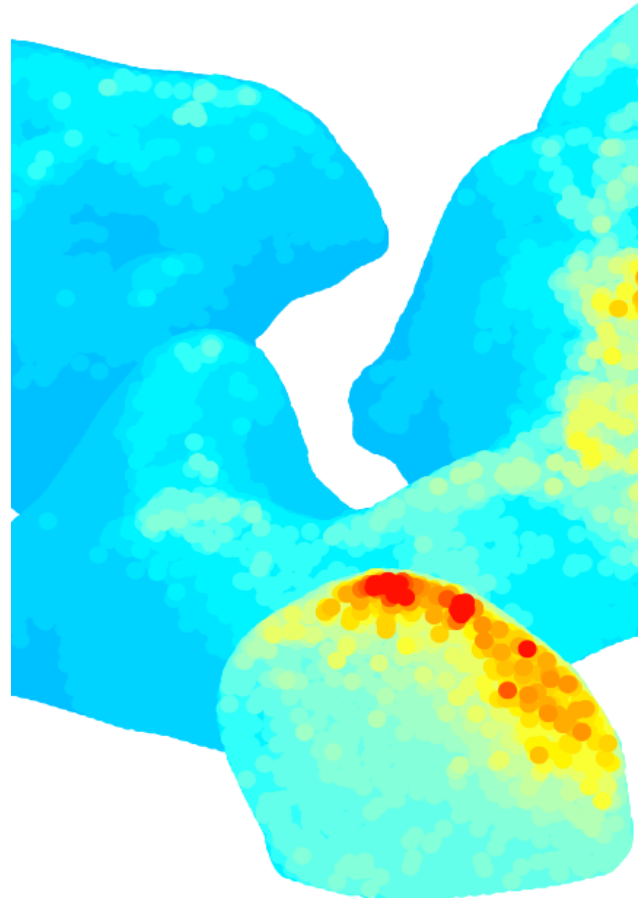
Forsaken Prospect
● Collar and Trace, AC, This announcement
● Collar, Previously Reported/Historic
● Au, Anomalous Trend
A-A' Cross section, see text.

Au - Gram x Meter Intercept (gxm)
● <1
● 1 - 2
● 2 - 5
● 5 - 8
● > 8



Lubeck Tip –drilled as a pure geophysics target for high-curvature basalts has been drilled with significant gold intersected in the 1st program (16 holes), the basalt identified in drilling, and the plunge of the system delivered by 3D inversion modelling.

Forsaken is interpreted as two parallel gold trends (each approx. 400m) pulled into a major regional fault – great geology to increase prospectivity. Impressive anomalous gold intercepts are highly encouraging.



Fluid flow modelling at Old Roo from numerical modelling. Multiple new targets identified.