



Announcement Summary

Entity name
CAULDRON ENERGY LIMITED

Date of this announcement
Tuesday November 07, 2023

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CXUAAE	OPTION EXPIRING 30-DEC-2025 DEFERRED	105,729,920	08/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

22102912783

1.3 ASX issuer code

CXU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Oct-2023 10:58	New - Proposed issue of securities - CXU	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CXUAAE : OPTION EXPIRING 30-DEC-2025 DEFERRED

Date the +securities the subject of this notification were issued

8/11/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

the issue of these securities is pursuant to the Company's recently completed Entitlements Offer; pursuant to the Entitlements Offer 52,864,994 free attaching options of existing class CXUAAA (expiring 30-Dec-2025, ex price \$0.015) have been issued to the participants in the Entitlements Offer on the basis of one (1) Option for every three (3) Shares. In addition, 52,864,926 options CXUAAA options (expiring 30-Dec-2025, ex price \$0.015) have been issued to the Underwriter, as part of the fee arrangement with the Underwriter.

Issue details

Number of +securities

105,729,920

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

as above; free attaching options pursuant to terms of Entitlements Offer plus options on same terms and conditions per arrangement with the Underwriter.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CXU : ORDINARY FULLY PAID	973,568,661

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	123,778,726
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAAE : OPTION EXPIRING 30-DEC-2025 DEFERRED	105,729,920
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000
CXUAAB : OPTION EXPIRING 29-NOV-2024 EX \$0.015	15,000,000
CXUAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.02	15,000,000
CXUAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.025	15,000,000