



Announcement Summary

Entity name

TRUE NORTH COPPER LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 04, 2024

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TNC	ORDINARY FULLY PAID	16,000,000	12/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRUE NORTH COPPER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

28119421868

1.3 ASX issuer code

TNC

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

TNCAG : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

TNC : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

16,000,000

And the date the escrow restrictions have ceased or will cease

12/3/2024

Issue date

12/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

16,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Acquisition of Coppercorp Pty Ltd - refer to ASX Announcement dated 7 June 2023 re Completion of Offers and Acquisitions

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.250000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TNC : ORDINARY FULLY PAID	402,280,927

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNCAE : OPTION EXPIRING 20-JUL-2028 EX \$0.75	550,812
TNCAC : OPTION EXPIRING 10-NOV-2027 EX \$0.57	1,963,996
TNCAL : WARRANTS	46,383,038
TNCAD : OPTION EXPIRING 22-DEC-2028 EX \$0.30	1,200,000
TNCAF : ORDINARY FULLY PAID RESTRICTED	31,428,622
TNCAG : ORDINARY FULLY PAID RESTRICTED	0
TNCAH : ORDINARY FULLY PAID RESTRICTED	154,377,284
TNCAI : OPTION EXPIRING 16-JUN-2025 RESTRICTED	2,469,746
TNCAJ : OPTION EXPIRING 16-JUN-2028 RESTRICTED	9,200,000
TNCAK : OPTION EXPIRING 16-JUN-2028 EX \$0.30	6,290,000