

SECTION 708A(5)(e) CLEANSING NOTICE

Emu NL (**EMU** or the **Company**) has resolved to issue 357,250,007 fully paid ordinary shares as detailed in the Appendix 2A lodged with ASX today.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information ('excluded information'):
 - i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

RELEASE AUTHORISED BY THE BOARD

Contact Details: Doug Grewar - Mobile: 0419 833 604E info@emunl.com.au

10 Walker Avenue, West Perth, WA 6005

PO Box 1112, West Perth, WA 6872

T +61 8 9226 4266, E info@emunl.com.au, www.emunl.com.au