ASX Announcement

8 December 2023

Completion of Tranche 2 Placement and Cleansing Notice

Meeka Metals Limited ("**Meeka**" or "**the Company**") advises that further to the announcement on 2 October 2023, it has today issued 3,750,000 fully paid ordinary shares ("**Shares**") at $0.04 per share to participants in Tranche 2 of the Placement, being the directors of Meeka, to raise $150,000.

The issue of these Shares was approved by the Company's shareholders at the annual general meeting held on 28 November 2023. As a result of this approval, the issue of the Shares does not utilise the Company's existing placement capacity available under Listing Rule 7.1 and 7.1A.

An Appendix 2A for the issue of the Shares will immediately follow this announcement.

Cleansing Notice

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- The Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- As at the date of this notice the Company has complied with:
    - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    - section 674 of the Corporations Act;
- As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Company's Board of Directors.

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