

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme Sierra Rutile Holdings Ltd (SRL)

ACN/ARSN ACN 613 822 165

1. Details of substantial holder (1)Name **MANO MINING AND LOGISTICS LIMITED** and other persons listed in the table in section 4 below (as holders of relevant interest)

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on

Between 23/04/2024 and 25/06/2024

The previous notice was given to the company on 19/04/2024

The previous notice was dated 18/04/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Shares)	50,498,486	11.90%	55,300,000	13.03%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Between 23/04/24 and 25/06/24	Rockbridge Overseas Limited (ROL)	ROL purchased an additional 4,801,514 Shares.	Refer to Annexure A	4,801,514 Shares	4,801,514
Between 23/04/24 and 25/06/24	Assaad Yazbeck (AY) Joseph Yazbeck (JY)	ROL purchased an additional 4,801,514 Shares. ROL is jointly controlled by associates, AY (50% interest) and JY (50% interest) AY and JY have a relevant interest in the Shares in which ROL has a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling ROL.	Refer to Annexure A	4,801,514 Shares	4,801,514

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mano Mining and Logistics Limited (MMLL)	MMLL: 31,200,000 Shares and ROL: 24,100,000 Shares	MMLL: 31,200,000 Shares and ROL: 24,100,000 Shares	MMLL has a relevant interest in 31,200,000 Shares under section 608(1)(a) of the Corporations Act because it is the registered holder of the Shares. MMLL also has a relevant interest in the 24,100,000 Shares that are directly held by ROL, as it is an associate of ROL for the purposes of section 12(2)(c) of the Corporations Act.	55,300,000 Shares	55,300,000
ROL	ROL: 24,100,000 Shares and MMLL: 31,200,000 Shares	ROL: 24,100,000 Shares and MMLL: 31,200,000 Shares	ROL has a relevant interest in 24,100,000 Shares under section 608(1)(a) of the Corporations Act because it is the registered holder of the Shares. ROL also has a relevant interest in the 31,200,000 Shares that are directly held by MMLL, as it is an associate of MMLL for the purposes of section 12(2)(c) of the Corporations Act.	55,300,000 Shares	55,300,000
Ecsson Investments Limited (EIL)	MMLL	MMLL	MMLL, is the registered holder of 31,200,000 Shares. EIL's relevant interest arises under section 608(3)(a) of the Corporations Act, by virtue of its 50% interest in MMLL.	31,200,000 Shares	31,200,000
AY and JY	ROL	ROL	ROL is jointly controlled by associates, AY (50% interest) and JY (50% interest) AY and JY have a relevant interest in the Shares in which ROL has a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling ROL.	24,100,000 Shares	24,100,000
	MMLL	MMLL	As noted above, EIL has a relevant interest in the Shares held by MMLL. AY and JY have a relevant interest in the	31,200,000 Shares	31,200,000

			Shares in which EIL has a relevant interest under section 608(3)(b) of the Corporations Act, by virtue of AY and JY jointly (in the capacity of associates) controlling EIL.		
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

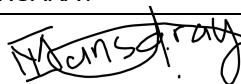
The addresses of persons named in this form are as follows:

Name	Address
MMLL	22 Siaka Stevens Street, Freetown, Sierra Leone
ROL	4 Diagorou Street, Kermia Building, 2nd Floor, Office 201, 1097 Nicosia, Cyprus
EIL	Vistra (BVI) Limited, Vistra Corporate Service Centre, Wickhams Cay II, Road Town, Tortola, VG1110, British Virgin Island
AY and JY	Building Yazbeck, Dlehta, Keserouane, Mount Lebanon, Lebanon and Building #1, Street #32, Zone 3, Rabieh, Metn, Mount Lebanon, Lebanon

Signature

print name **IBRAHIM MANSARAY** capacity **Authorised Representative**

sign here



date **25th June 2024**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification

applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder)

Rockbridge Overseas Limited – SRX share purchases 23/04/24 to 25/06/24

Date	Units	Consideration	Price per Unit
25/06/2024	226,100	\$30,523.50	0.135
25/06/2024	180,000	\$24,300.00	0.135
25/06/2024	515,000	\$66,383.50	0.1289
21/06/2024	20,000	\$2,500.00	0.125
19/06/2024	200,000	\$26,000.00	0.13
18/06/2024	500,000	\$67,500.00	0.135
17/06/2024	1,000,000	\$135,000.00	0.135
17/06/2024	1,000,000	\$135,000.00	0.135
26/04/2024	8,462	\$1,057.75	0.125
24/04/2024	1,952	\$244.00	0.125
24/04/2024	649,999	\$87,749.87	0.135
23/04/2024	500,001	\$67,500.14	0.135