Issue of Shares and notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Titan Minerals Limited (**ASX: TTM**) (“**Titan**” or the “**Company**”) advises that it has today issued a total of 615,385 fully paid ordinary shares in the Company (“**Shares**”), comprising:

- 615,385 Shares following the conversion of the equivalent number of vested performance rights issued to Kluane Drilling Ecuador S.A in consideration for drilling services (refer to the ASX announcement dated 12 February 2024 for further details).

The Company hereby gives notice under section 708A(5)(e) of *the Corporations Act 2001* (Cth) ("**Corporations Act**"), that:

(a) 615,385 of the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and

  (ii) sections 674 and 674A of the Corporations Act; and

    (i) as at the date of this notice, there is no ‘excluded information’ (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed by the Company pursuant to section 708A(6)(e) of the Corporations Act; and

    (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

      1. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
      2. the rights and liabilities attaching to the shares.

ENDS-

Released with the authority of the Board.