

Completion of Share and Option Issue and Cleansing Notice

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) confirms that it has issued 11,875,000 fully paid ordinary shares (“Shares”) pursuant to a Tenement Option agreement with SGMB Resources Pty Ltd, as previously announced 17 September 2025.

The Company has also completed the issue of 625,000 Shares and 2,000,000 Facilitator Fee options (\$0.03, 3 year expiry).

The Company has also issued 375,000 Shares pursuant to an investor relations agreement.

The shares and options were issued using the Company’s existing placement capacity available under ASX Listing Rules 7.1 and 7.1A. It is noted the 11,875,000 Shares to SGMB are subject to 12 month voluntary escrow from date of issue and 375,000 shares to an investor relations contractor are subject to 6 month voluntary escrow from date of issue .

Please refer to the accompanying Appendix 2A and Appendix 3G which contain further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”) and confirms that:

- (i) the 12,875,000 Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX-listed exploration company with a strategic focus on acquiring, exploring, and developing mineral projects in world-class jurisdictions. The Company is advancing a portfolio of high-potential assets, led by the Zelica and Penny South Gold Projects in Western Australia. It is also progressing the Elliot Lake Uranium Project (prospective for uranium and rare earths) and the Biranup Gold Project.