



Announcement Summary

Entity name

SUMMIT MINERALS LIMITED

Date of this announcement

Wednesday July 10, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SUMAAA	OPTION EXPIRING 29-DEC-2026 EX \$0.25	1,000,000	09/07/2024
SUMAAC	PERFORMANCE RIGHTS	2,000,000	09/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SUMMIT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

655401675

1.3 ASX issuer code

SUM

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jun-2024 19:21	New - Proposed issue of securities - SUM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,250,000 Ordinary Shares to Vendors; 2,000,000 SUMO to Directors



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SUMAAC : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

9/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights to Directors as approved by Shareholders

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Incentives to Directors

ASX +security code and description

SUMAAA : OPTION EXPIRING 29-DEC-2026 EX \$0.25

Date the +securities the subject of this notification were issued

9/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued as consideration of the Ahmed Project as contracted



Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

consideration for Ahmed project as contracted

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUM : ORDINARY FULLY PAID	62,217,938
SUMO : OPTION EXPIRING 30-SEP-2025	40,713,764

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUMAAA : OPTION EXPIRING 29-DEC-2026 EX \$0.25	2,000,000
SUMAAB : OPTION EXPIRING 29-DEC-2026 EX \$0.22	2,000,000
SUMAAC : PERFORMANCE RIGHTS	3,500,000
SUMAA : ORDINARY FULLY PAID RESTRICTED	10,200,050
SUMAB : OPTION EXPIRING 16-MAR-2025 RESTRICTED	4,750,000
SUMAC : OPTION EXPIRING 30-SEP-2025 RESTRICTED	9,149,450