

ISSUE OF SHARES

CuFe Ltd (ASX: **CUF**) (**CuFe** or the **Company**) advises the issue of 229,411,765 shares (being the balance of the Placement Shares referred to in the ASX Announcement dated 15 October 2025) (**Shares**).

The total issued capital of the Company following the issue of these Shares is 1,665,350,306 ordinary shares.

The required Appendix 2As have been lodged together with this announcement.

Notice Under Section 708A(5)(e) of the Corporations Act 2001

In respect of the Shares, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) of the following:

1. The Shares were issued without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 and 674A of the Act; and
3. As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Released with the authority of the CuFe Board.

For further information please contact:

Investor Relations



+61 8 6181 9793



ir@CuFe.com.au

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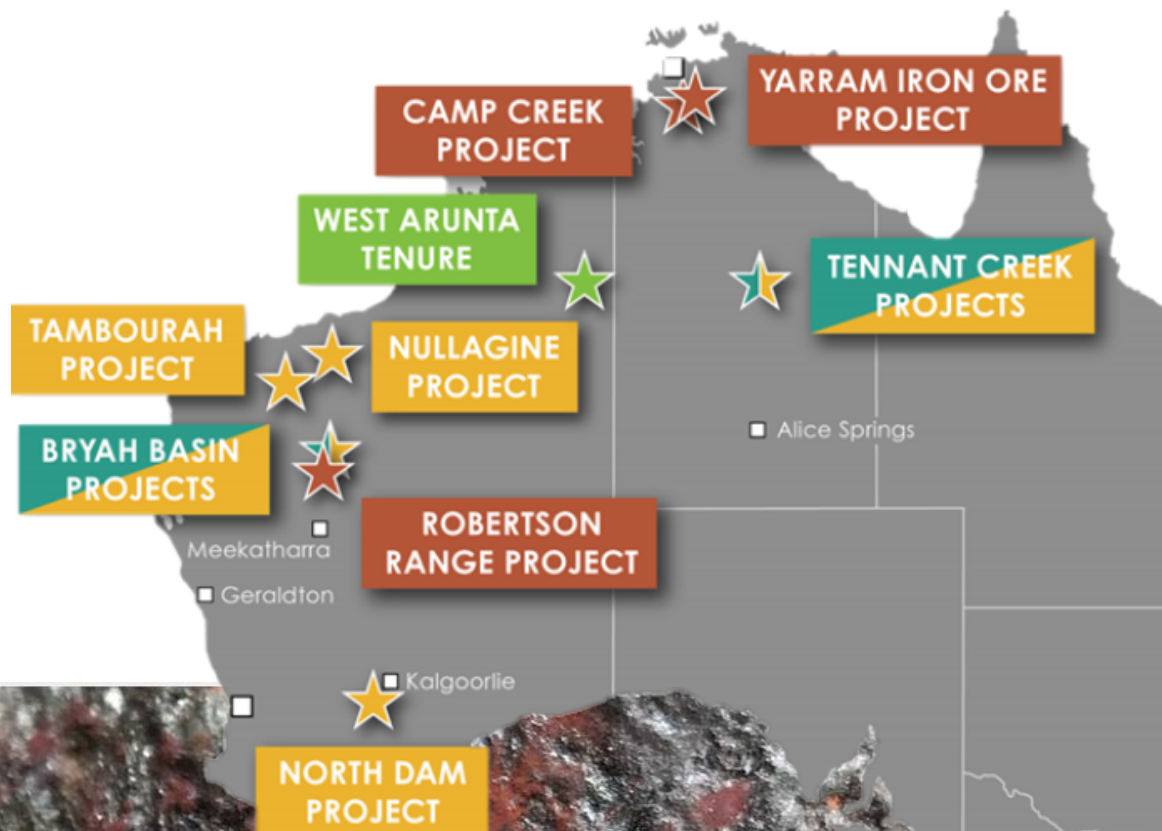


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About CuFe Ltd

CuFe Ltd (ASX: CUF) is an emerging copper and iron ore company. Our strategy is focused on near-term, high grade premium product iron ore projects and exposure to copper, a key strategic metal. The company has interests in various projects and tenements prospective for iron ore, copper and gold, all located in Australia.

Registered Office

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Share Registry

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For further announcements
please visit asx.com.au and
cufe.com.au

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