



Announcement Summary

Entity name

CODA MINERALS LTD

Date of this announcement

Monday July 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2024 Performance Rights	260,505	26/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODA MINERALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

49625763957

1.3 ASX issuer code

COD

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/7/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code		+Security description	
New class - code to be confirmed		2024 Performance Rights	
+Security type		ISIN code	
Other			
Date the +securities the subject of this notification were issued			
26/7/2024			
Will all the +securities issued in this class rank equally in all respects from their issue date?			
Yes			
Were any of the +securities issued to +key management personnel (KMP) or an +associate?			
No			
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.			
Refer Resolution 3, Notice of 2023 AGM - https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf			
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms			
Refer Resolution 3, Notice of 2023 AGM - https://announcements.asx.com.au/asxpdf/20231005/pdf/05vqwpvjwddryp.pdf			
Any other information the entity wishes to provide about the +securities the subject of this notification			
Issue of performance rights to certain staff under the terms and conditions of the Company's Employee Incentive Plan that was approved at the Company's 10 November 2023 Annual General Meeting.			

Issue details

Number of +securities
260,505



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
COD : ORDINARY FULLY PAID	174,815,036

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CODAM : PERFORMANCE RIGHTS EXPIRING 13-NOV-2028	6,049,975
CODAH : 2021 PERFORMANCE RIGHTS	49,808
CODAJ : 2022 PERFORMANCE RIGHTS	559,523
CODAK : OPTION EXPIRING 07-NOV-2025 EX \$0.36	3,747,002
CODAL : 2023 PERFORMANCE RIGHTS	838,373
CODAN : OPTION EXPIRING 28-MAR-2029 EX \$0.15	18,221,834
CODAF : PERFORMANCE RIGHTS TRANCHE 1	250,000
CODAG : PERFORMANCE RIGHTS TRANCHE 2	250,000
New class - code to be confirmed : 2024 Performance Rights	260,505



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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