

Results of Annual General Meeting

Pacgold Limited (ASX: PGO) ('Pacgold' or 'the Company'), advises in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions, proxies received and the poll result for the Annual General Meeting of Shareholders held on 17 November 2025 are set out in the attached document.

All resolutions put to the Annual General Meeting were decided by way of poll.

This announcement has been authorised for release by the Board of Directors.

For more information contact:

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PACGOLD LIMITED

ANNUAL GENERAL MEETING
Monday, 17 November, 2025

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	<i>For</i>	<i>Against</i>	<i>Discretionary (OpenVotes)</i>	<i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>	<i>Result</i>
01	REMUNERATION REPORT	N	37,052,224 95.71%	240,000 0.62%	1,420,272 3.67%	6,855,128	45,076,613 99.47%	240,000 0.53%	6,855,128	Carried
02	ELECTION OF DIRECTOR - CAOILIN CHESTNUTT	NA	48,065,644 97.01%	60,000 0.12%	1,420,272 2.87%	160,000	57,840,033 99.90%	60,000 0.10%	160,000	Carried
03	ELECTION OF DIRECTOR - BRUCE KENDALL	NA	48,065,644 97.01%	60,000 0.12%	1,420,272 2.87%	160,000	57,840,033 99.90%	60,000 0.10%	160,000	Carried
04	APPROVAL OF 10% PLACEMENT FACILITY	NA	38,820,540 78.10%	9,465,104 19.04%	1,420,272 2.86%	0	48,594,929 83.70%	9,465,104 16.30%	0	Carried
05	RATIFICATION OF PRIOR ISSUE OF HARDROCK CONSIDERATION SHARES	NA	48,125,644 97.13%	0 0.00%	1,420,272 2.87%	160,000	57,900,033 100.00%	0 0.00%	160,000	Carried
06	APPROVAL TO ISSUE WHITE DAM CONSIDERATION SHARES	NA	48,105,644 97.09%	20,000 0.04%	1,420,272 2.87%	160,000	57,880,033 99.97%	20,000 0.03%	160,000	Carried
07	RE-APPROVAL OF EMPLOYEE SECURITIES INCENTIVE PLAN	NA	36,931,224 95.40%	360,000 0.93%	1,420,272 3.67%	6,856,128	44,955,613 99.21%	360,000 0.79%	6,856,128	Carried
08	APPROVAL OF POTENTIAL TERMINATION BENEFITS UNDER THE PLAN	NA	35,431,224 94.96%	460,000 1.23%	1,420,272 3.81%	8,256,128	43,455,613 98.95%	460,000 1.05%	8,256,128	Carried

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09	RE-INSERTION OF PROPORTIONAL TAKEOVER BID APPROVAL PROVISIONS	NA	48,285,644 97.14%	0 0.00%	1,420,272 2.86%	0	58,060,033 100.00%	0 0.00%	0	Carried
10A	RATIFICATION OF AGREEMENT TO TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1	NA	6,581,635 77.61%	20,000 0.24%	1,878,606 22.15%	160,000	10,448,575 99.81%	20,000 0.19%	160,000	Carried
10B	RATIFICATION OF AGREEMENT TO TRANCHE 1 PLACEMENT SHARES UNDER LISTING RULE 7.1A	NA	6,581,635 77.61%	20,000 0.24%	1,878,606 22.15%	160,000	10,448,575 99.81%	20,000 0.19%	160,000	Carried
11	APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	NA	6,521,635 76.90%	80,000 0.94%	1,878,606 22.15%	160,000	10,388,575 99.24%	80,000 0.76%	160,000	Carried
12A	APPROVAL TO ISSUE DIRECTOR PLACEMENT SHARES TO RICHARD HACKER	NA	38,859,423 94.42%	420,000 1.02%	1,878,606 4.56%	6,756,128	49,092,146 99.15%	420,000 0.85%	6,756,128	Carried
12B	APPROVAL TO ISSUE DIRECTOR PLACEMENT SHARES TO MATTHEW BOYES	NA	47,407,310 95.38%	420,000 0.84%	1,878,606 3.78%	0	57,190,033 99.27%	420,000 0.73%	0	Carried
12C	APPROVAL TO ISSUE DIRECTOR PLACEMENT SHARES TO BRUCE KENDALL	NA	47,367,310 95.30%	460,000 0.93%	1,878,606 3.78%	0	57,380,033 99.20%	460,000 0.80%	0	Carried
12D	APPROVAL TO ISSUE DIRECTOR PLACEMENT SHARES TO CAOILIN CHESTNUTT	NA	47,367,310 95.30%	460,000 0.93%	1,878,606 3.78%	0	54,721,427 99.17%	460,000 0.83%	1,878,606	Carried

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12E	APPROVAL TO ISSUE DIRECTOR PLACEMENT SHARES TO MICHAEL PITT	NA	45,020,777 95.06%	460,000 0.97%	1,878,606 3.97%	0	55,253,500 99.17%	460,000 0.83%	0	Carried
13	APPROVAL TO ISSUE BROKER OPTIONS	NA	47,547,310 95.97%	120,000 0.24%	1,878,606 3.79%	160,000	57,780,033 99.79%	120,000 0.21%	160,000	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item