



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 19, 2024

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| CXU                | ORDINARY FULLY PAID  | 1,152,655                          | 19/01/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

22102912783

### 1.3 ASX issuer code

CXU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

19/1/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034

**TO (Existing Class)**

**ASX +security code and description**

CXU : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,152,655

**The first date the options were exercised or other +convertible securities were converted**

16/1/2024

**The last date the options were exercised or other +convertible securities were converted**

18/1/2024

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

19/1/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

1,152,655

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.03400000

**Any other information the entity wishes to provide about the +securities to be quoted**

conversion of options upon exercise

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Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CXU : ORDINARY FULLY PAID          | 1,133,991,726                        |
| CXUO : OPTION EXPIRING 30-DEC-2025 | 228,833,013                          |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description              | Total number of +securities on issue |
|-------------------------------------------------|--------------------------------------|
| CXUAAF : PERFORMANCE RIGHTS                     | 100,000,000                          |
| CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034  | 23,553,227                           |
| CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02   | 5,000,000                            |
| CXUAAB : OPTION EXPIRING 29-NOV-2024 EX \$0.015 | 15,000,000                           |
| CXUAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.02  | 15,000,000                           |
| CXUAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.025 | 15,000,000                           |