



Announcement Summary

Entity name

MT MALCOLM MINES NL

Date of this announcement

Wednesday February 28, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.07 expiring 31 December 2025	1,000,000	28/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MT MALCOLM MINES NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646466435

1.3 ASX issuer code

M2M

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/2/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 09:54	New - Proposed issue of securities - M2M	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

27,000,000 Tranche 2 Shares and 21,000,000 Tranche 1 and 2 Options remaining to be issued to complete the transaction referred to in the Appendix 3B.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

28/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options are free attaching to the Placement Shares on the basis of one attaching option for every two Placement Shares subscribed (Refer ASX announcement released on 30 November 2023)



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Unlisted options exercisable at \$0.07 expiring 31 December 2025
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
28/2/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer Schedule 1 https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02757868-6A1187963	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	31/12/2025
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
M2M : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2M : ORDINARY FULLY PAID	117,343,504

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2MAI : PERFORMANCE RIGHTS	1,200,000
M2MAF : OPTION EXPIRING 08-SEP-2024 EX \$0.30	2,515,560
M2MAG : OPTION EXPIRING 08-SEP-2025 EX \$0.30	6,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.07 expiring 31 December 2025	1,000,000