



Announcement Summary

Entity name
PACGOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 06, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGO	ORDINARY FULLY PAID	21,474,690	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636421782

1.3 ASX issuer code

PGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2025 09:17	New - Proposed issue of securities - PGO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Tranche 1 options and Tranche 2 placement shares and options that are subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
PGO : ORDINARY FULLY PAID
Issue date
10/6/2025

Issue details

Number of +securities to be quoted	
21,474,690	
Are the +securities being issued for a cash consideration?	
Yes	
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 0.06000000
Any other information the entity wishes to provide about the +securities to be quoted	

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGOOB : OPTION EXPIRING 30-SEP-2026	11,572,459
PGO : ORDINARY FULLY PAID	152,929,028

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGOAH : OPTION EXPIRING 18-NOV-2027 EX \$0.15	11,388,889
PGOAI : PERFORMANCE RIGHTS	6,250,000
PGOAF : OPTION EXPIRING 05-JUL-2027 EX \$0.42	2,050,000
PGOAE : OPTION EXPIRING 05-JUL-2025 EX \$0.36	2,050,000