



NORTH STAWELL MINERALS
BETTER SCIENCE, BETTER EXPLORATION

North Stawell Minerals.

Technical Talk: A deeper dive on the North Stawell Gold Project

Bill Reid, Head of Exploration, North Stawell Minerals
Mallow Hotel, Ballarat

We acknowledge the traditional owners of the land on which we meet, the Wadawurrung and Dja Dja Wurrung people, and pay our respects to elders past and present

GPIC, Ballarat, April 18, 2024

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Competent Persons Statement

The information that relates to Exploration Targets, Exploration Results and Mineral Resources is based on information compiled by Mr. Bill Reid, a Competent Person who is a Member of The Australian Institute of Geoscientists (AIG) and Head of Exploration of North Stawell Minerals. Mr. Reid has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (2012 JORC Code). Mr. Reid consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

New Information and Previous Results

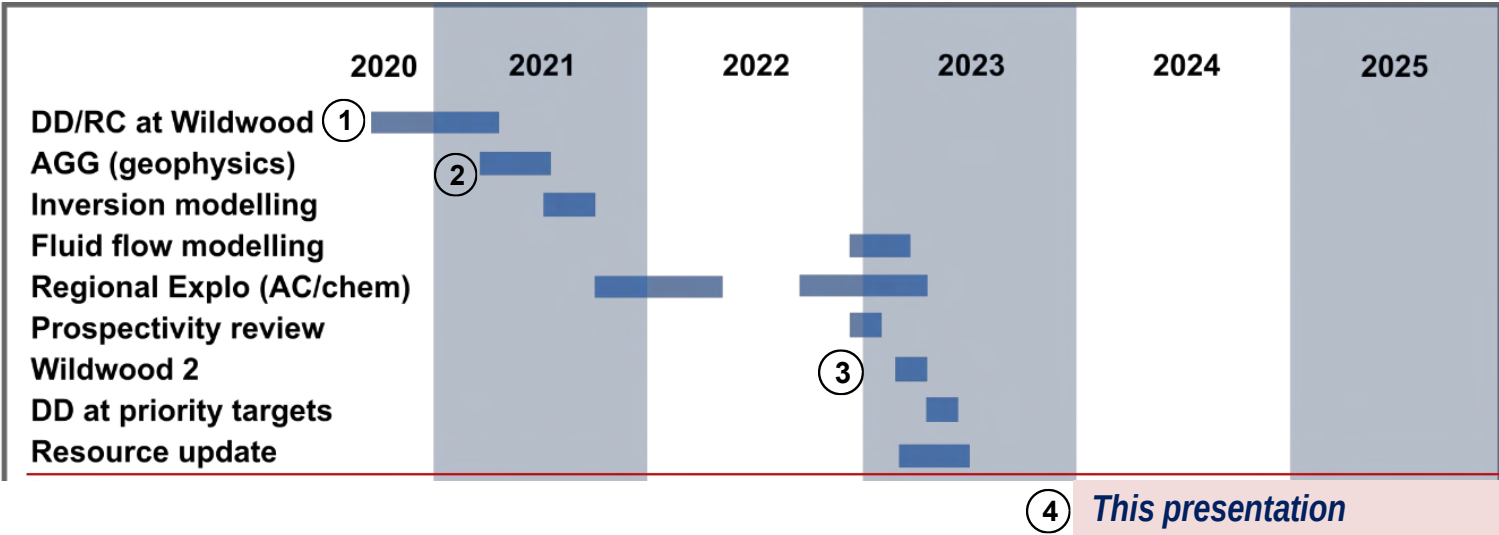
For previously reported results, North Stawell Mineral is not aware of any new data or information that materially affects the information as originally disclosed. All results in the presentation are previously reported.

WEATHERING THE CALM!

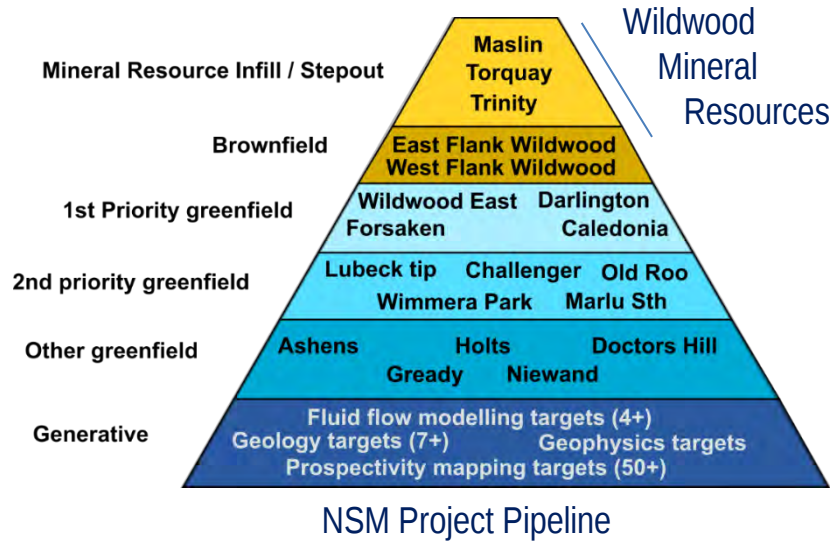
Despite exploration-wide capital challenges, NSM has positioned itself well, ready to advance key projects as markets lift.



- ① Early challenges at NSM’s flagship Wildwood forced a significant pivot for NSM’s Exploration Strategy
- ② Focus on establishing regional prospectivity, and a total rebuild for a healthy project pipeline to absorb future risk – a 2 season geophysics and AC drilling campaign
- ③ At the end of 22-23 season, two key projects were executed – Diamond Drilling at fast-advancing regional projects and a Mineral Resource update at Wildwood.
- ④ Progress key projects – complicated by headwinds in the capital markets reshaping 23-24 programs.



- 5 Major regional geophysics/targeting programs
- 60km 60km drilling (42km AC on 20 targets, regional RC, DD)
- 2 New¹ gold-prospective basalts drilled.
- 87koz Au Update Mineral Resource² at Wildwood (from 55koz)
- 5 Targets that warrant priority focussed exploration³ (Wildwood area, Darlington. Then Caledonia, Forsaken, Lubeck Tip)



The background is a faded, historical illustration of a mining town. It shows numerous wooden buildings, several tall wooden ore chutes (skips) on the right, and a tall smokestack emitting a plume of smoke. In the foreground, there are small houses, a horse-drawn wagon, and a few figures. The scene is set against a backdrop of mountains. On the left side, there is a large, semi-transparent geometric overlay consisting of three overlapping chevron shapes in shades of blue and gold.

Corporate and Background

CORPORATE OVERVIEW

A highly experienced and proven leadership team with strong exploration and mining experience – NSM is solely focussed on gold in western Victoria.



Board and Management



Jerry Ellis *Non-Executive Chairman*
30 years at BHP (2 years as Chairman), ANZ Bank director for 10 years. Prior board positions at Newcrest Mining, Aurora Gold, and the American Mining Congress.



Campbell Olsen *Non-Executive Director*
20 years in private equity and operational management in resources. CEO and Director of Arete Capital Partners and CEO Stawell Gold Mine.



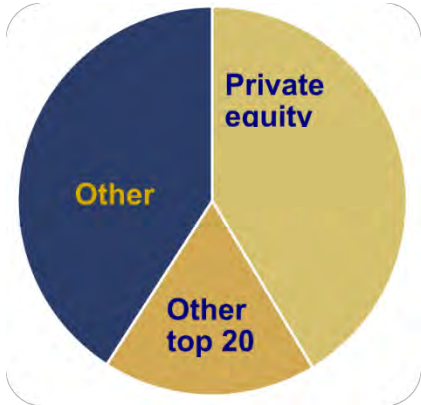
Alistair Waddell *Non-Executive Director*
25 years in diverse mineral exploration, development and capital markets. Founder and ex-CEO of GoldQuest Mining Corp.

Graham Brown *stepped down April 2024*¹

Single-commodity and single-jurisdiction project with experienced board and management with substantial Victorian exploration and mining experience.

Exploring for large, shallow gold deposits similar to Stawell preserved under a thin blanket of Murray Basin sediments.

Capital Structure



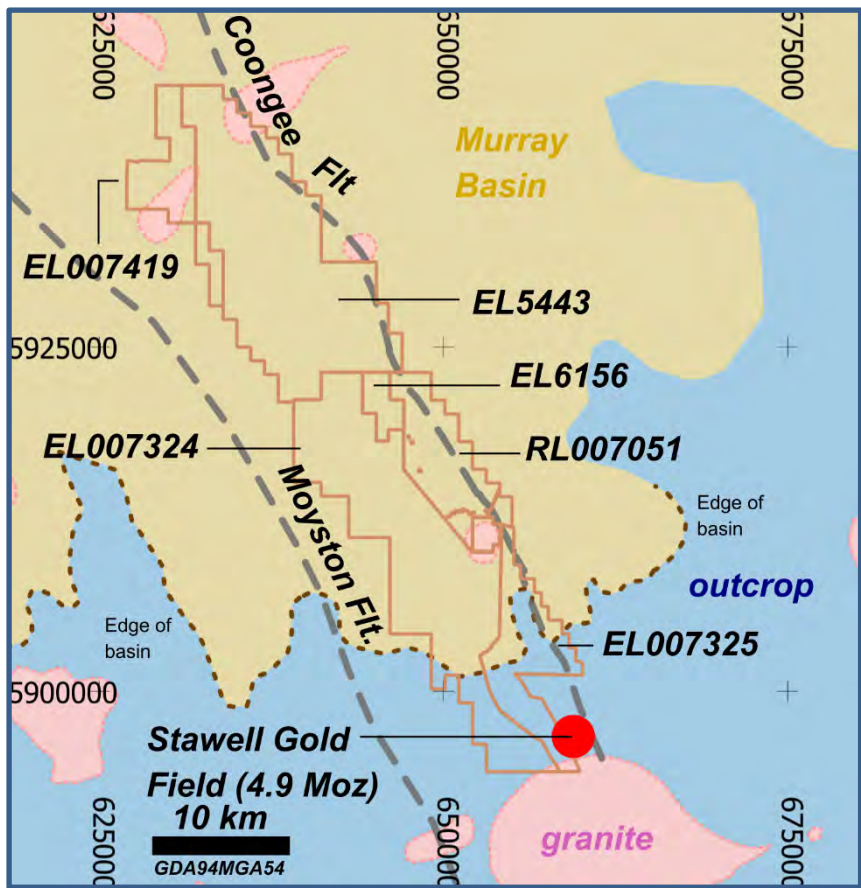
North Stawell Project



¹ Ref 86

NSM TENEMENT POSITION

60km's strike under thin cover with shallow, poorly tested, multi million-ounce gold potential – in the “catchment” of the mine at Stawell.



Historic prospecting has a formidable discovery record in Victoria – but the blanket of un-mineralised sediments (cover) were a total barrier to discovery.

Tenement Name	Status	Number	Area (km2)	Initial NSM holding	Earn-in potential
Wildwood	Granted	RL007051	50	51%	90%
Barrabool ¹	Granted	EL5443	182	51%	90%
Glenorchy	Granted	EL006156	10	100%	n/a
West Barrabool	Granted	EL007419	37	100%	n/a
Wimmera Park Granite	Granted	EL007182	4.5	100%	n/a
Deep Lead	Granted	EL007324	167	51%	90%
Germania	Granted	EL007325	54	51%	90%
Total granted			100%	504.5	km ²

- NSM has consolidated:
- 504km² (60km strike) of the most prospective Stawell Zone geology
 - 85% with a (thin) blanket of cover (preserving potential)
 - immediately along strike from the 4.9 Moz Au Stawell Gold Mine

¹ Ref 85

NSM TEAM

NSM has been a highly active explorers in Victoria over the last 3 years, with a track record of money in the ground – and a full-spectrum capability operations team.



Russell Krause *Chief Executive Officer*
30 years in corporate advisory (resources sector). Director & management positions in multiple resource companies.



Toni Griffith¹ *Chief Financial Officer*
35 years experience in mining executive roles focusing on financial management, business leadership, corporate strategy, governance and compliance.



Bill Reid *Head of Exploration*
25+ years in mineral exploration management and operations in gold and base metals and regional metal systems.

D. Stephens *Senior Geologist* 20 years. Experience at all major Vic mines
A. Cooke *Explo. Geologist* 5 years . Geoscience and data science degree
V. Murgolov *Explo. Geologist* 5 years. PhD in geochemistry and materials
K Erwin* *Senior Geologist* 1 year. Exploration!

SGM C&E
SGM HSE
SGM IT
SGM services

Melbourne Uni
Mosash Uni
Fed Uni
GSV
GA

CSIRO
EarthSQL (ex)

Newexco Geophysics
Nordic Geosciences
Fathom Geophysics
Mira Geosciences

Partners and providers



STRONG VALUES MULTIPLY GOOD OUTCOMES.

NSM is committed to successful and sustainable exploration of its tenements and values its team and the communities and environments we work in.



- ✓ 0 injuries (LTI) in 2022-24 (to date)
- ✓ 78% land access success rate
- ✓ 45% female employees
- ✓ 53% local employees
- ✓ 99% rehabilitation completed
- ✓ 65% of expenditure in Victoria
- ✓ FTE community engagement
- ✓ 72 local businesses supported
- ✓ 109 stakeholder interactions¹
- ✓ 3 proactive community meetings



An all-female drill crew doesn't happen without the right culture and relationships

¹ includes 26 ASX announcements. 77 Social media updates. 6 conference presentations



140m

Shares on Issue

\$0.040

Share price
(Apr 12, '24)

\$1.34m

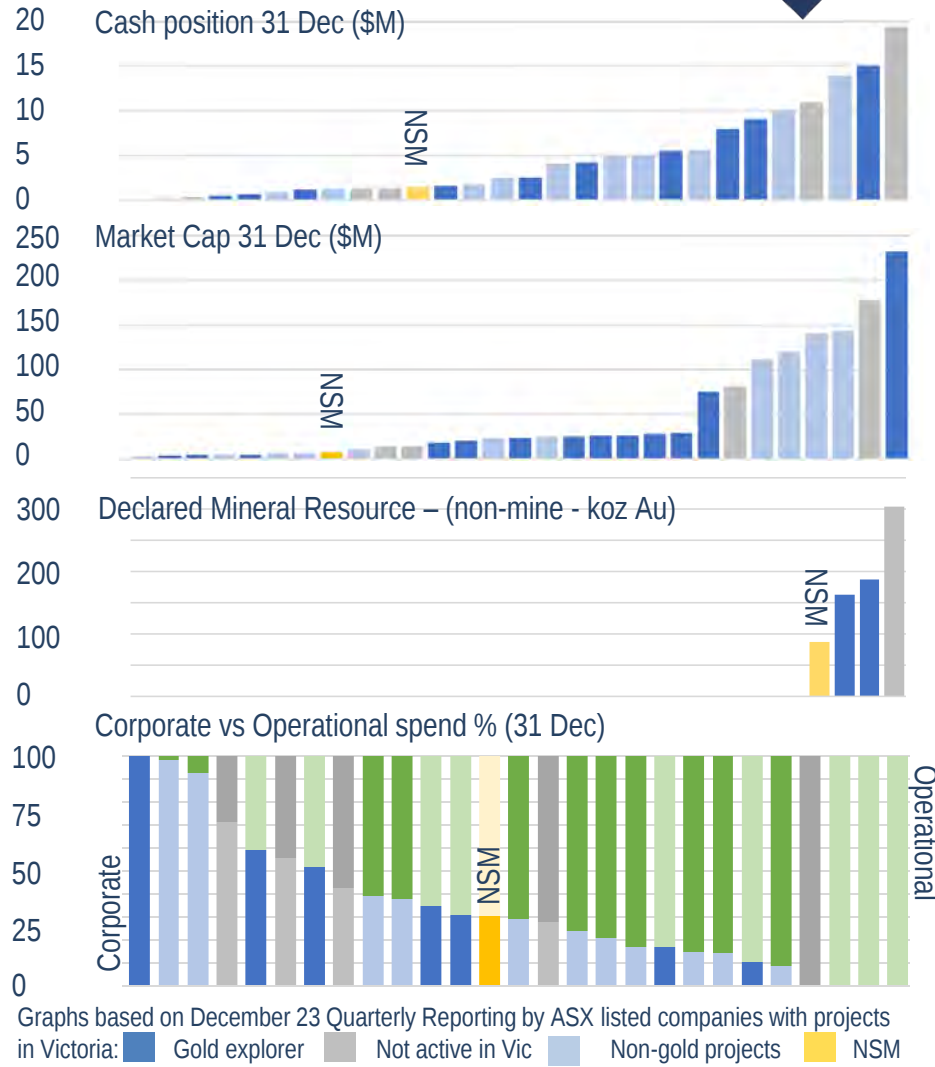
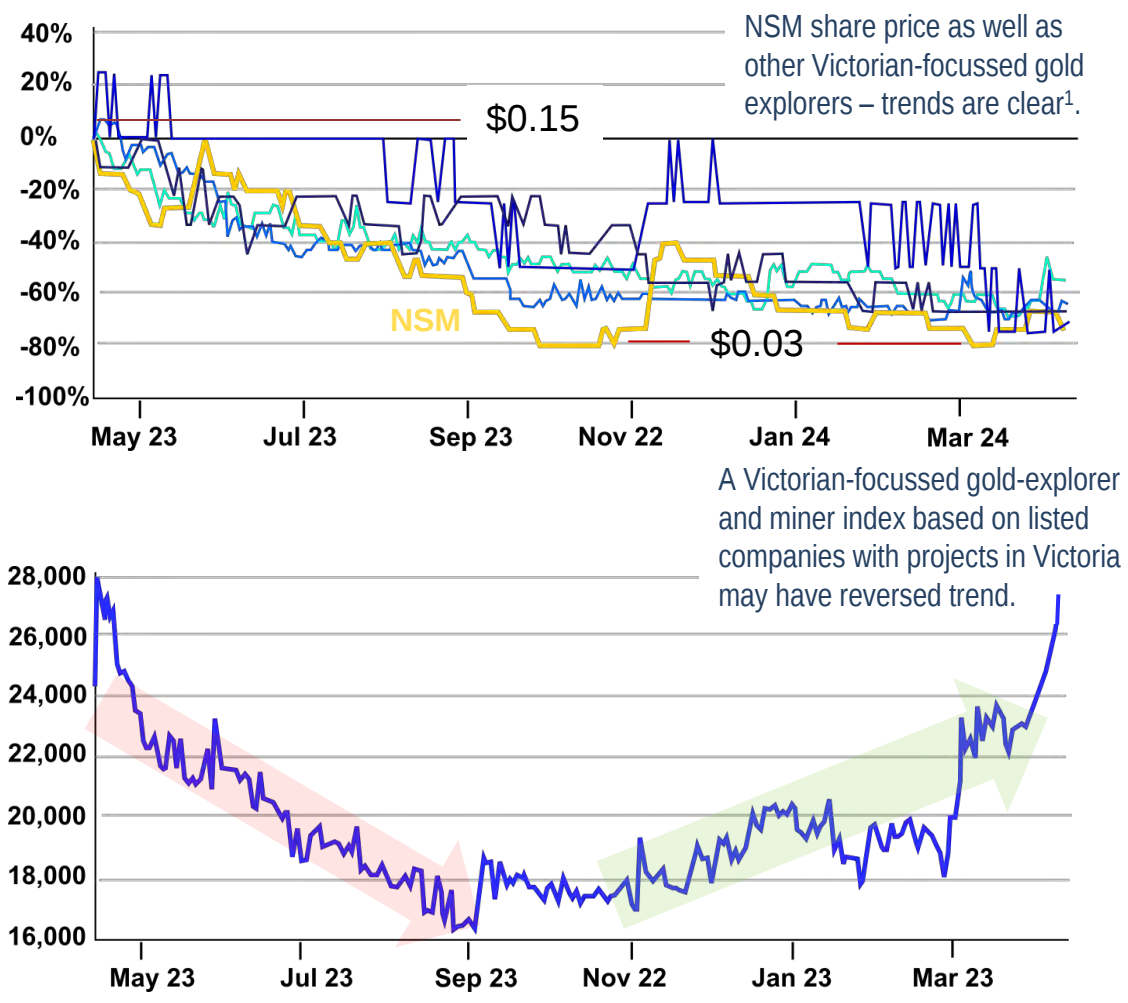
Cash in bank
(Dec 31, '23)

\$5.59m

Market Cap
(Apr 12, '24)

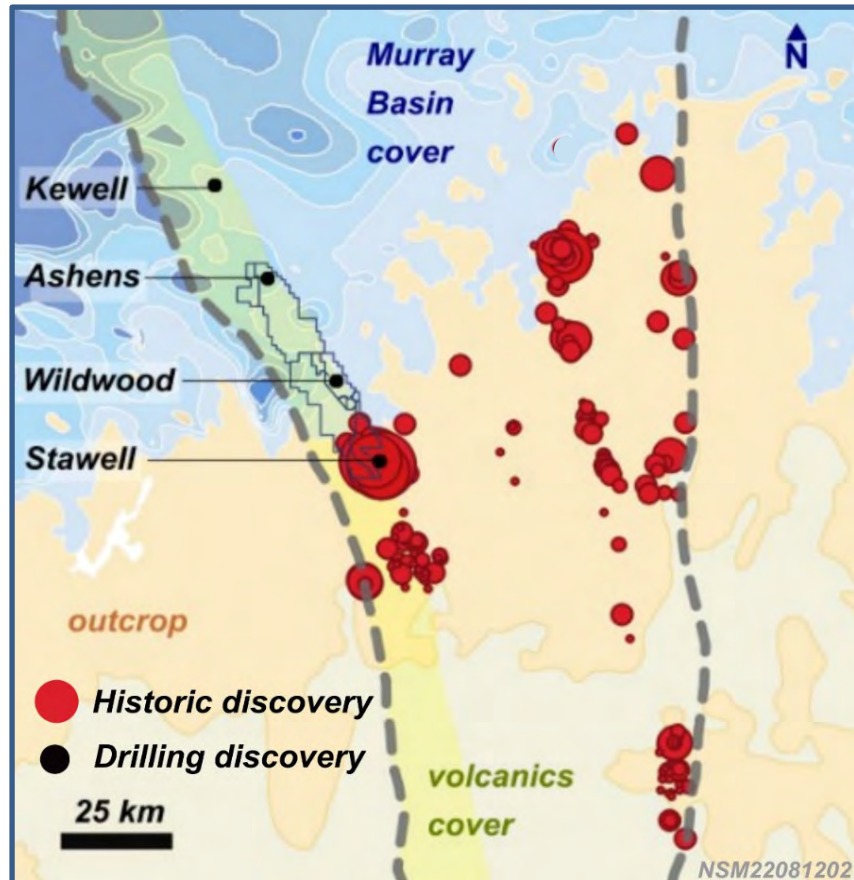
73%

Top 20 investors
(Dec 31 '23)



STAWELL ZONE HISTORY AND COVER

The Murray Basin blanket of unmineralised “cover” sediments preserves potential for shallow, multi-million ounce gold beneath it.



- Discovered in 1853, historic mining ceased in 1920.
- Western Mining re-established operations in 1982.
- Multiple subsequent owners (10) led to closure in 2017. Stawell gold Mines re-opened in 2019. NSM is the spun-out exploration tenements.
- **Historically, Stawell is the 4th largest goldfield in Victoria and until Fosterville, was the highest producing modern mine in Victoria.**
- The gold-prospective Stawell corridor geology and structures **disappears under cover only 6km** north of the 4.9 Moz mineralisation at Stawell.
- Cover depths slowly increase to the north – typically 20-50m – up to 100m at the north of NSM’s tenements.
- Historic exploration drilling has proven mineralisation occurs up to 100km north of Stawell (at Kewell)

Historic prospecting has a formidable discovery record in Victoria – but the blanket of un-mineralised sediments (cover) were a total barrier to discovery (blue)



WHY VICTORIA'S STAWELL ZONE?

Great ground, preserving shallow, exploration potential.

504km² contiguous ground immediately north of the Stawell Gold Mine

Elephant country – multi million-ounce potential.

- Stawell (approx. 4.9Moz Au mined).
- 4th biggest gold field in Victoria's prolific gold province.
- 80+Moz Au historic production in Victoria.

Shallow, preserved gold potential under thin cover.

- Geology obscured by masking sediments (called 'cover') only 6km north of the Stawell Mine.
- A GSV study estimates up to 32 Moz Au remain undiscovered in northern Victoria¹³.

The right geology for geophysical targeting through cover.

- The Stawell Corridor is different – with large slabs of basalt with gold on the margins.
- The basalts can be detected through cover (and at depth) – guiding exploration.

Supportive, regional communities.

- 200km from Melbourne, with strong support from our regional Victorian communities.
- 78% land access agreements achieved.

Invested, nearby processing plant and TSF.

- Stawell Gold Mines (SGM) has capacity and interest in future processing opportunities.
- "Gold Camp" opportunities to accelerate potential development.

The right history (for all the wrong reasons).

- Never a 'focussed' project, opportunity has been preserved by the historic focus on mining.

Reportable mineralisation.

- 2 of 3 declared exploration-only Mineral Resources in Victoria.¹⁴

Other mineral opportunities.

- A major mineral sands (HMS-REE)¹⁵ province overlaps the tenements. Emerging intrusive-related gold (IRG)¹⁶ Besshi-type VHMS¹⁷?



Stawell Mill



Stawell TSF

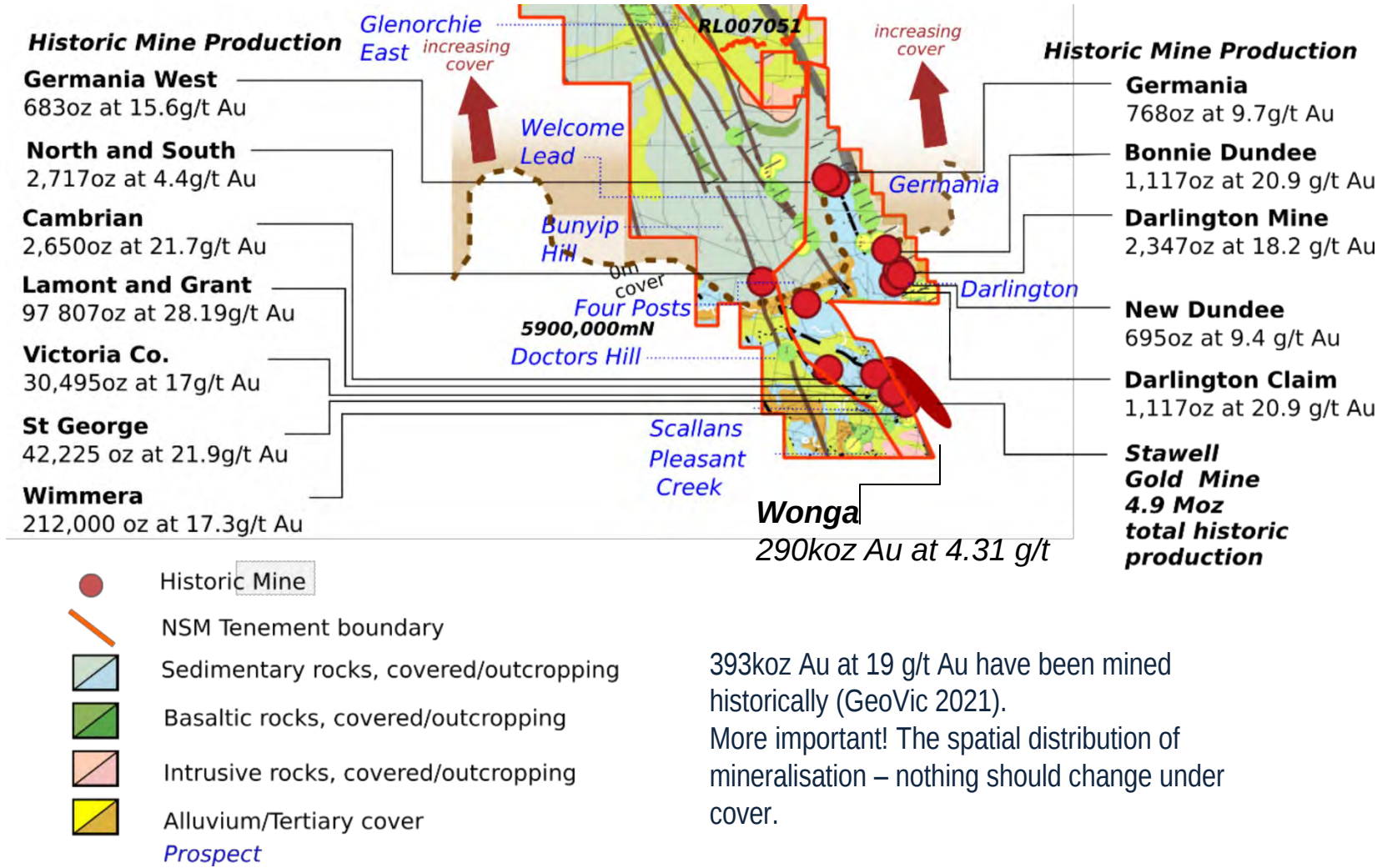
¹³Lisitsin et al 2009. Gold Undercover Report 13. ¹⁴ See also ASX:NSM, ASX:NML and ASX:CYL.. ¹⁵ See ASX:ATR. ¹⁶ See ASX:WTM¹² Appendix 2. ¹⁷ See ASX:SVY



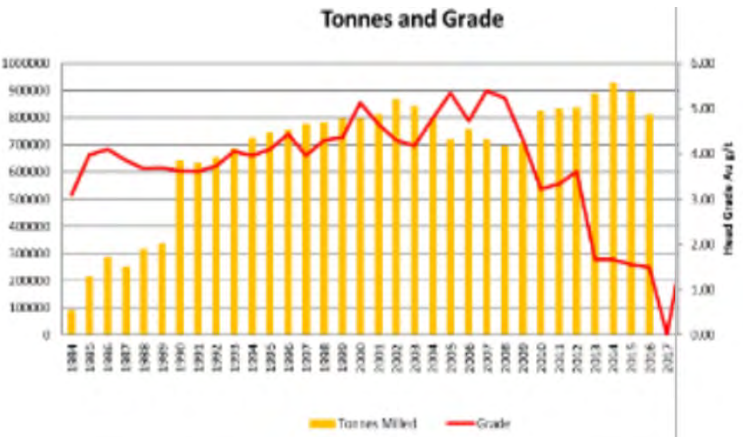
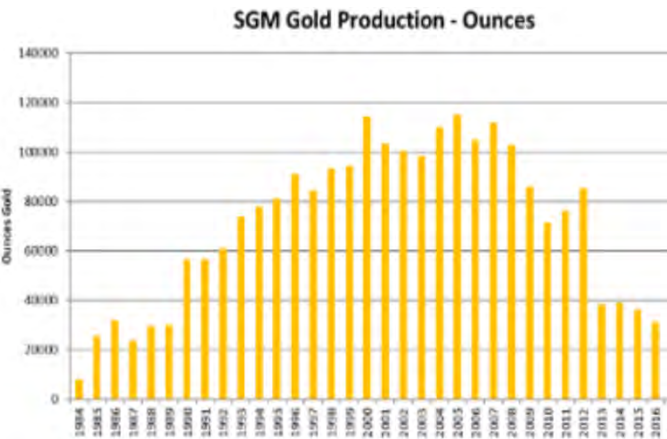
Mineralisation

HISTORIC MINING –HISTORIC RESULTS ARE A BELLWEATHER FOR EXPLORATION

393koz Au at 19 g/t Au from historic mining on NSM footprint give an indication of potential under cover to the north.



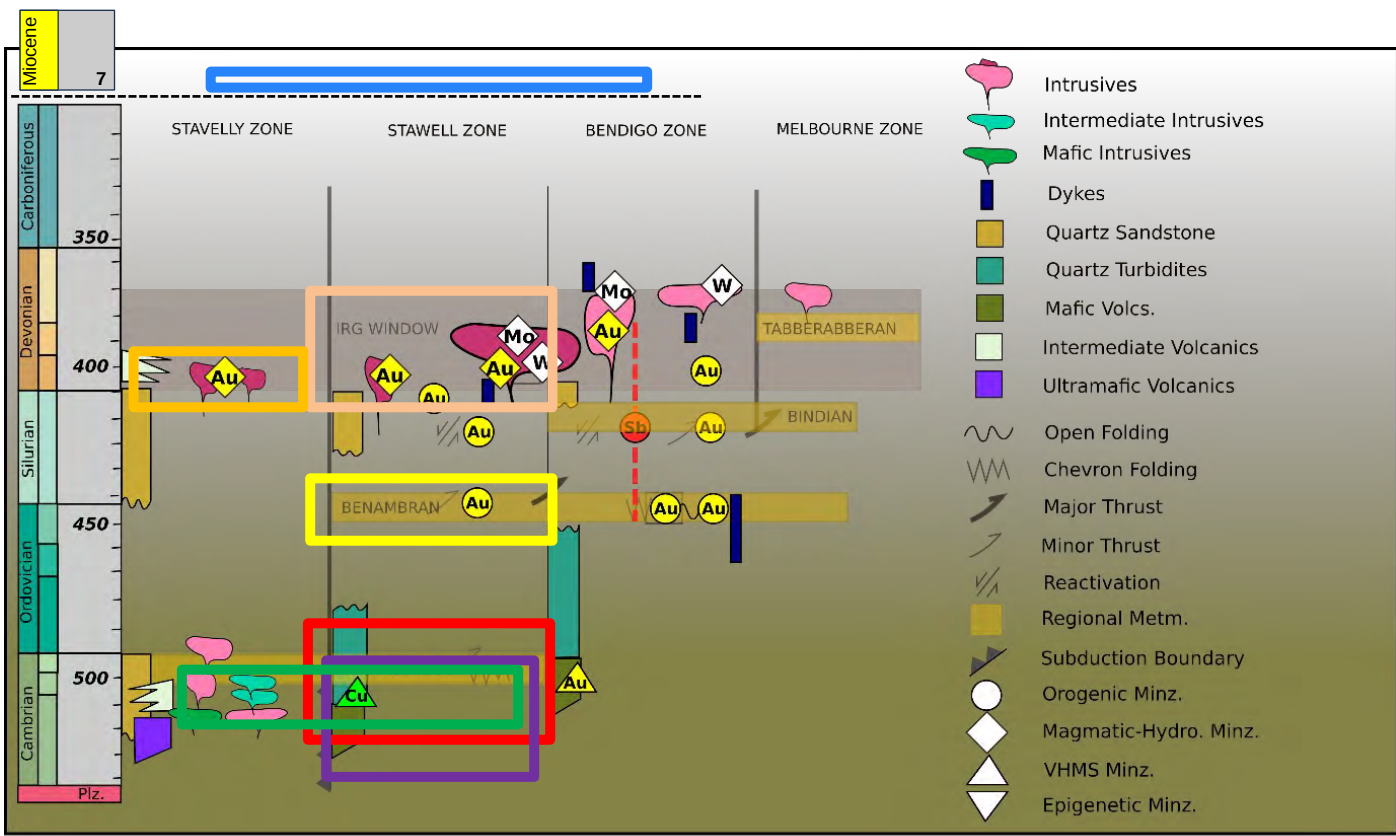
393koz Au at 19 g/t Au have been mined historically (GeoVic 2021).
More important! The spatial distribution of mineralisation – nothing should change under cover.



Stawell production 1984-2018

GEOLOGY

The geology at Stawell is a unique (for Victoria) structural setting for gold.
The geology has significant positive impacts on exploration through cover.



BR210528 structure evolution SZ

Located on a major, regional-scale geological boundary, multiple mineralisation events are identified and preserved.

Metallogeny

VHMS

forearc VHMS
epithermal

Structural
preparation –
stawell-only

(Porphyry Cu)

Orogenic Au

IRG

HM-REE

Tectonics

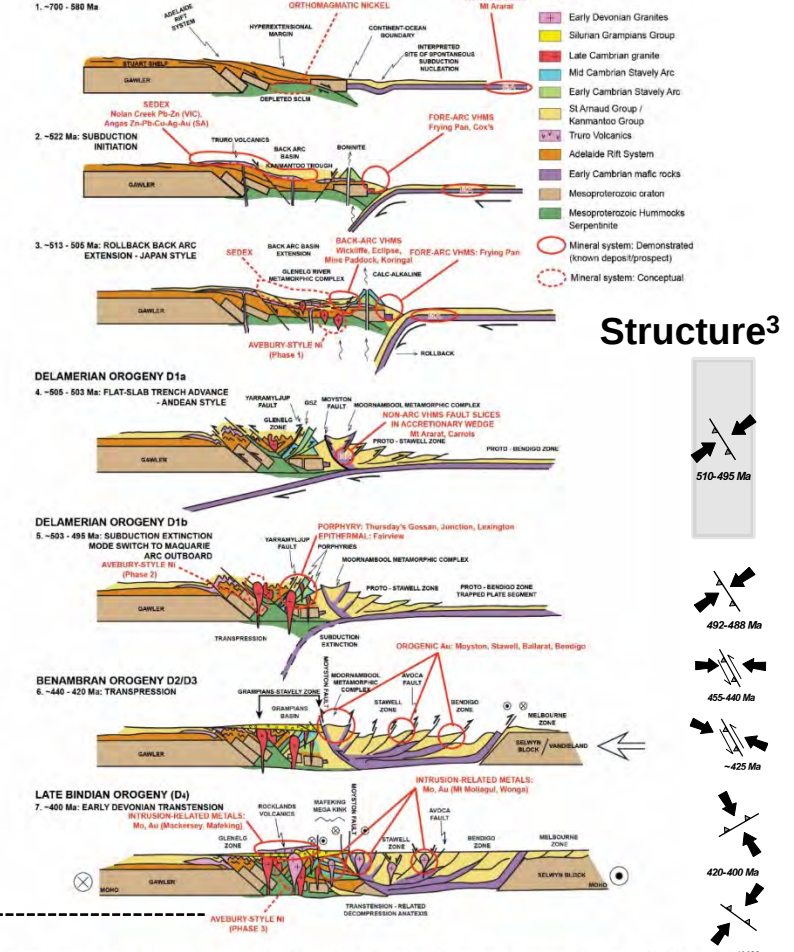
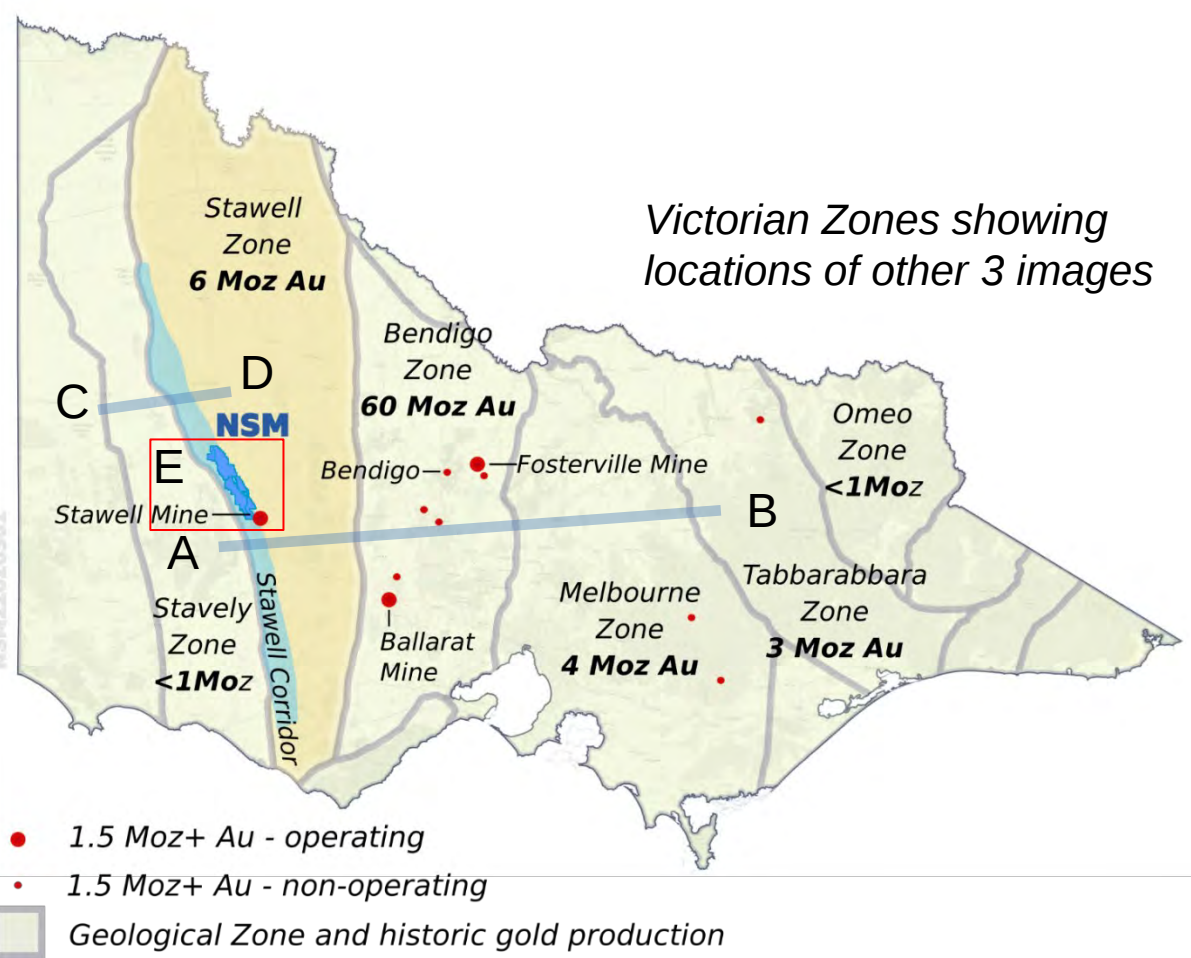
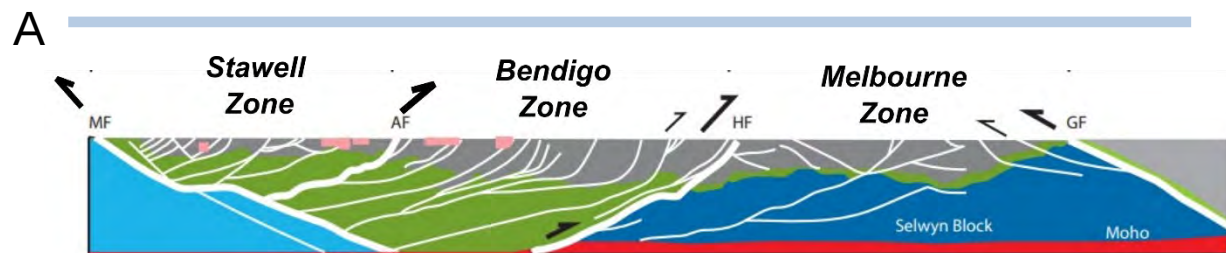
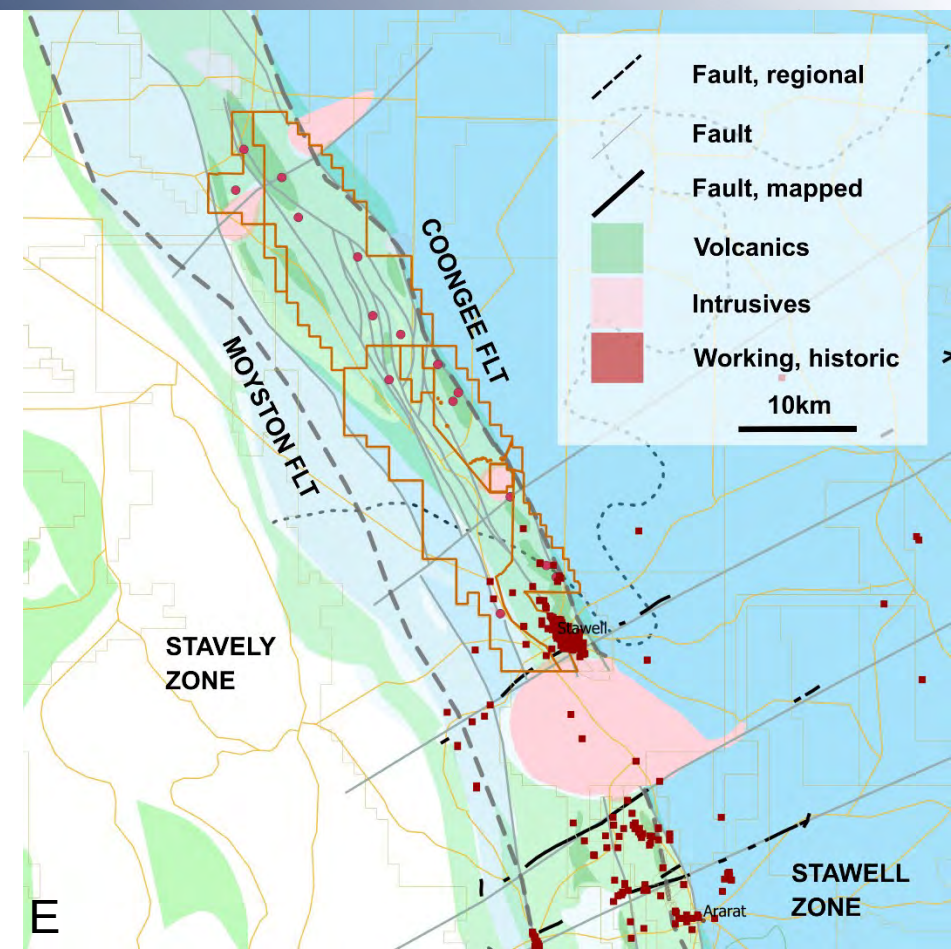


Figure 3. Schematic showing the relative structural motion and tectonic deformation between 700 and 400 Ma along the tectonic margin in Western Victoria (GA, 2018).

²³ Refs 2,8,9 ³Ref Miller and Wilson 2004.



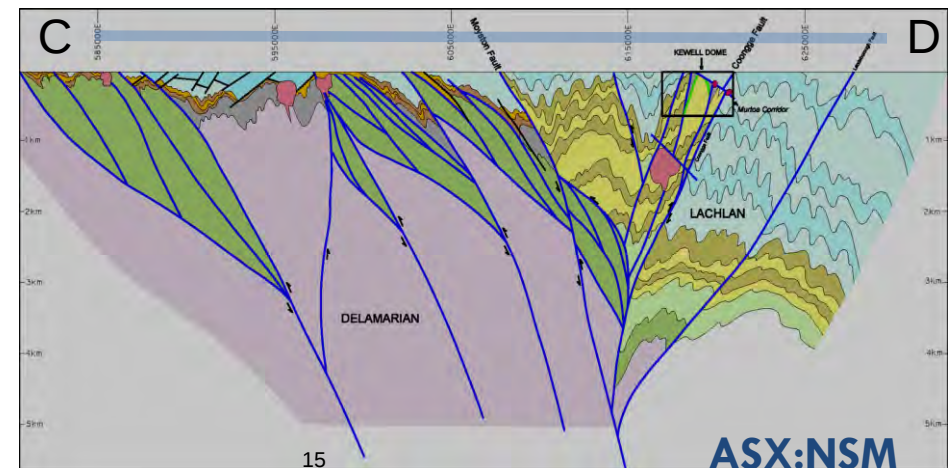
The key in the image (E)
Is also a list of vectors to mineralisation.
~Early faults exploited by gold,
~Late faults exploited by intrusions (and Au)



Regional cross section A-B across Central Victoria:
“Its Stawell’s fault, but Melbourne is to blame”.

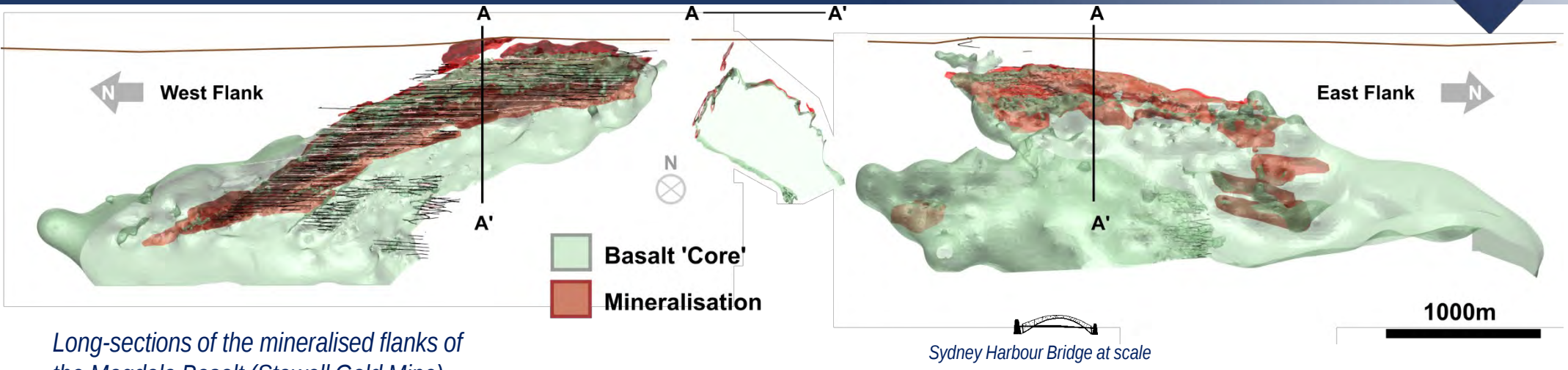
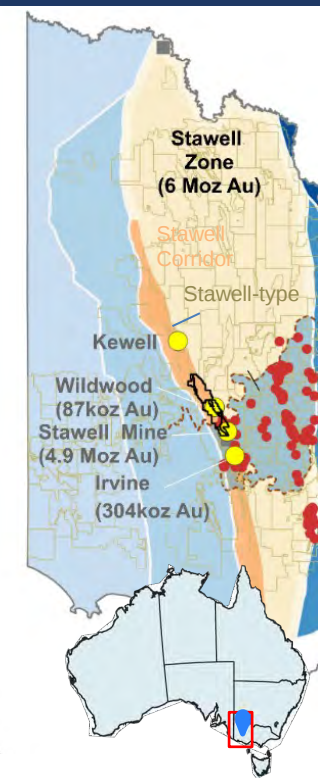
B

Cross section of closed arc boundary



THE STAWELL GOLD MODEL¹⁷

Gold on the margins of a structurally pre-emplaced basalt.
Mineralisation type has moderate strike and plunge and is depth persistent.



Long-sections of the mineralised flanks of the Magdala Basalt (Stawell Gold Mine). Cross section A-A' is to scale and marked on long sections.

Deposit model
Size Dimensions

Stawell-type Gold
Narrow Vein Gold (e.g. Ballarat, Bendigo)
Dome-related Gold (e.g. Homestake (US))
50koz - 5Moz Au target (2-8g/t Au)
up to 3,500(l) x 1,000(w) x 1,600(d)

Regional
Mid-scale
Small-scale
Geochemistry
Geophysics

Stawell Corridor – accretionary prism with pre-mineralisation structures. Proximal to major mineralising structures

Lodes on the **margins of basalt domes** as flanking mineralisation or discrete mineralisation in embayments and irregularities.
Plunging lodes in the structural **pressure-shadow above the basalt.**

Sulphide-facies volcanoclastics, or adjacent to reduced marine (chemical?) sediments. Late felsic dykes up structures. 3rd phase quartz veining.
Asp, Au +/- Po +/- Fe-carbonate and Fe-chlorite (50m), Pb and Ca metasomatism.

Margins of gravity +/- magnetic geophysical highs (basalts), **high-curvature** in 3D inversions. EM methods for reduced sediments or more significant sulphide horizons?

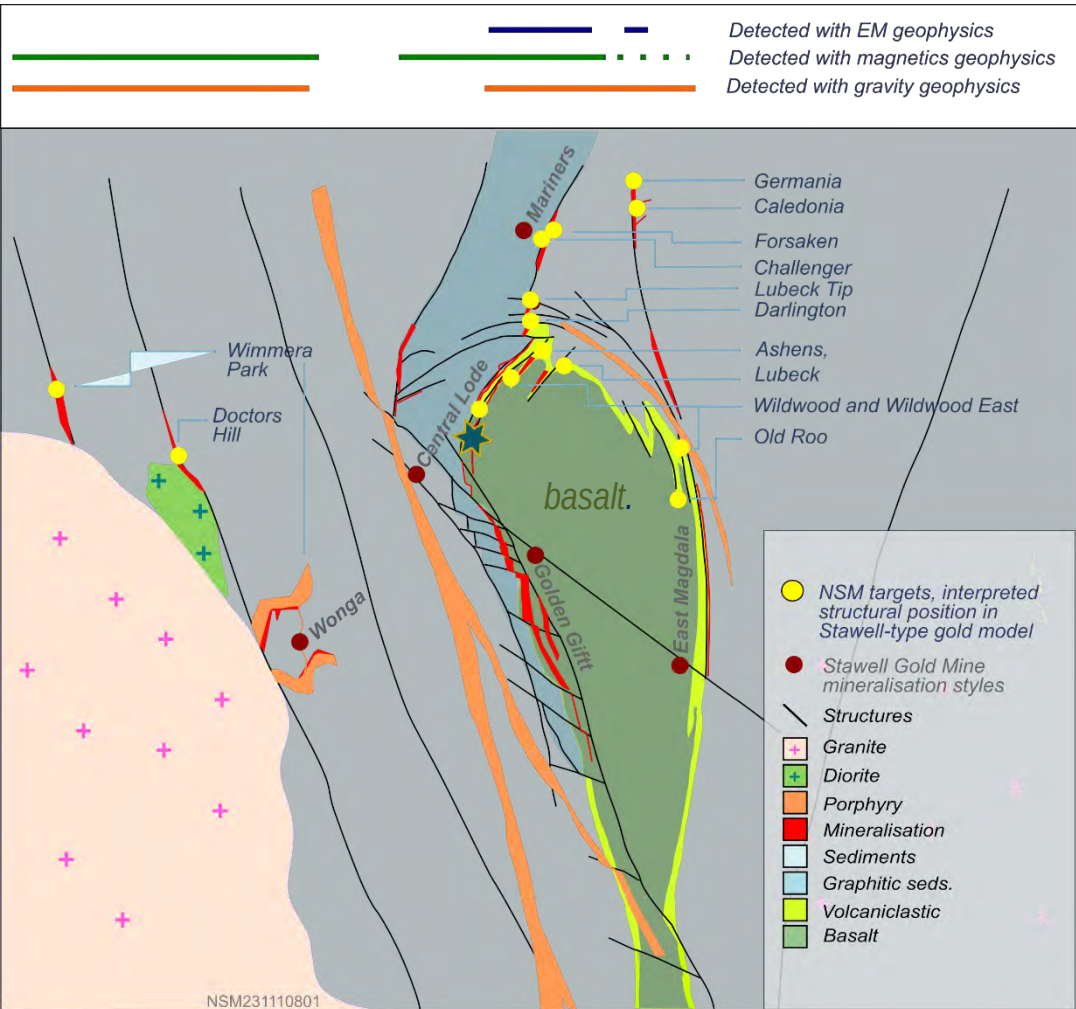
PRIORITIES – MODEL-BASED INTERPRETATION

Careful application of the Stawell-gold model– and the application of geophysics – makes a significant positive impact on exploration.

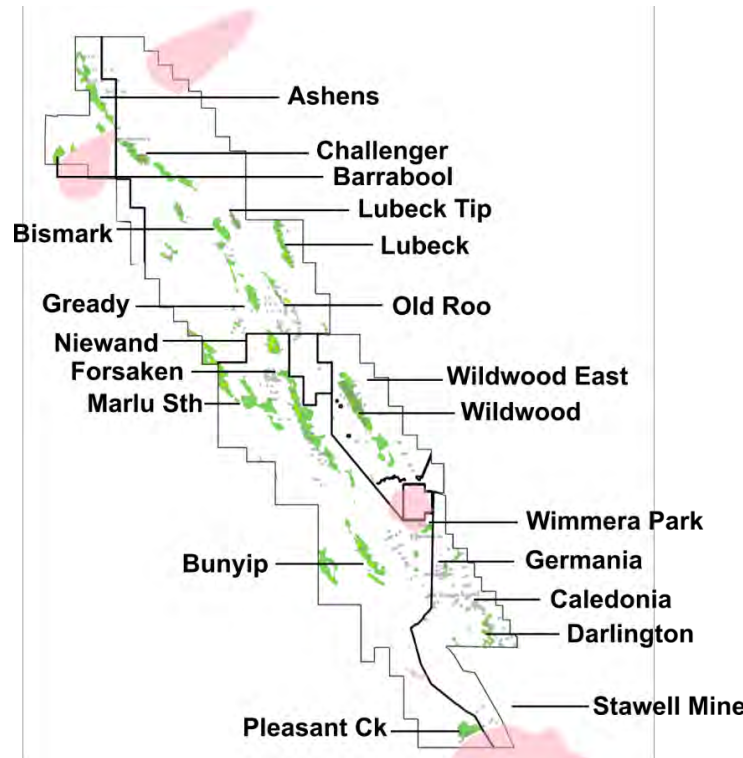


This cross section of Stawell highlights gold on the basalt margins and the splay(s) of mineralisation above the basalt.

Splay mineralisation may vector to deeper, larger gold systems wrapped around deeper basalts.



Key NSM Targets and their interpreted position within the Stawell Gold model²³



NSM targets and interpreted controlling basalt footprints¹

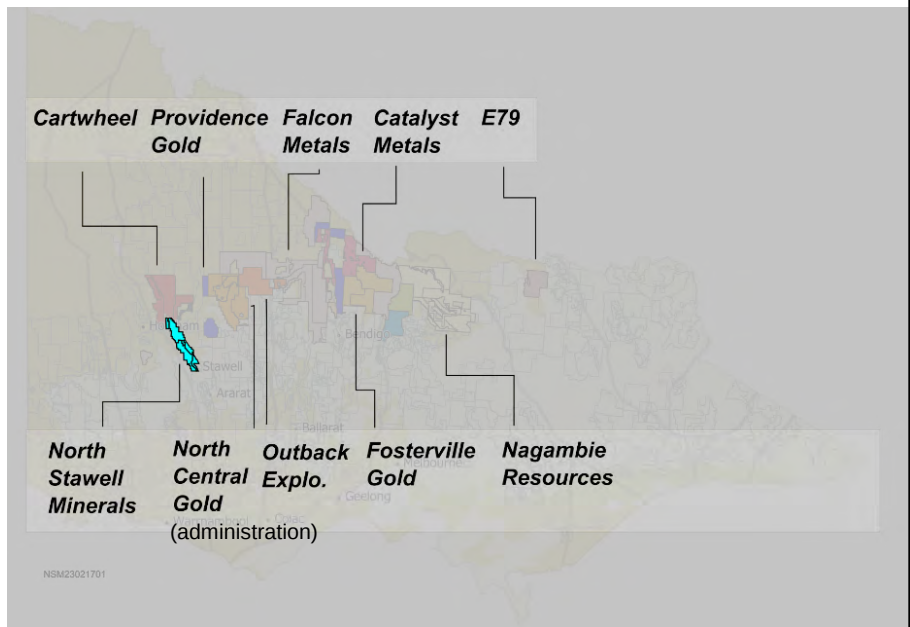
¹ Refs 83, 67, Winterbottom and Holland 2017



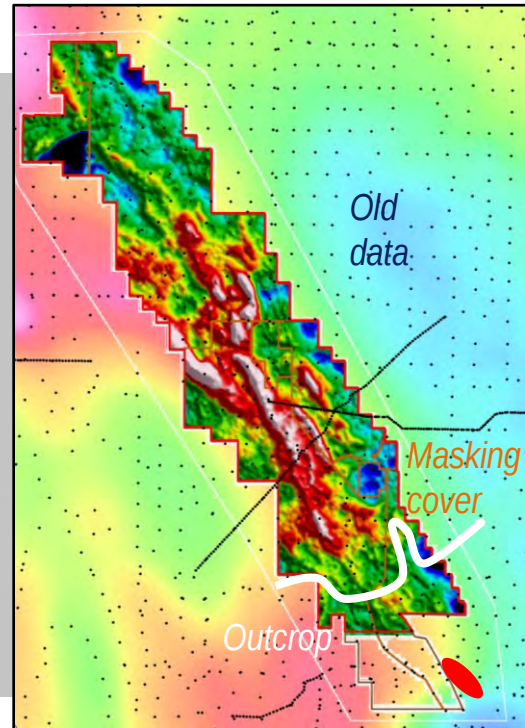
Geophysics

COVER

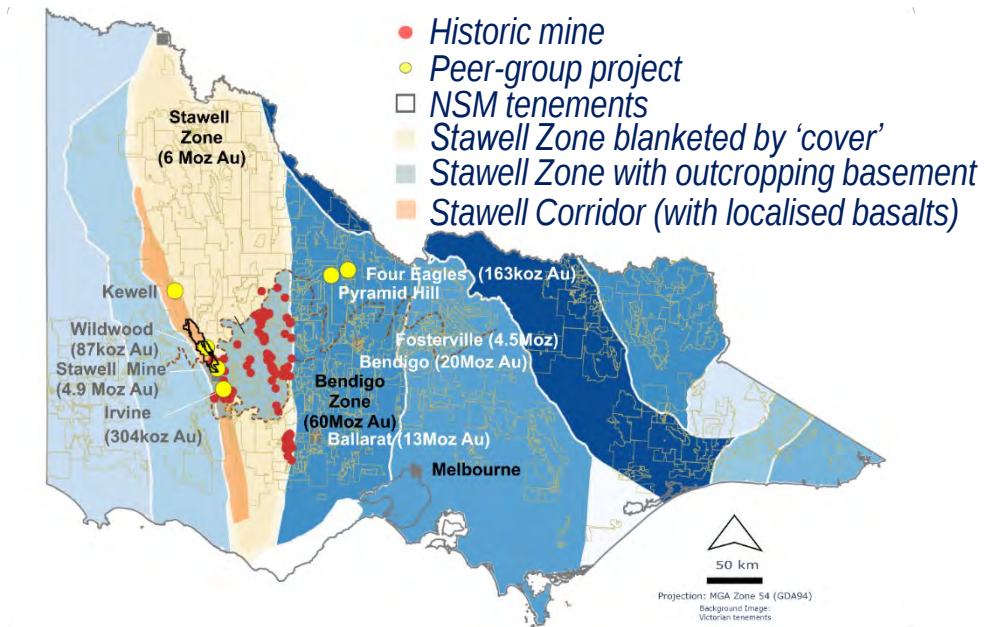
85% of NSM’s tenements have a masking layer of thin, unmineralised sediments. This “cover” has potential for very shallow, large gold deposits just beneath it.



Tenements¹ that lie on the boundary of the Murray Basin where cover is <100m. The shallow cover includes additional challenges to test through – but has the potential to mask shallow, large gold deposits.



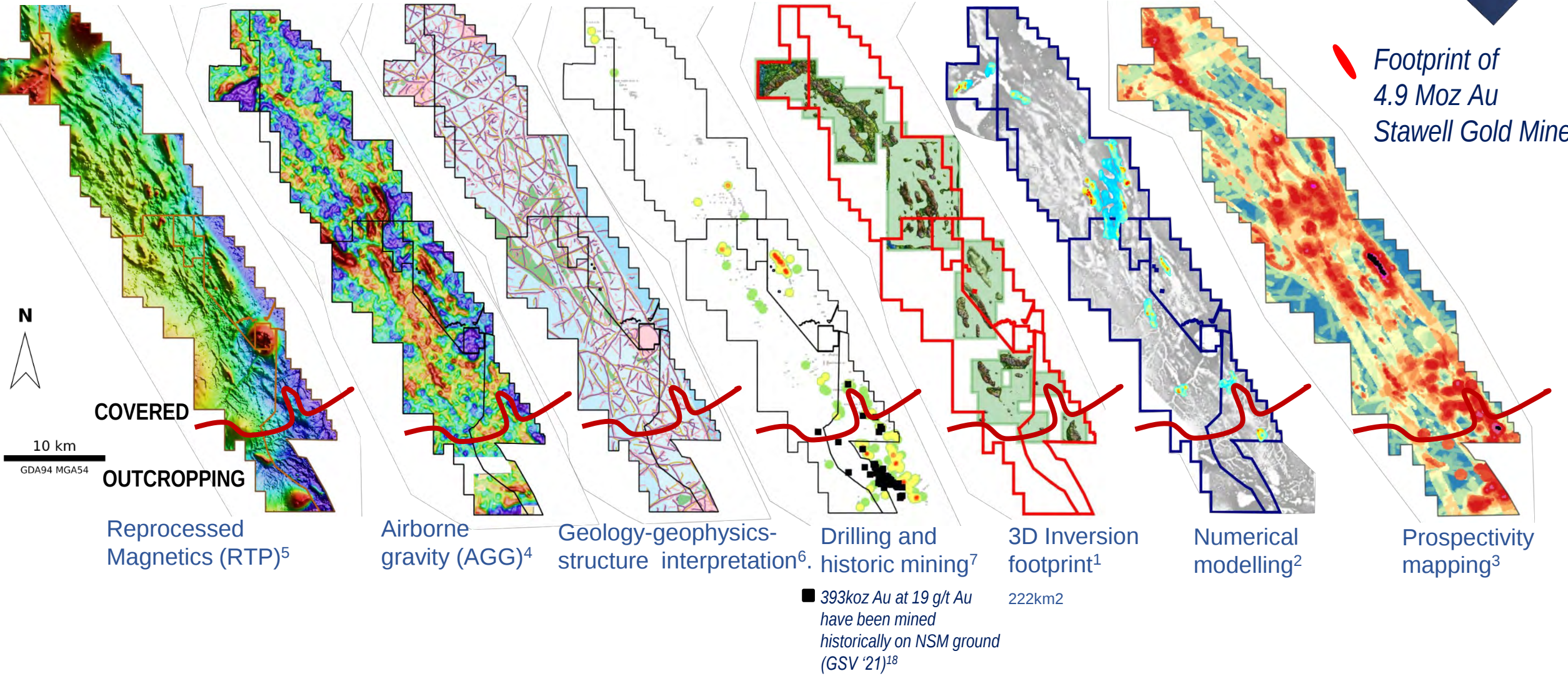
NSM-acquired high resolution AGG (gravity) data has been a cornerstone investment for exploring through cover. Improved data resolution is clear². Gravity data identifies the contrast between the basalts (with potential for gold-mineralisation) and the surrounding rocks.



Historic prospecting has a formidable discovery record in Victoria – but the blanket of un-mineralised sediments (cover) were a total barrier to discovery – preserving shallow mineralisation.

REGIONAL DATA – THE RIGHT TOOLS FOR THE TASK

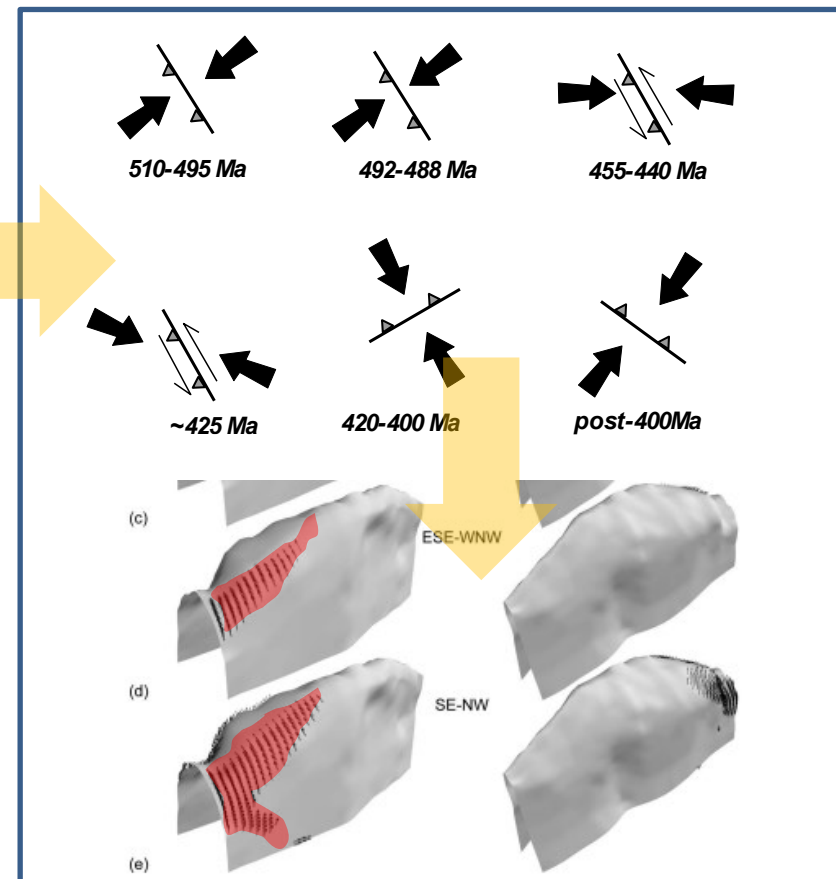
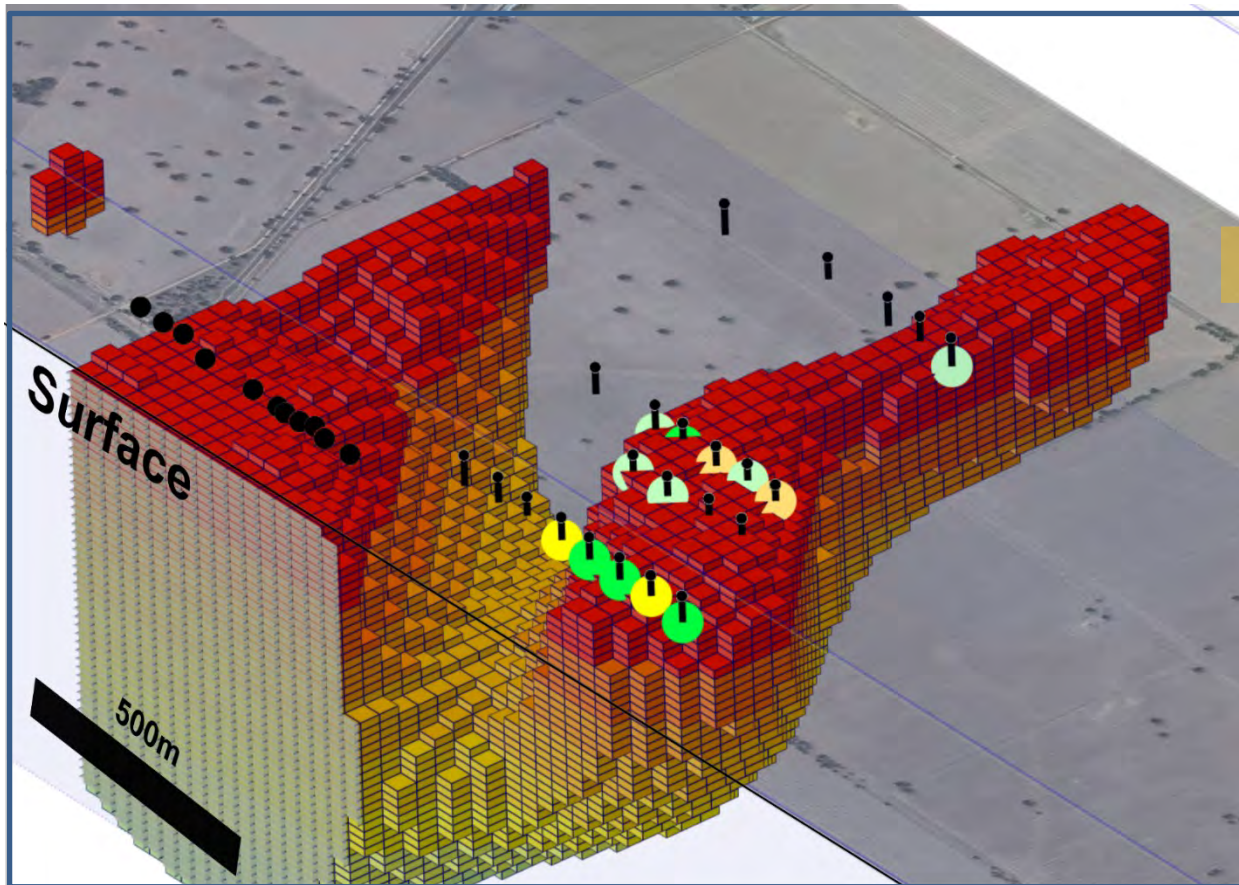
Working with a best-available dataset (including geo-knowledge) to effectively test and rank Stawell-like targets under cover.



¹ Refs 20 ² Refs 66,59,57,46,40. ³ Refs 66,42. ⁴ Refs [GSV](#),20. ⁵ Refs 20. ⁶ Refs 20. ⁷ Refs 20,11,1.

TARGET SUMMARY

Shallow, covered, margins of pre-emplaced basalts in structural dilation zones – identified with magnetics and gravity. 60km strike length of basalts interpreted.



Structural events at the Stawell Mine control the likely location of gold mineralisation²

Example of numerically modelled dilation zones based on numerical modelling of structures and Dome shape¹

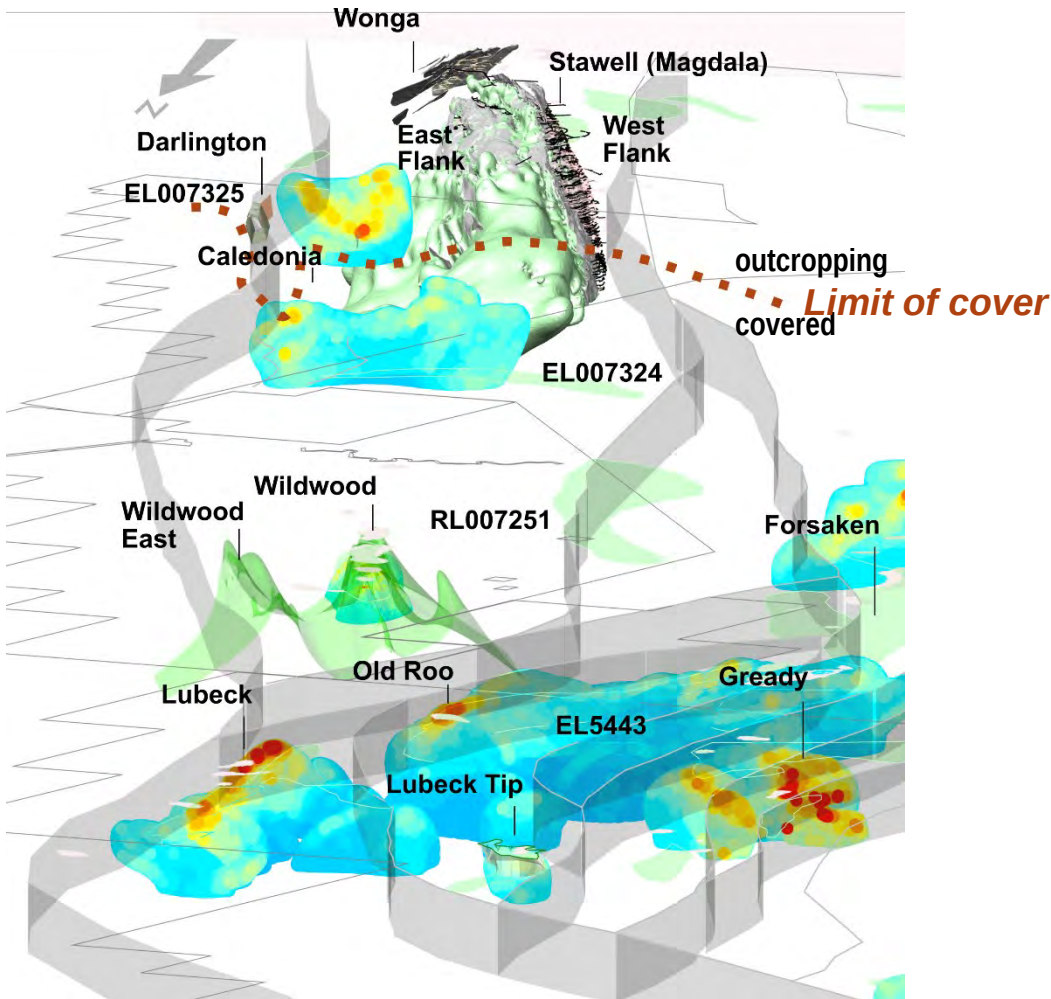
Computer modelling of Stawell-type mineralisation (eg Schaub, 2006) already forms part of the exploration vectoring at NSM - based on the strong structural understanding of the Mine. Applying the same modelling process to the regional basalt “domes” (the 3D inversion models) may identify dilation zones and vector to mineralisation at depth. Work proposed to commence in September Quarter (tbc).

¹ Schaub, P. M., Rawling, T. J., Dugdale, L. J. and Wilson, C. J. L. 2006.

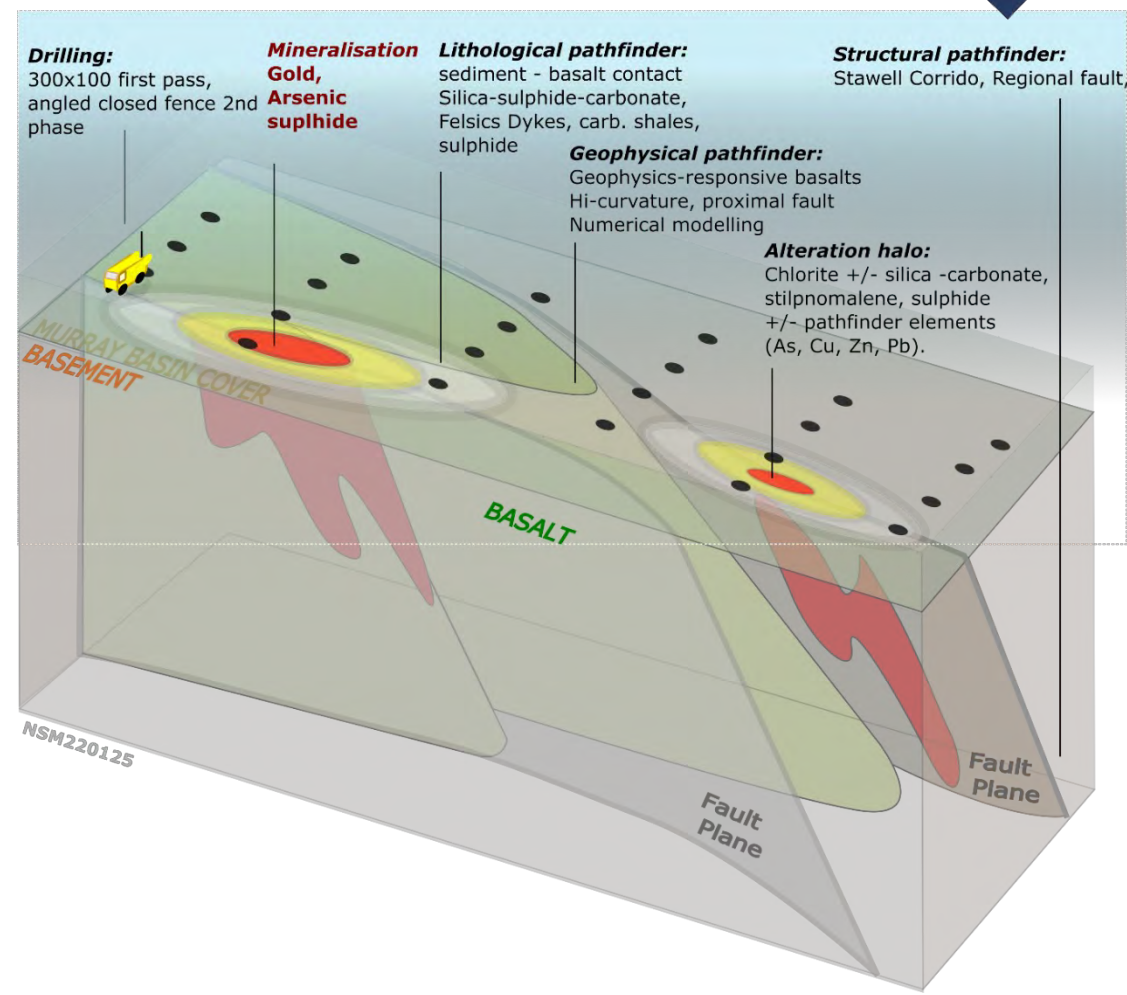
²Ref Miller and Wilson 2004

VECTORS TO MINERALISATION

Pathfinders to mineralisation



Looking south along the Stawell Corridor – image shows major structures, identified basalts, select targets and selected numerical modelling results.



Exploration pathfinders for Stawell-type mineralisation.



Resources

RESOURCES¹

87,300 oz Au Mineral Resource update.

Shallow-tested and open in several directions.



The modest Mineral Resource at Wildwood benefits from re-interpretation and re-estimation and structural interpretation.

	Indicated			Inferred			Exploration		
	Grade (g/t Au)	Ounces (oz Au)	Tonnes (t)	Grade (g/t Au)	Ounces (oz Au)	Tonnes (t)	Grade (g/t Au)	Ounces (oz Au)	Tonnes (t)
Maslin	2.3	24,600	328,100	2.2	25,500	361,900	1.4	14,000	308,000
Clontarf	2.3	10,500	140,400	1.9	5,400	90,100	1.2	700	4,700
Trinity	2.4	9,500	121,800	3.3	11,800	112,600	1.6	500	9,600
TOTAL	2.4	44,600	590,300	2.4	42,700	564,600	1.4	14,700	322,300

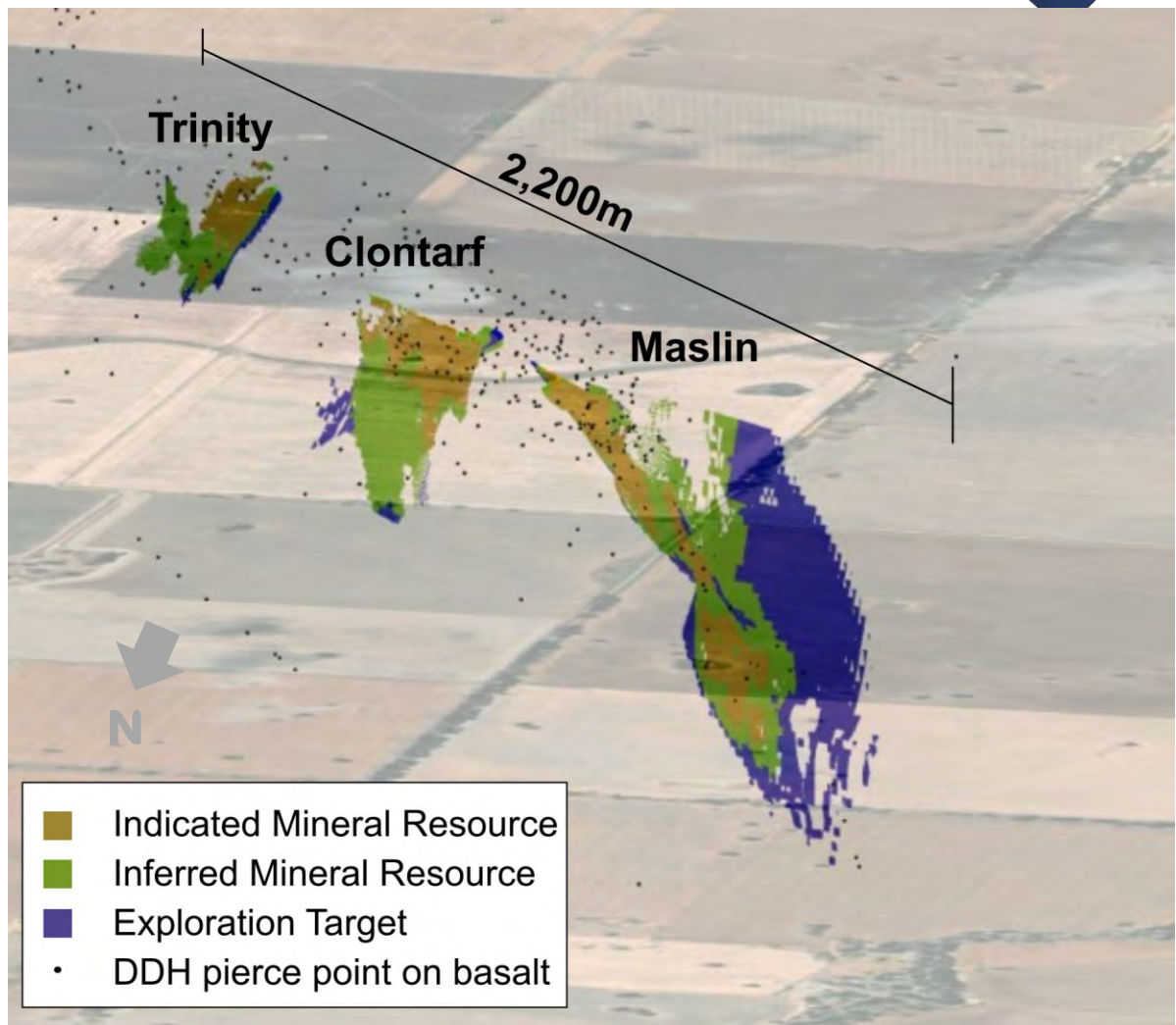
(ASX:NSM 29 June 23) Reported in accordance with 2012 JORC. 1g/t Au cut-off.

- increased ounces¹ (87.3koz Au (+59%))
- increased gold grade¹ (2.4g/t Au (+20%))
- improved confidence¹ (44,600oz Au (**51% of resource**) is classified as Indicated Mineral Resource).

Mineralisation is Qtz-Asp-Pyr-Py-carbonate-chlorite assemblage on the margin of the Wildwood Basalt – **identical** to the mineralisation at Stawell, 25km to the south.

Mineralisation is largely restricted to waterloos (embayments in the basalt) restricting volume. Determining the controls that migrate mineralisation to **larger volume flank mineralisation** is a next step for Wildwood’s prospectivity.

A 14,000 oz Au Exploration Target¹ is also identified. Exploration Targets will not necessarily convert to Mineral Resource with additional drilling.

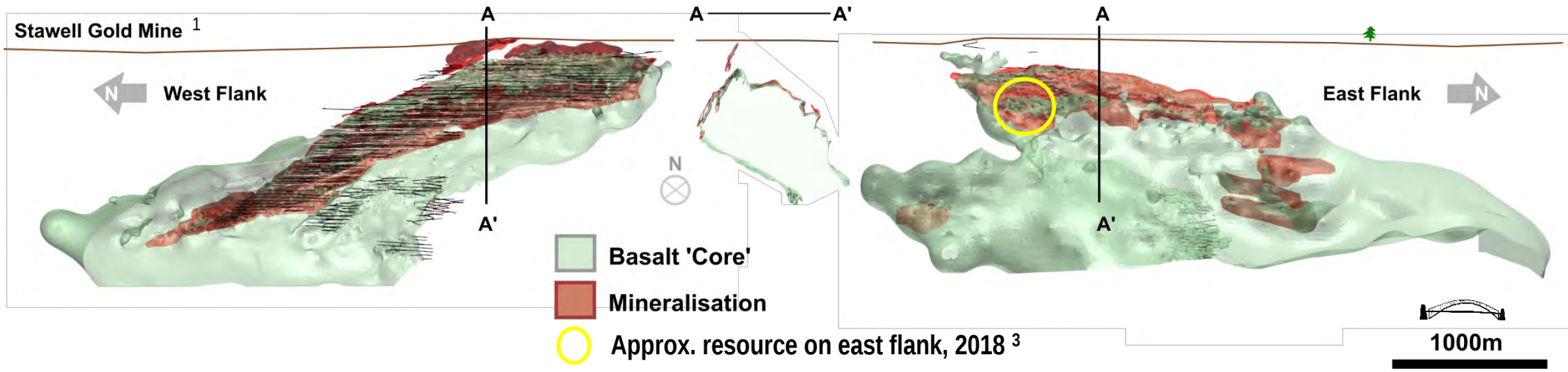


Wildwood Mineral Resource - name and classification

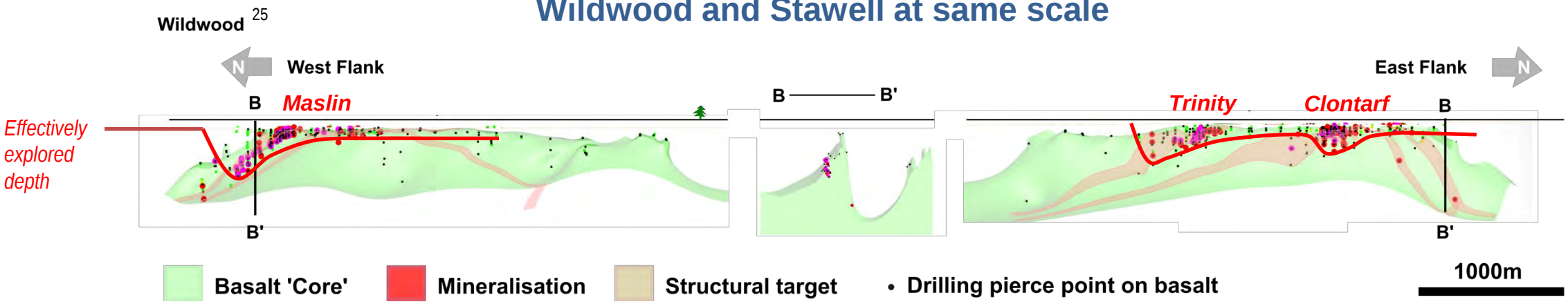
¹ Refs: 1, 55

MAGDALA MINE C.F WILDWOOD TARGET

Geology is the same. Structure and dimensions are similar.
Stawell has 50x historic gold. Wildwood is open and shallow-tested.



Wildwood and Stawell at same scale



Effectively explored depth

The mature understanding of the mineralisation at Stawell informs exploration at Wildwood. Wildwood, although presently a modest resource, has a comparable basalt system, and significant potential for mineralisation to occur on untested areas of the basalt structure.

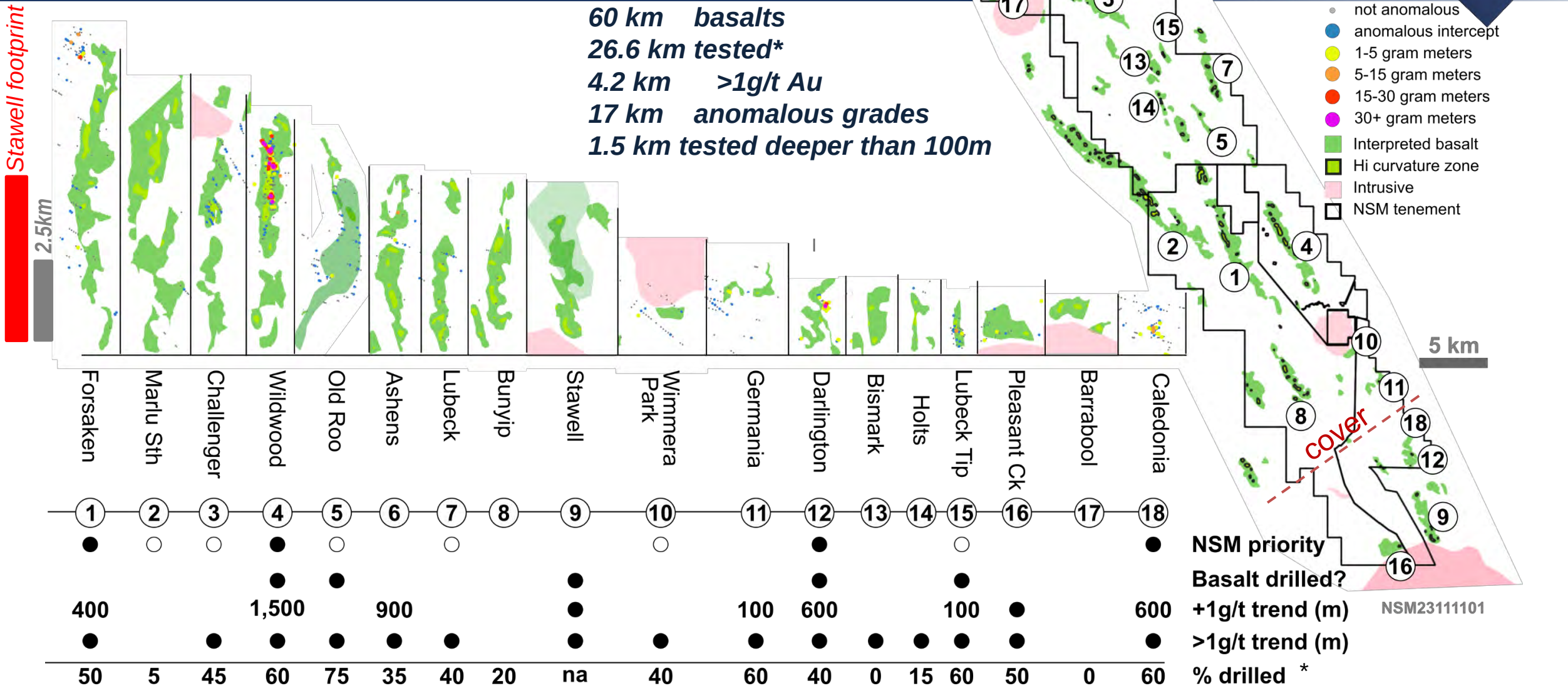
¹ Refs: 66, 58, 83, 67, [AIG 2022 Vic Roundup](#) ² Refs 66,59,55,54,53,12,11,10,8,7,5,3. ³ <https://ballaratgeology.wordpress.com/ballarat-gold-mine/>



Projects

TARGET SUMMARY ⁶⁷

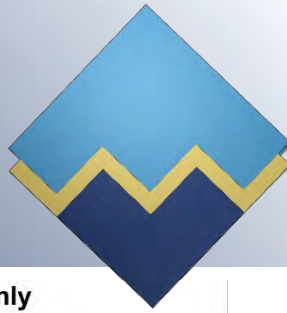
Huge potential to include shallow, Stawell-type mineralisation under thin cover



(*based on 300m line spacing). ⁶⁷ Ref 67

DRILLING – AIR CORE ANOMALISM

Anomalous intercepts are important results in air core – potentially indicating proximity to higher grade mineralisation



3,500m gold-anomalous trend – open to sth with another 3,500m potential,

Geophysics-only discovery under cover. Basalt intersected

Drilled before CSIRO numerical modelling highlighted potential for a high priority 'dilation zone' at Gready.

NSM drilling and expanded the 1+g/t trend to 400m (open). Exciting hybrid structural position on the northern, folded end of a 9km basalt (interpreted at depth)

Strong anomalism as a possible Wonga – IRC analogy

NSM Results - AC only

Challenger¹

10.00m @ 0.17 g/t Au from 82.00m* (NSAC0522)
3.00m @ 0.57 g/t Au from 110.00m* (NSAC0518)
15.00m @ 0.12 g/t Au from 73.00m (NSAC0517)
13.00m @ 0.14 g/t Au from 78.00m* (NSAC0052)
15.00m @ 0.13 g/t Au from 87.00m* (NSAC0515)
23.00m @ 0.09 g/t Au from 88.00m* (NSAC0505)
15.00m @ 0.16 g/t Au from 84.00m (NSAC0508)
18.00m @ 0.16 g/t Au from 60.00m (NSAC0509)

Lubeck Tip²

6.00m @ 0.24 g/t Au from 59.00m (NSAC0471)
16.00m @ 0.11 g/t Au from 49.00m* (NSAC0171)
12.00m @ 0.16 g/t Au from 62.00m (NSAC0495)

Gready³

6.00m @ 0.41 g/t Au from 37.00m (NSAC0150)

Niewand⁴

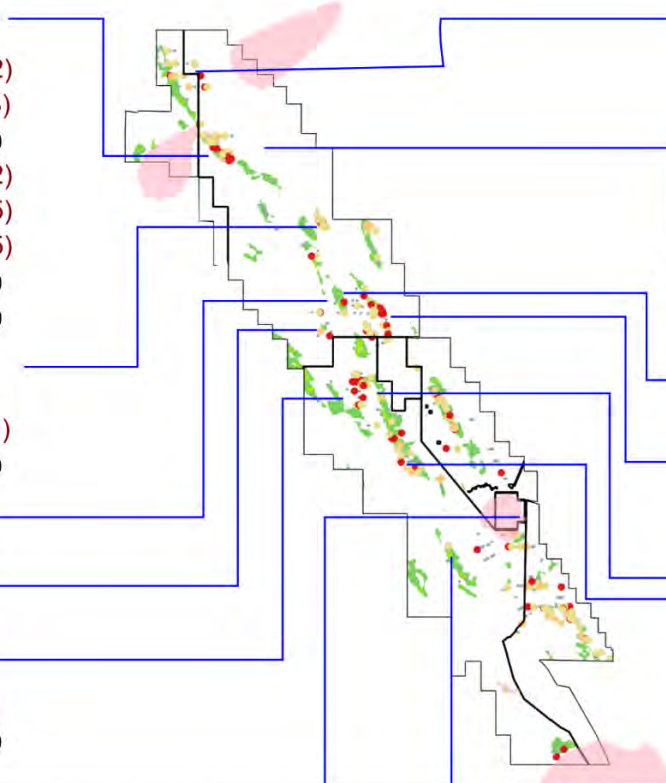
6.00m @ 0.30 g/t Au from 50.00m (NSAC0186)

Forsaken⁵

7.00m @ 0.20g/t Au from 32.00m* (NSAC0244)
18.00m @ 0.12 g/t Au from 36.00m (NSAC0589)
9.00m @ 0.26g/t Au from 65.00m (NSAC0586)
15.00m @ 0.23 g/t Au from 56.00m (NSAC0594)
9.00m @ 0.46 g/t Au from 50.00m (NSAC0583)

Wimmera Park⁶

6.00m @ 0.23 g/t Au from 48.00m (NSAC0311)
4.00m @ 0.41 g/t Au from 32.00m (NSAC0282)
12.00m @ 0.17 g/t Au from 30.00m (NSAC0318)
6.00m @ 0.35 g/t Au from 33.00m (NSAC0270)



10 km

● AC Collar - NSA
● 0.5-1 gxm
● 1-1.5gx
● 1.5+ gxm

■ Interpreted basalt
■ Intrusive
□ NSM tenement boundary
1@ Ends in mineralisation

Historic Results - AC only

Ashens⁷

5.00m @ 0.47 g/t Au from 100.00m (ASA094)
10.00m @ 0.24 g/t Au from 62.00m (ASA163)
20.00m @ 0.13 g/t Au from 70.00m (ASA184)
30.00m @ 0.09 g/t Au from 94.00m (ASA032)
5.00m @ 0.75g/t Au from 60.00m (ASA184)

Challenger

26.00m @ 0.09 g/t Au from 64.00m* (BAC003)
30.00m @ 0.15 g/t Au from 56.00m (ASA064)
23.00m @ 0.21 g/t Au from 70.00m* (ASA088)

Gready

20.00m @ 0.18 g/t Au from 47.00m (WLA025)

Old Roo

7.00m @ 0.35 g/t Au from 41.00m* (WLA261)
5.00m @ 0.50 g/t Au from 40.00m (WLA154)

Forsaken

20.00m @ 0.12 g/t Au from 47.00m* (GLA223)
10.00m @ 0.28 g/t Au from 37.00m (GLA187)
19.00m @ 0.17 g/t Au from 53.00m* (GLA208)
15.00m @ 0.22 g/t Au from 41.00m (GLA229)
10.00m @ 0.45 g/t Au from 49.00m* (GLA228)
15.00m @ 0.33/t Au from 25.00m (GLA172)
17.00m @ 0.29 g/t Au from 58.00m (GLA204)
56.00m @ 0.10 g/t Au from 15.00m* (GLA224)
40.00m @ 0.24 g/t Au from 18.00m* (GLA190)

Forsaken Sth

5.00m @ 0.62 g/t Au from 39.00m (GLA075)

Bunyip

23.00m @ 0.12 g/t Au from 93.00m* (GLOR14)

⁵ Refs 65,57,39,51, 23, 39, 46 ² Refs 59,57,53,49,46,27, 28, 36, 46, 83. ³ Refs 46, 28, 26, 83. ⁴ Refs 38, 33, 46. ⁶ Refs 32,33,38, 83,.46. ⁷ Ref 1



DRILLING – SIGNIFICANT HITS

Multiple significant intercepts advance several targets:
42km AC, 6km RC, 11km DD following up on geophysics and historic drilling.

Geophysics-only discovery under cover. Basalt intersected

First +1g/t intercept in mature target. New targets from fluid flow modelling

Expanded eastern min to 400m - open. Reinterpreted structure for improved targeting.

New discovery under shallow cover. Now 600m at 1+g/t. open

Determined orientation of mineralisation under the mine and extended down-plunge and down-dip. Intersected possible controlling basalt at depth – a significant result for Stawell-type gold

Wildwood- drilled down-plunge, extending mineralisation. Re-interpreted and re-estimated Mineral Resource: **87koz Au at 2.4g/t Au.** (ASX:NSM 29 June, 2023). Open down-plunge.

Lubeck Tip ²

1.00m @ 3.00 g/t Au from 42.00m (NSAC0173)
1.00m @ 5.05 g/t Au from 56.00m (NSAC0172)

Old Roo ²

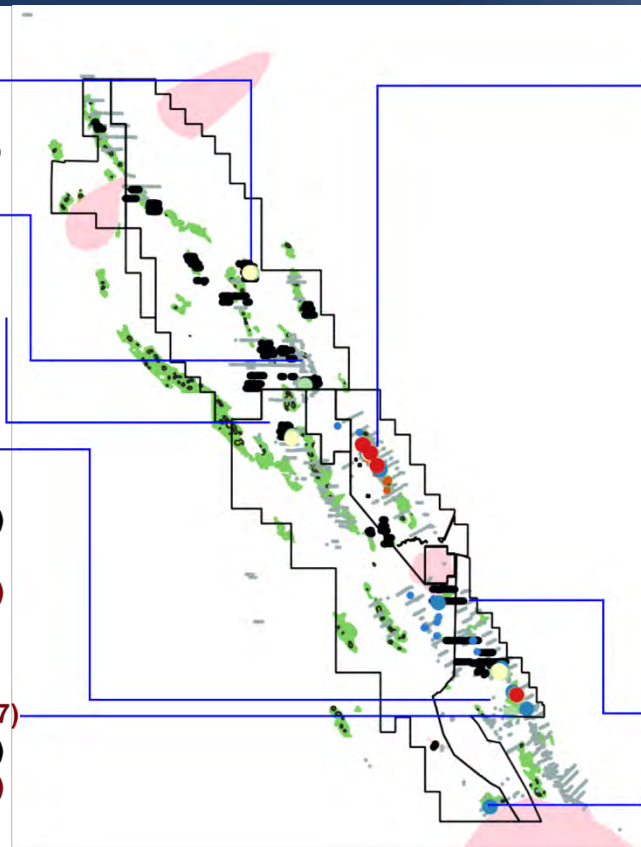
2.00m @ 1.48 g/t Au from 25.00m* (NSAC0380)
Forsaken
3.00m @ 1.98 g/t Au from 51.00m (NSAC0595)
3.00m @ 1.02 g/t Au from 62.00m (NSAC0586)
1.00m @ 1.24 g/t Au from 31.00m (NSAC0244)

Caledonia ³

1.00m @ 12.15 g/t Au from 36.00m (NSR0077)
6.00m @ 1.40 g/t Au from 63.00m (NSAC0451)
3.00m @ 2.34 g/t Au from 45.00m (NSR0077)
4.00m @ 2.08 g/t Au from 98.00m (NSAC0410)
3.00m @ 1.61 g/t Au from 75.00m (NSAC0442)

Darlington ⁴

4.00m @ 10.77 g/t Au from 60.00m (NSAC0527)
6.00m @ 3.45 g/t Au from 42.00m (NSAC0532)
3.00m @ 3.04 g/t Au from 45.00m (NSAC0530)
3.00m @ 2.06 g/t Au from 86.00m (NSAC0576)
1.50m @ 4.24 g/t Au from 140.50m (NSD053)
1.00m @ 3.96 g/t Au from 137.00m (NSR0086)



Wildwood ⁵

12.00m @ 9.49 g/t Au from 34.00m (NSR0052)
16.00m @ 4.56 g/t Au from 22.00m (NSR0007)
5.60m @ 8.73 g/t Au from 201.10m (NSD050)
15.00m @ 3.04 g/t Au from 46.00m (NSR0060)
10.05m @ 3.88g/t Au from 247.85m (NSD049)
5.00m @ 7.50 g/t Au from 15.00m (NSR0051)
7.00m @ 5.30 g/t Au from 250.90m (NSD049)
3.00m @ 4.71 g/t Au from 36.00m (NSR0055)
5.00m @ 2.58 g/t Au from 96.00m* (NSR0061)
2.00m @ 4.35 g/t Au from 12.00m (NSR0030)
4.00m @ 1.93 g/t Au from 56.00m* (NSR0029)
2.05m @ 3.73 g/t Au from 342.50m (NSD048)
1.65m @ 4.80 g/t Au from 243.35m (NSD049)
5.00m @ 1.74 g/t Au from 278.00m (NSD049)
3.00m @ 2.19 g/t Au from 47.00m (NSR0013)
2.50m @ 2.77 g/t Au from 292.50m (NSD049)

Wimmera Park ⁶

1.00m @ 1.17 g/t Au from 93.00m (NSR0063)

Pleasant Ck ⁷

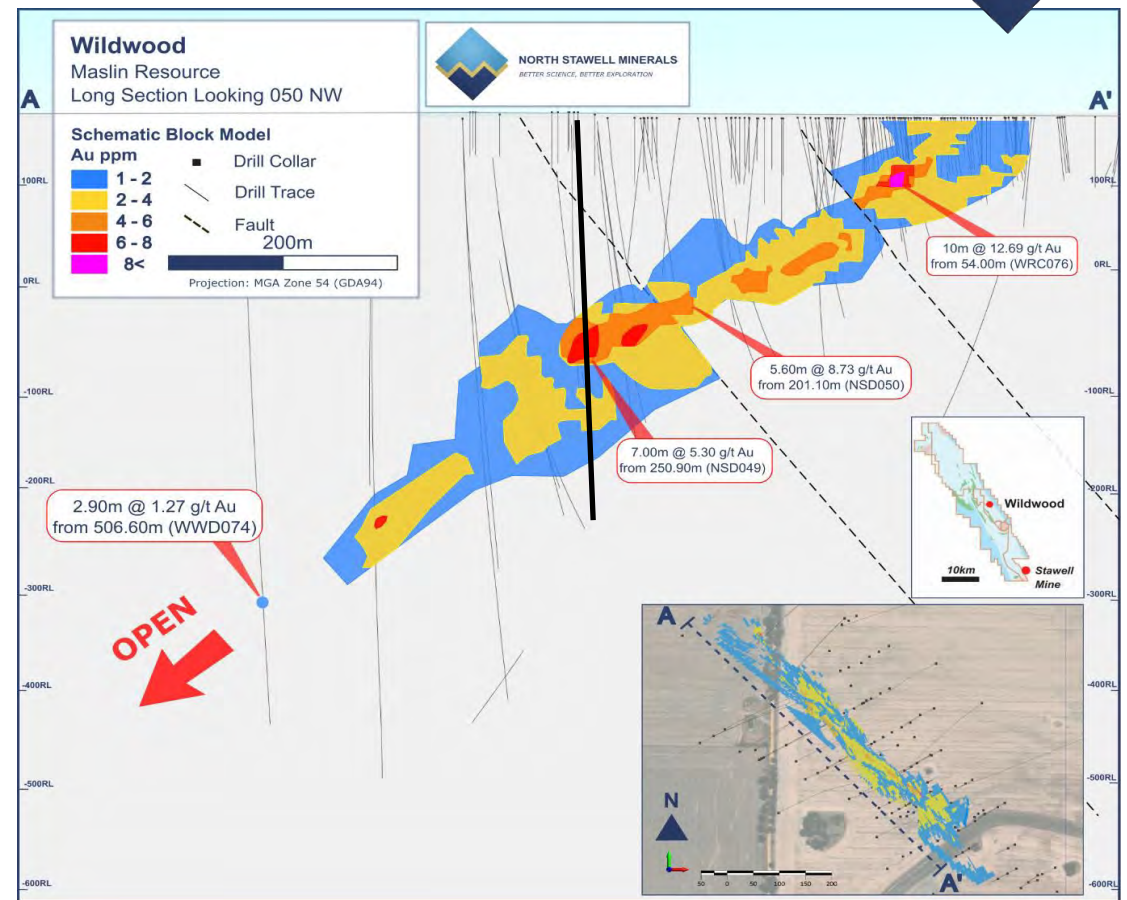
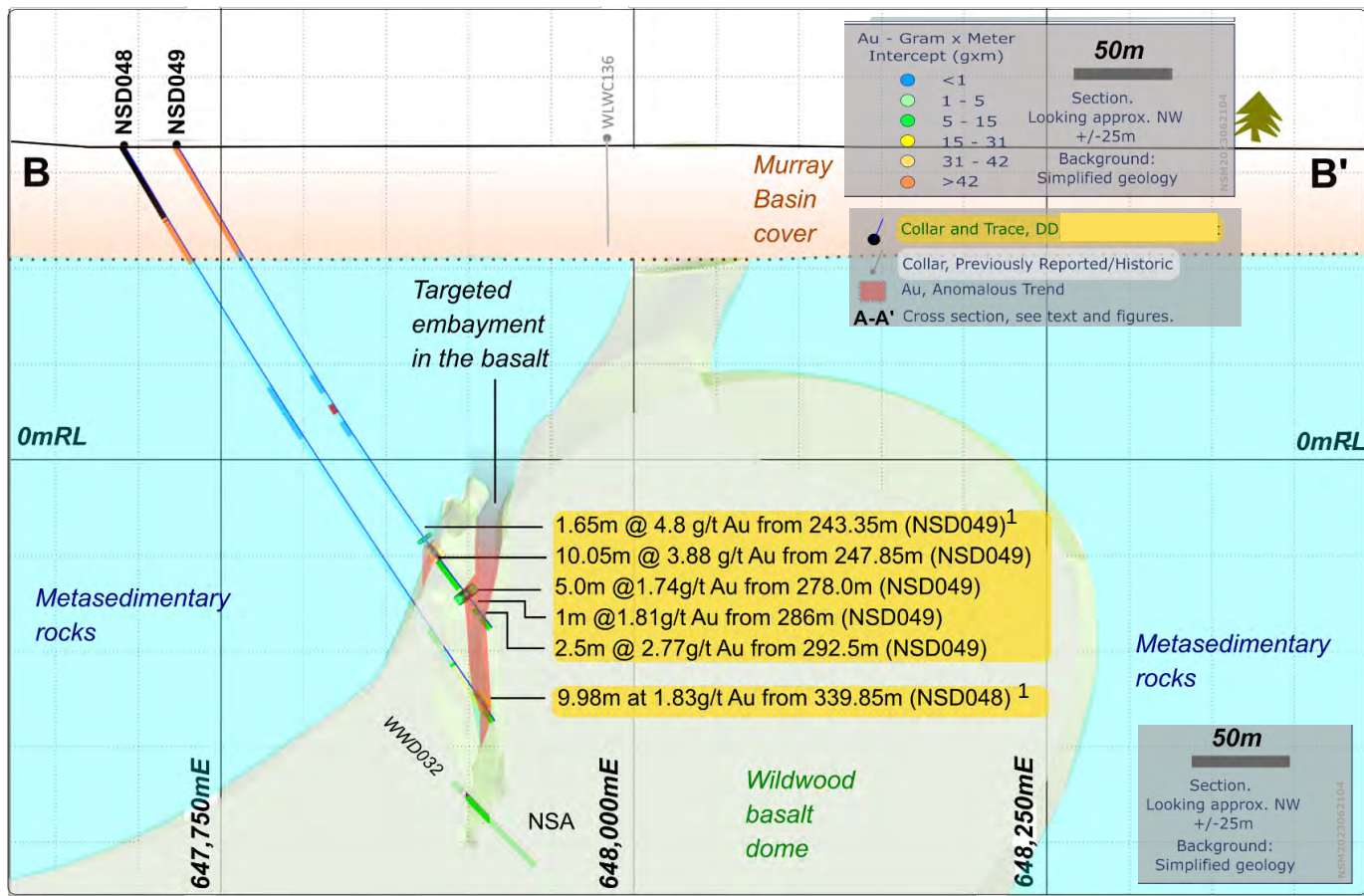
1.00m @ 1.41 g/t Au from 112.00m (NSR0087)
1.00m @ 1.35 g/t Au from 168.00m (NSR0087)

- Historic drilling
- Aircore (NSM)
- RC (NSM)
- Diamond (NSM)
- Interpreted basalt
- Intrusive
- NSM tenement boundary
- 1@ Good reconnaissance ihit

Wimmera Park – Looks like Wonga (IRG?). 300m wide anomalous Au-As corridor – open.

DRILLING – WILDWOOD

Three Diamond holes were completed at Wildwood in 2023, targeting the north-plunging Maslin Mineral Resource prior to a resource update.



Drilling targeted a gap in the drilling following re-interpretation. Mineralisation occurred principally in an embayment in the basalt core (called a “waterloo”). Mineralisation was also intersected on the basalt flank – an encouraging intercept for larger volume mineralisation styles.

10.05@3.88 g/t Au¹

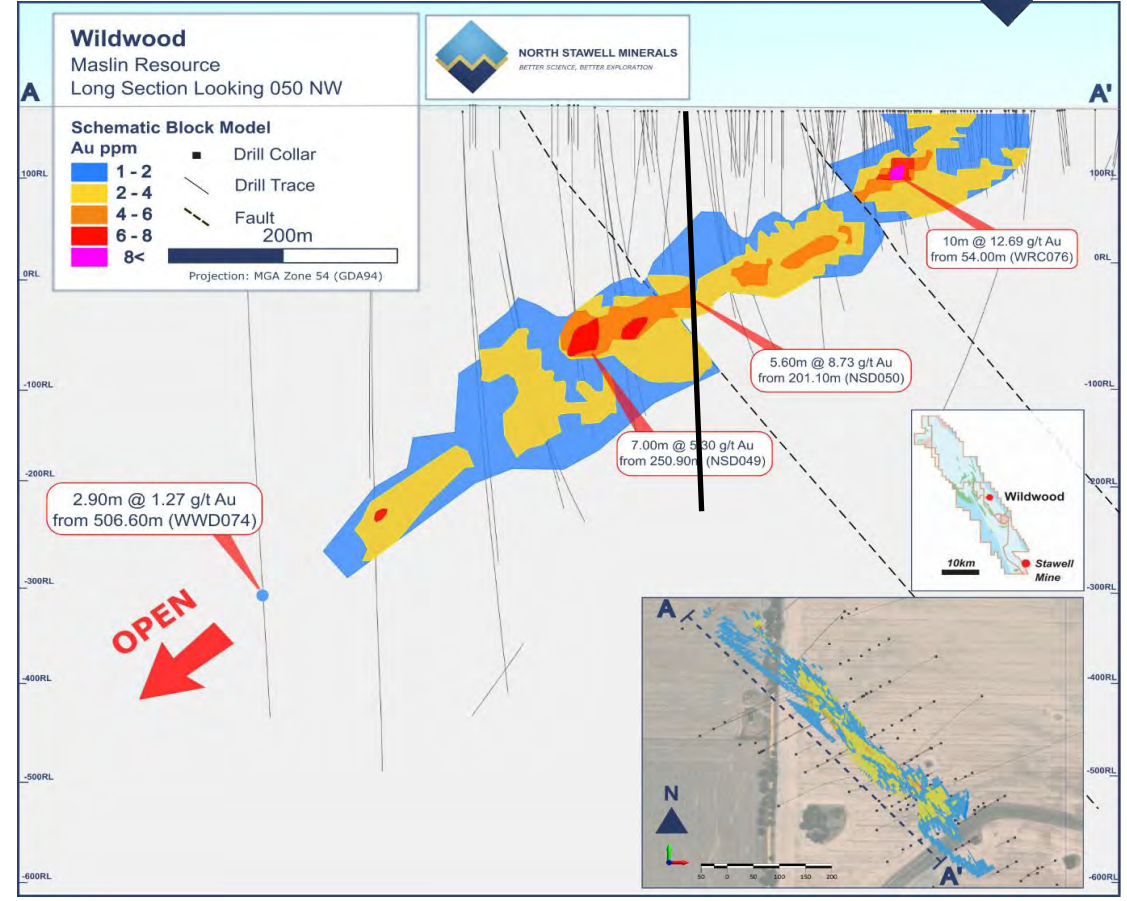
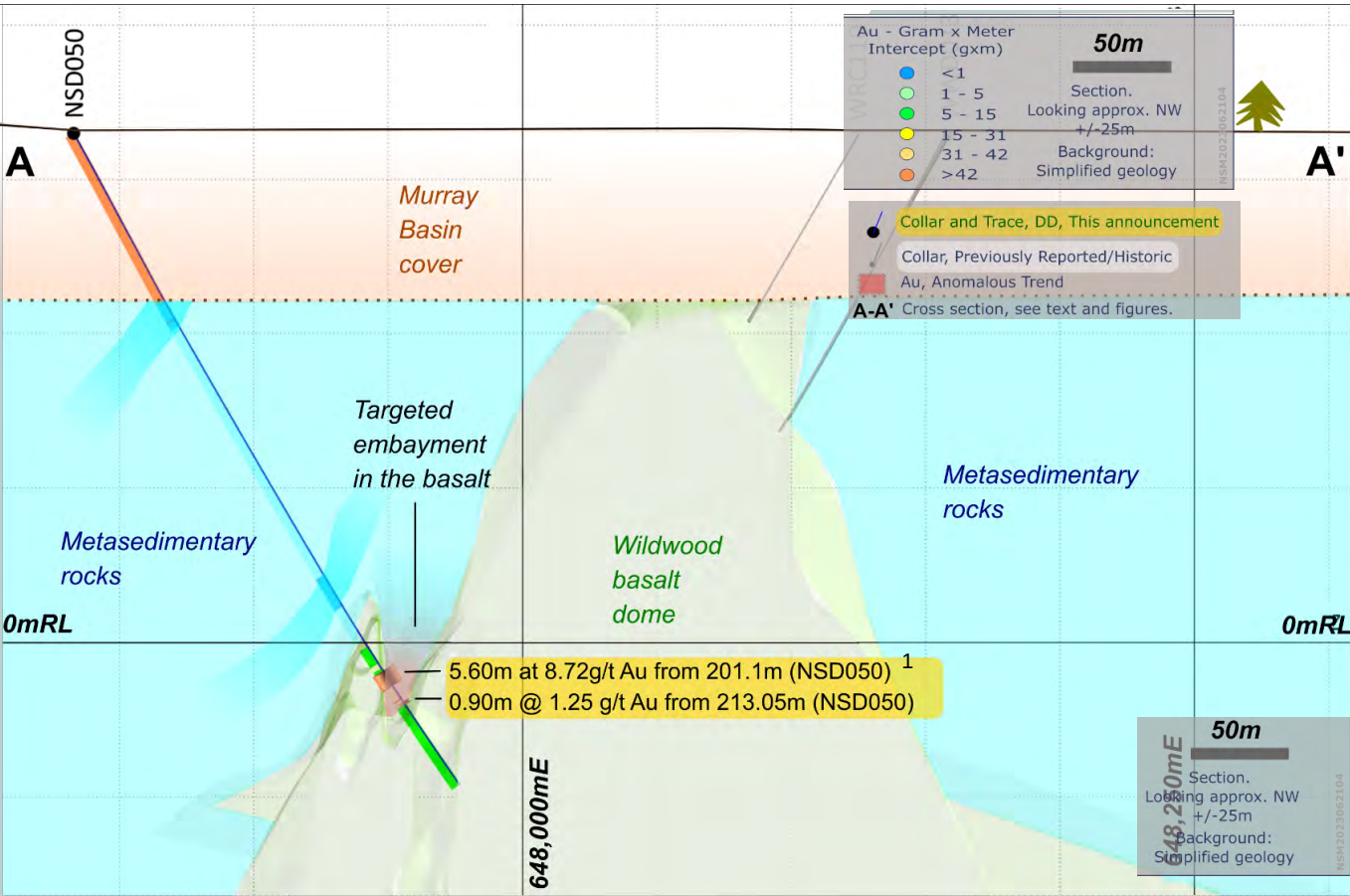
Structurally intact un-mineralised foot wall basalt.

Drilled as 1 of 3 holes to infill a gap in the north-plunging depth continuity of the Maslin Resource.



DRILLING – WILDWOOD

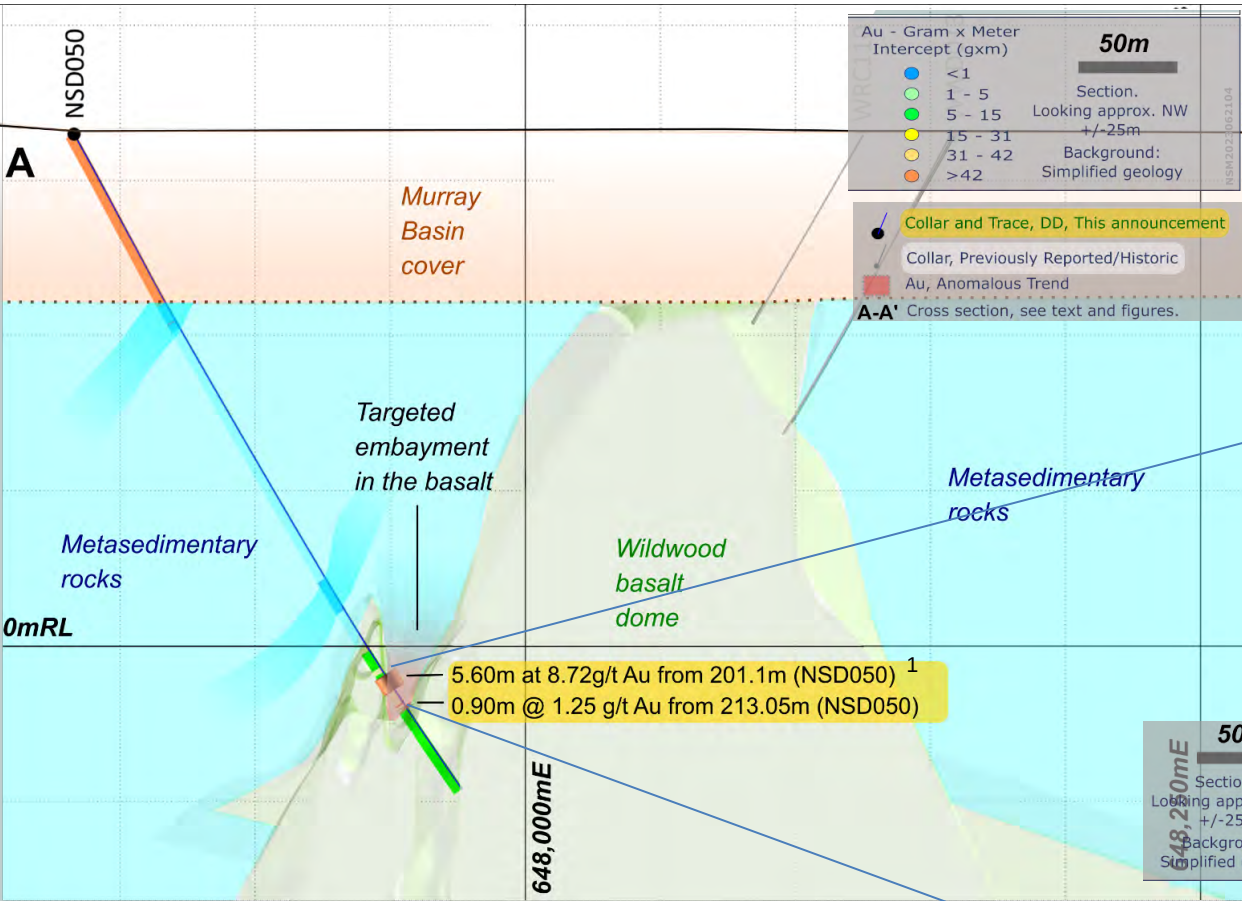
Three Diamond holes were completed at Wildwood in 2023, targeting the north-plunging Maslin Mineral Resource prior to a planned resource update.



¹ Refs 55,54

DRILLING – WILDWOOD – NSD050

Three Diamond holes were completed at Wildwood in 2023, targeting the north-plunging Maslin Mineral.

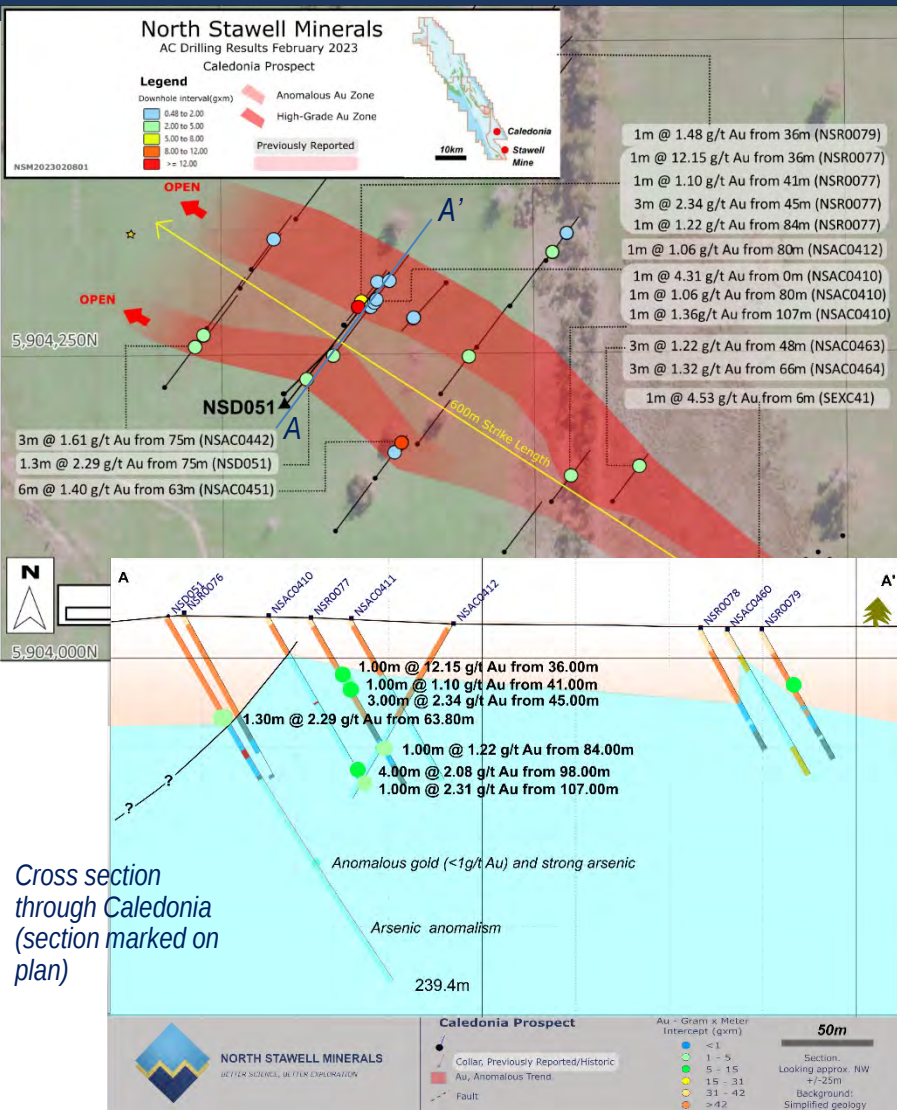


¹ Refs 55,54

CALEDONIA – 620m STRIKE AT +1g/t Au. OPEN IN ALL DIRECTIONS

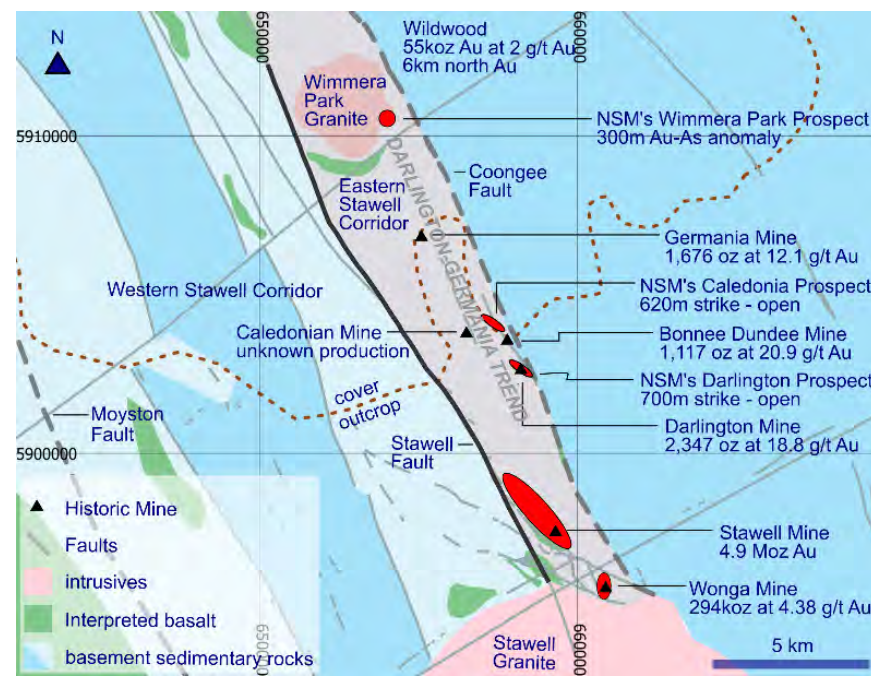
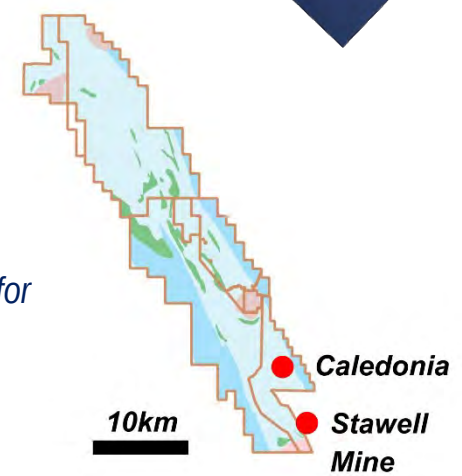
A geophysics-geochemistry generative target under 5m shallow cover

850m NW of historic Bonnee Dundee Mine (1,117 Oz Au at 20.9 g/t Au)



An NSM discovery masked by 5m cover. The prospect has advanced rapidly, trending under cover. Phase 2 infill drilling has been successful, determining extents, dip and orientation of mineralisation.

NSM drilled under the mineralisation to better understand controls and potential for controls on higher grades, intersecting the structures without significant grade. Open and covered to the NW.



- Best gold grades to date include:
- 1.00m @ 12.15 g/t Au from 36.00m (NSR0077)
 - 6.00m @ 1.40 g/t Au from 63.00m (NSAC0451)
 - 3.00m @ 2.34 g/t Au from 45.00m (NSR0077)
 - 3.00m @ 1.61 g/t Au from 75.00m (NSAC0442)
 - 1.00m @ 4.53 g/t Au from 6.00m (SEXC41)
 - 1.00m @ 4.31 g/t Au from 0.00m (NSAC0410)
 - 3.00m @ 1.32 g/t Au from 66.00m (NSAC0464)
 - 3.00m @ 1.22 g/t Au from 48.00m (NSAC0463)

¹Ref 35, 38, 42, 46, 49

DARLINGTON

2 diamond holes extend good AC results 120m down-dip and 140m down-plunge.
An altered and weakly mineralised basalt intersected at depth!



The historic Darlington Mine produced 2,347oz Au at 18 g/t and occurs in the same structural corridor as Stawell, 6km south. NSM exploration interprets Darlington as „splay-type“ mineralisation. The basalt may be the main target.

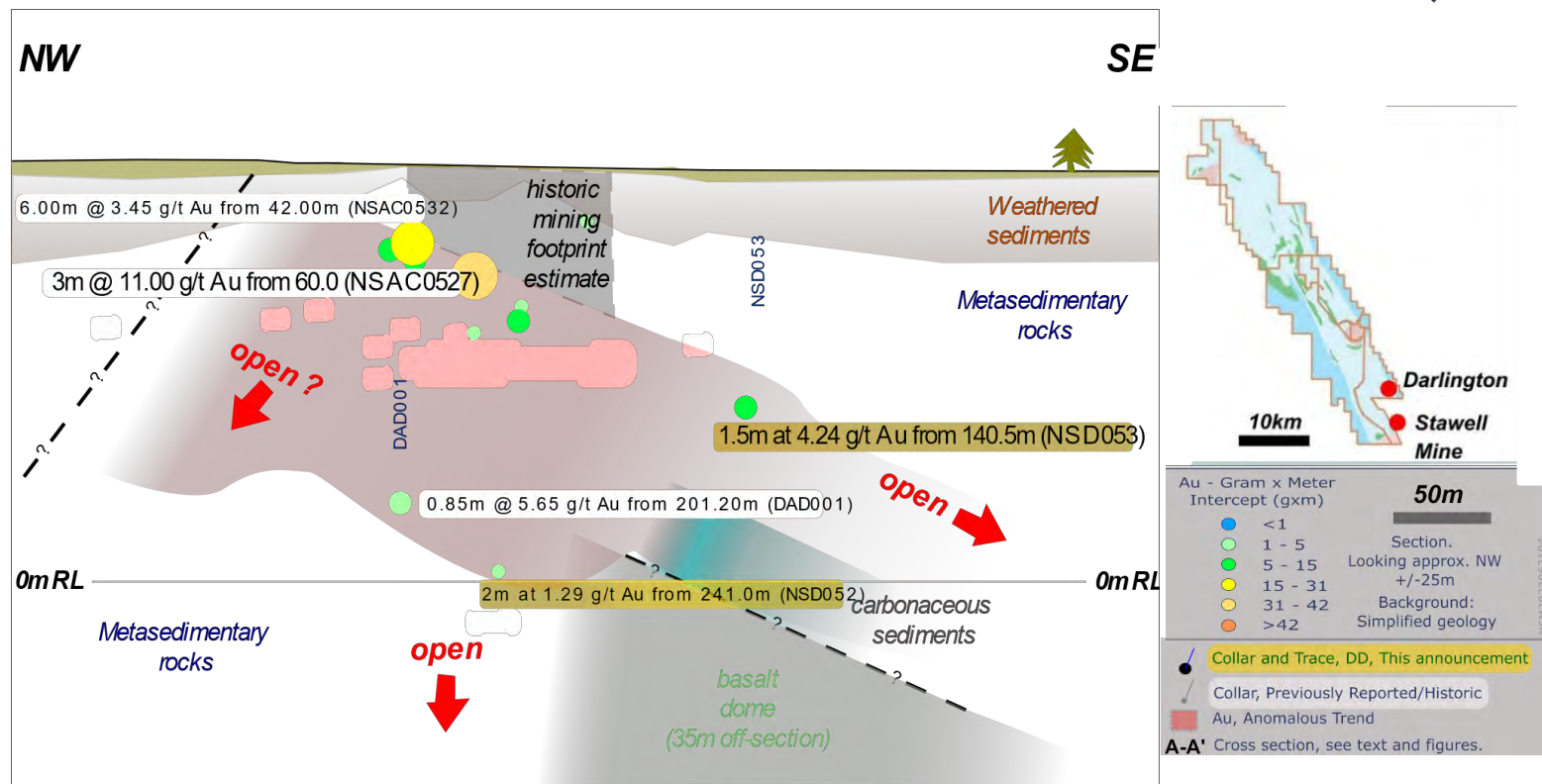
Air core programs identified the expected trend and plunge of Darlington mineralisation. Air core results include:

- 3.00m @ 11.00 g/t Au from 60.00m (NSAC0527)⁸
- 6.00m @ 3.45 g/t Au from 42.00m (NSAC0532)⁸
- 3.00m @ 3.04 g/t Au from 45.00m (NSAC0530)⁸
- 3.00m @ 2.83 g/t Au from 42.00m (SEXR1314)³¹
- 3.00m @ 2.06 g/t Au from 86.00m (NSAC0576)⁸

Following resolution of plunge – in April 23 - two diamond holes tested Darlington dimensions.

- 1.50m @ 4.24 g/t Au from 140.50m (NSD053)⁸
- 2.00m @ 1.29 g/t Au from 241.00m (NSD052)⁸

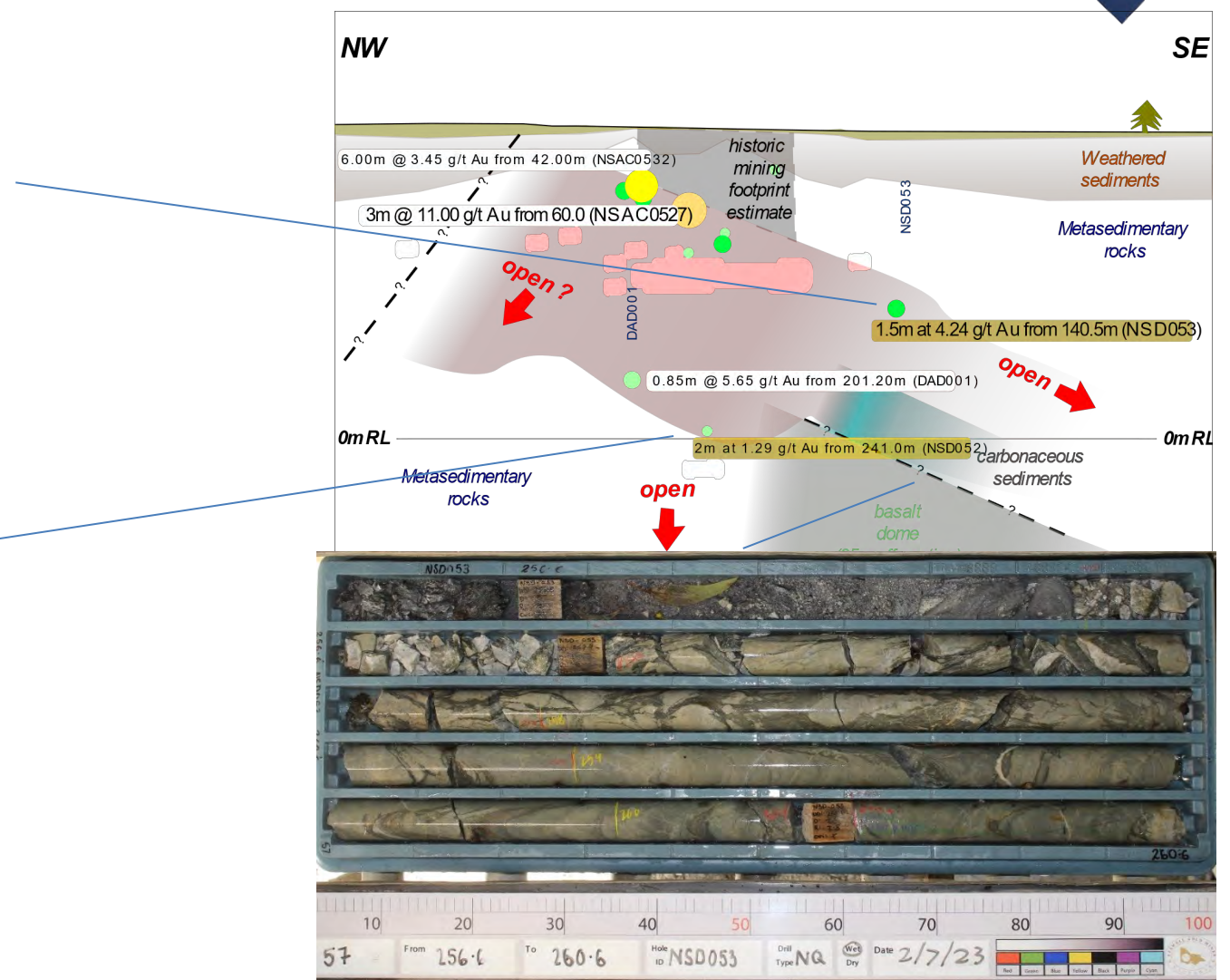
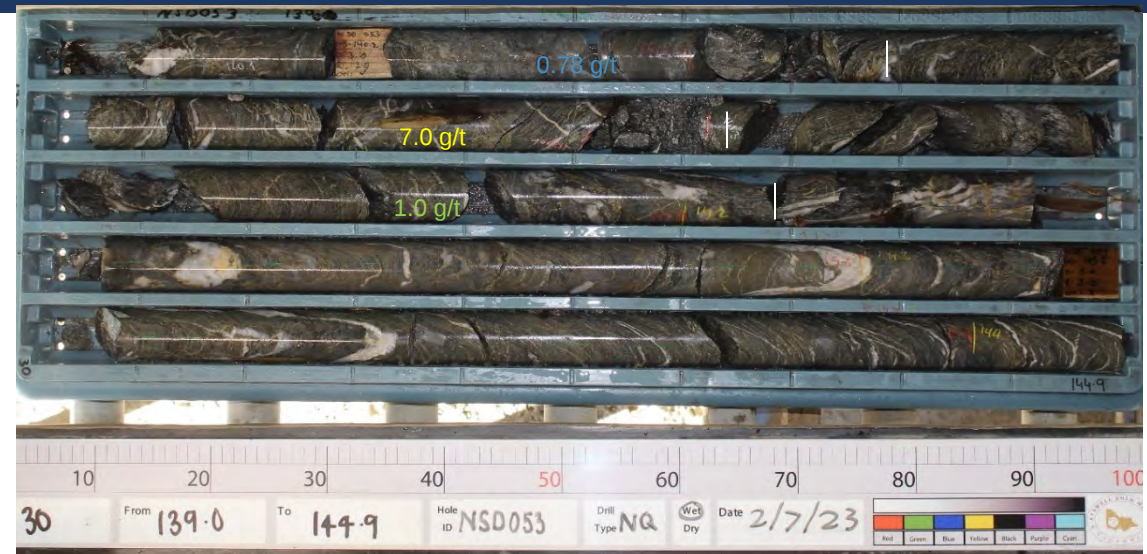
A basalt intersected in the footwall of the southern hole (NSD053) has significant implications for potential at Darlington – perfectly matching the Stawell-type gold model (6km south)



The maiden intercept of an altered, weakly mineralised basalt under the Darlington target mineralisation is an exceptional exploration result that conforms to a Stawell-type gold model.

DARLINGTON

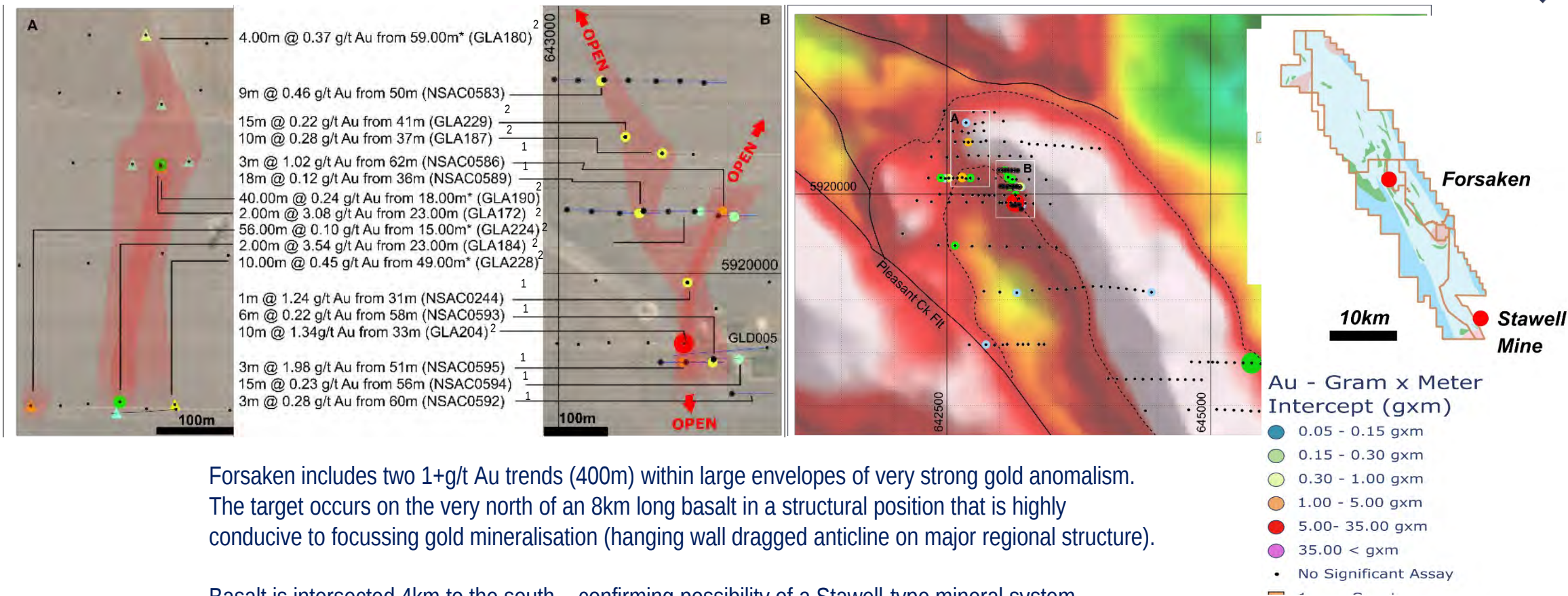
2 diamond holes extend good AC results 120m down-dip and 140m down-plunge.
An altered and weakly mineralised basalt intersected at depth == Stawell-type?





FORSAKEN – Folded and faulted with 800m 1+g/t Au trends.

Two 400m trends with +1g/t gold and are open. Near-by (and possibly controlling) basalts are identified but have not been drill-intersected to north.



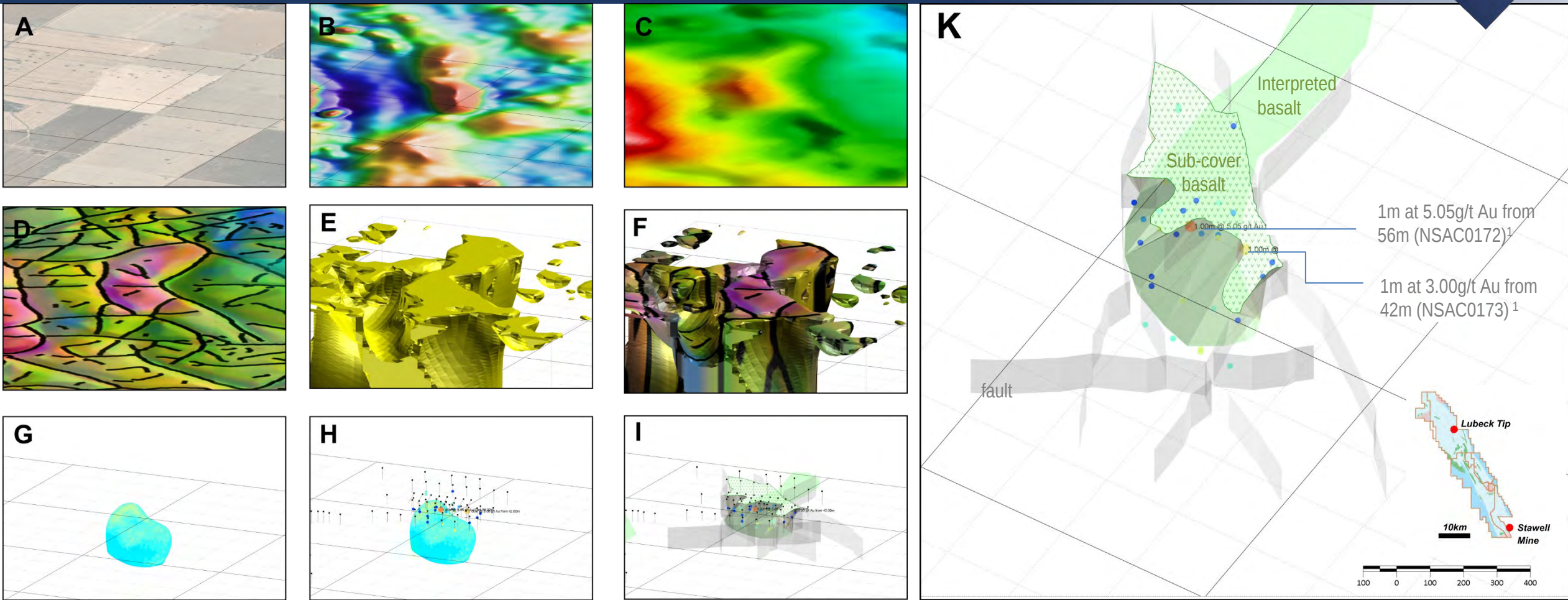
Forsaken includes two 1+g/t Au trends (400m) within large envelopes of very strong gold anomalism. The target occurs on the very north of an 8km long basalt in a structural position that is highly conducive to focussing gold mineralisation (hanging wall dragged anticline on major regional structure).

Basalt is intersected 4km to the south – confirming possibility of a Stawell-type mineral system.

The far western Stawell Corridor is very lightly drilled – dogma is that its poor-Au: **“Absence of evidence, not evidence of absence”**.

LUBECK TIP

Modelling and drilling show its open to SW and to the NE.
Geophysics-only success found with only 16 AC holes.

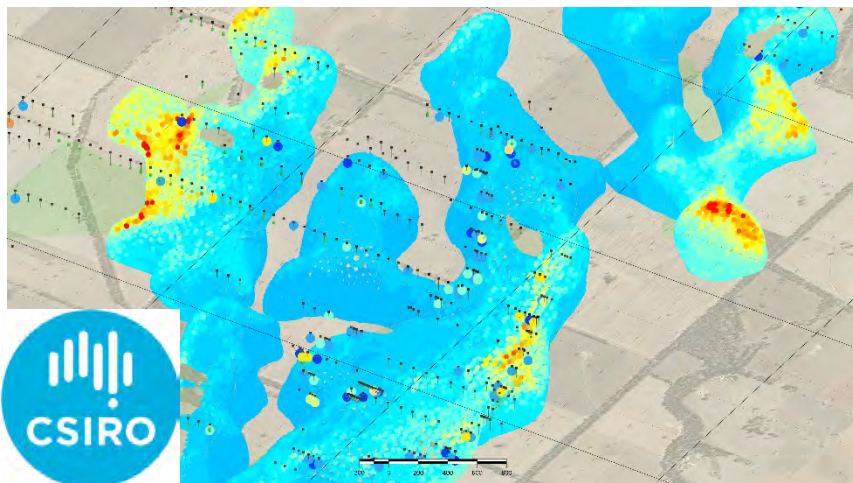


A – 25m cover. B – reprocessed RTP TMI (magnetics) – Fathom¹. C – AGG Gravity (Xcalibur Multiphysics)². D – Structure and edge detection composite (Fathom Geophysics)³. E – 3D inversion model (Nordic Geosciences)⁴. F – structure draped onto inversions. G – CSIRO numerical modelling⁵. H – Drilling over target⁶. I – Geological-geophysics-drilling interpretation. K – Interpretation showing south-plunging embayment in basalt. 16 AC holes for 1st 1+ g/t Au intercept.

MORE VECTORING

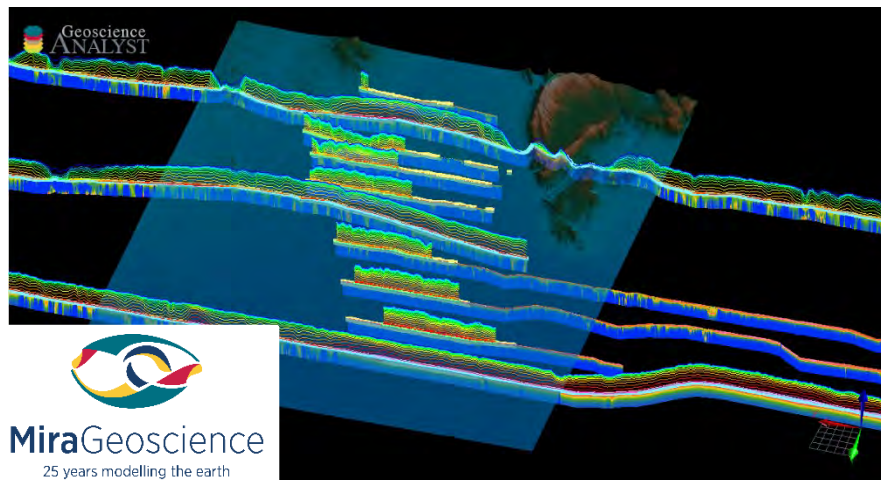
Geophysics and research programs are hugely cost-effective

NSM continues to focus on science that refines targeting and builds knowledge

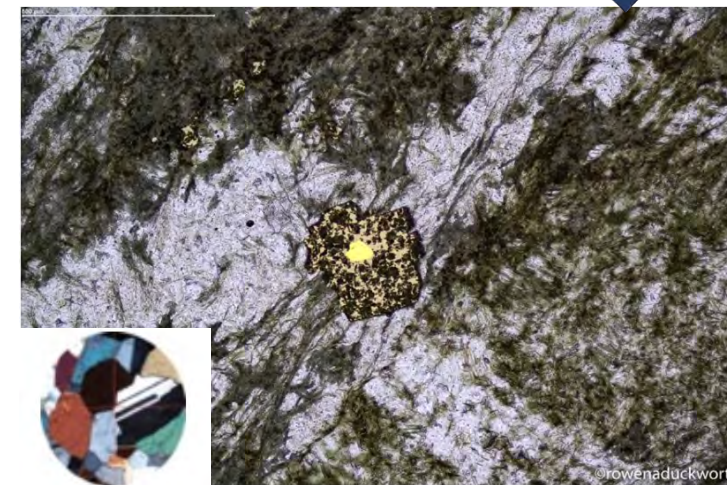


On-going discussion to follow up further on the results of numerical modelling (CSIRO) to enhance our understanding of the geometries of geology under cover in the NSM tenements.

Pre-drill modeling of dilation has strong upside for effective exploration.¹



Regional AEM (flown by GA and GSV) has not delivered conclusive results for basement geology. However, mapping the basement-cover contact may work – paleo-topographic highs have been used as vectors on other Victorian projects.²



Extensive petrology on Wildwood holes NSD051-NSD053 is completed (Mintex Petrological Solutions, 2023). An honours project to follow up on results and expand the understanding of the metal system commences 2024 (Federation University).³

¹Refs 66,59,57,46,40. ²Refs 82, 83. ³Refs 82.



Programs and Drilling

WILDWOOD PLANNING¹

Revised targeting at Wildwood presents opportunity for basalt-flank hosted mineralisation – more likely to form large-volume slabs of dilation/mineralisation



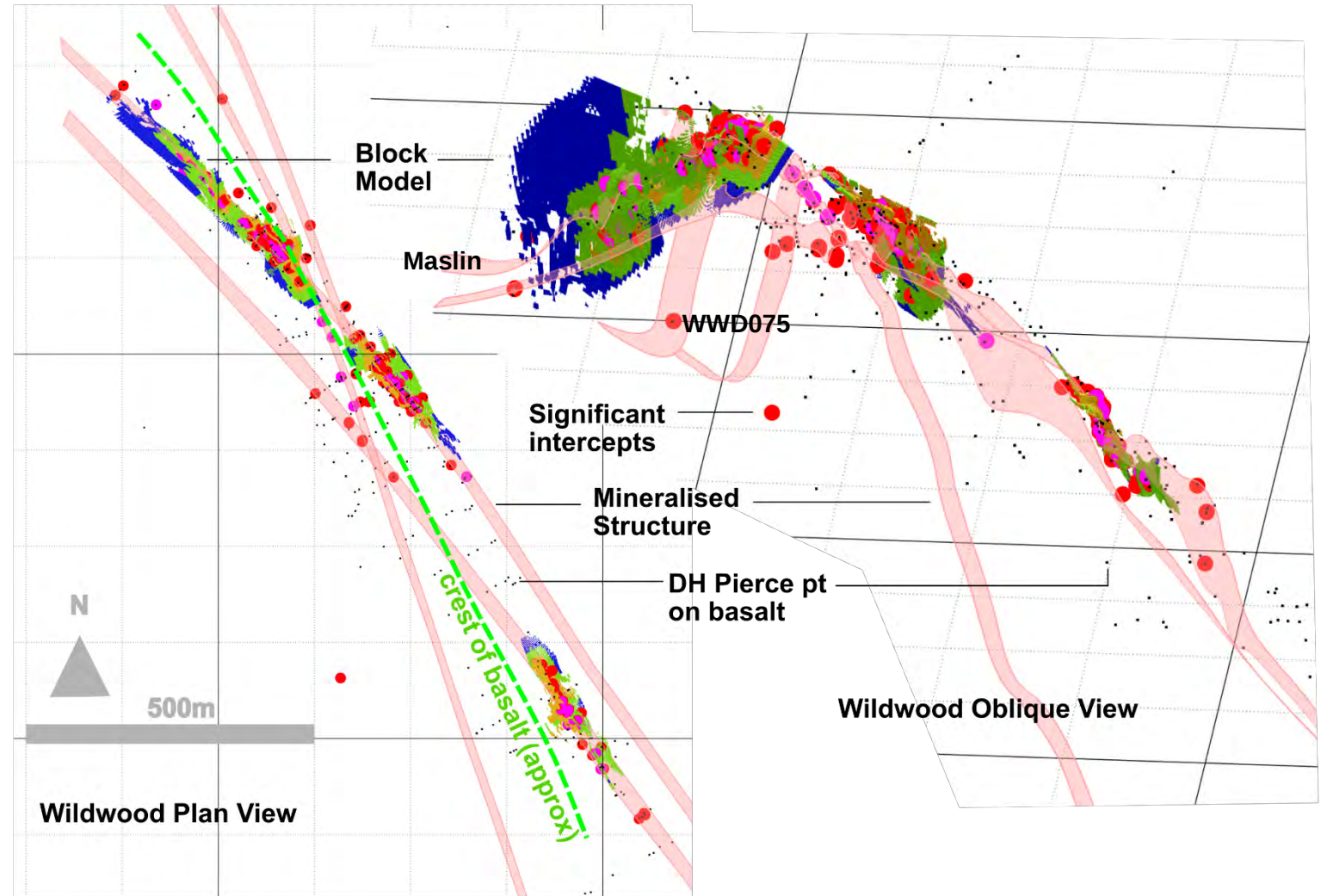
Controlling structures are near-vertical and sub-parallel to the basalt crest, reversing plunge.

Priority target is where structure-basalt intersection is most likely to dilate the flank of the basalt and generate volume.

Historically, the focus of drilling at Wildwood has been to determine extents of shallow mineralisation. Most of the deeper basalt is untested.

Continuity of mineralisation to depth is demonstrated at:

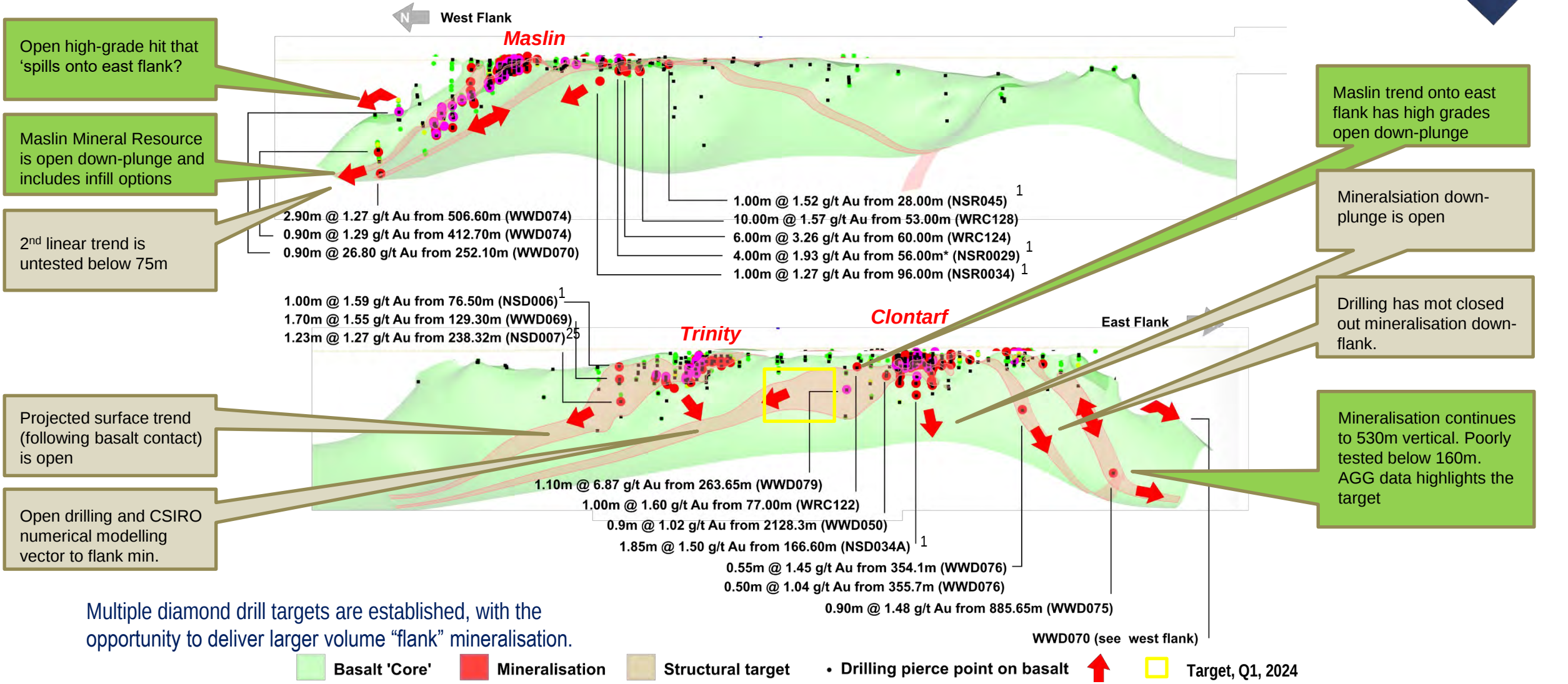
- West Flank - Maslin – mineralisation is open at 475m (grades don't justify deeper holes as yet)
- East Flank - WWD075 – 0.90m at 1.48 g/t Au at 540m vertical.



¹Refs 66,59,55,54,53,12,11,10,8,7,5,3,1.

DRILLING TARGETS - WILDWOOD

Multiple interpreted structures and open drill results are identified.
Multiple in-fill and brownfield opportunities.



DRILL PLANNING - DARLINGTON

Darlington includes highly encouraging sediment hosted gold mineralisation.
Determining how (and where) it links to the basalt at depth is a compelling target.



The planned hole at Darlington has two tasks:

- Test for ~80m down-plunge step-out on prior result.
- Achieve a second intercept on the new basalt to improve vectoring of intersect between the basalt and the mineralisation trend. (Currently (with only one intercept) the basalt trend is approximated from geophysics).

Deeper drilling results at Darlington include:¹

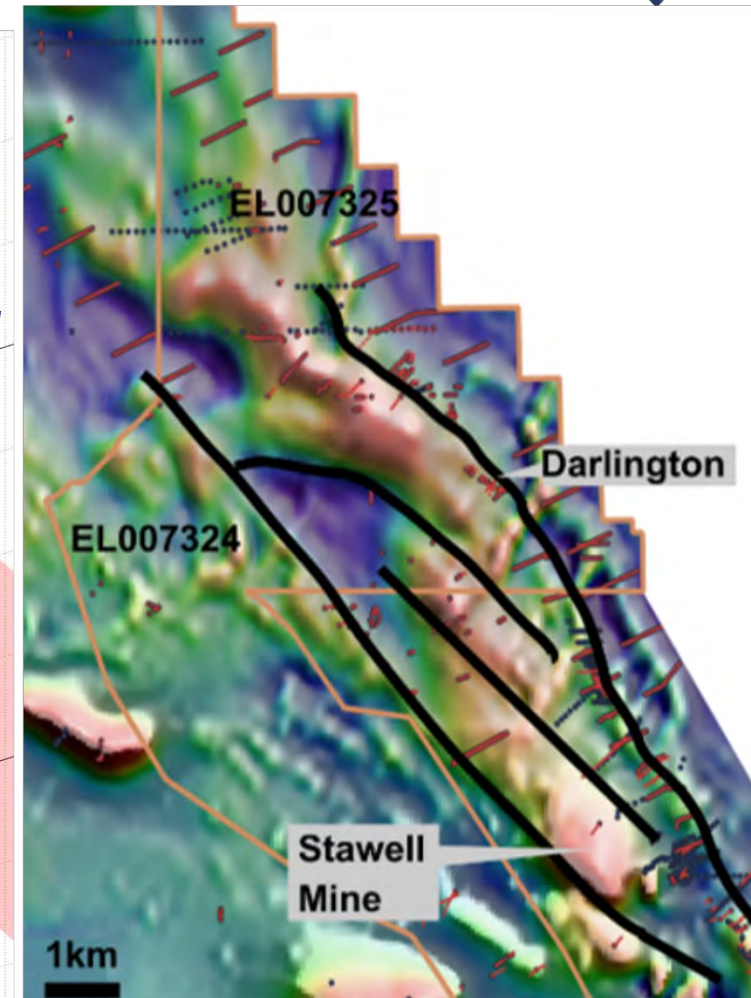
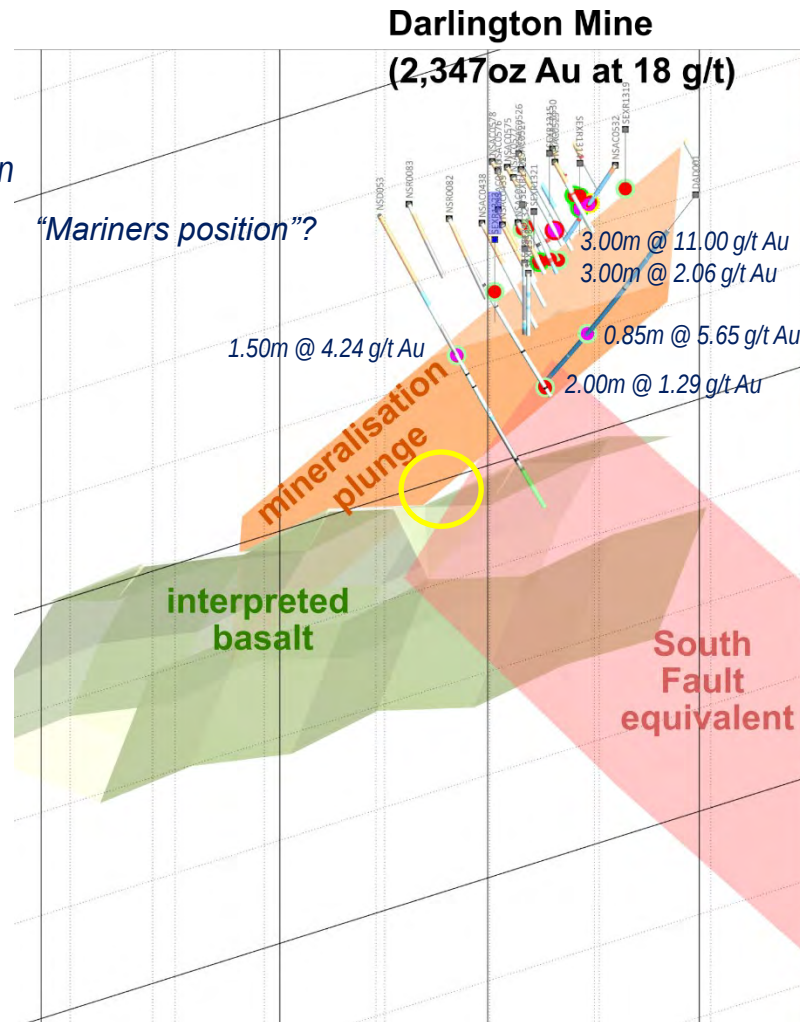
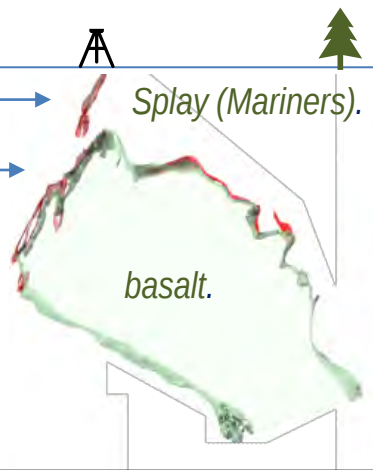
- 3.00m @ 11.00 g/t Au from 60.00m (NSAC0527)
- 3.00m @ 2.06 g/t Au from 86.00m (NSAC0576)
- 0.85m @ 5.65 g/t Au from 201.20m (DAD001)
- 1.50m @ 4.24 g/t Au from 140.50m (NSD053)
- 2.00m @ 1.29 g/t Au from 241.00m (NSD052)

Model for Darlington

Drilling to date has tested
"Mariners position"

NSD053 has hit an
altered footwall basalt

Planned holes target
the prize – a transition
to a deeper Stawell-
type gold system.

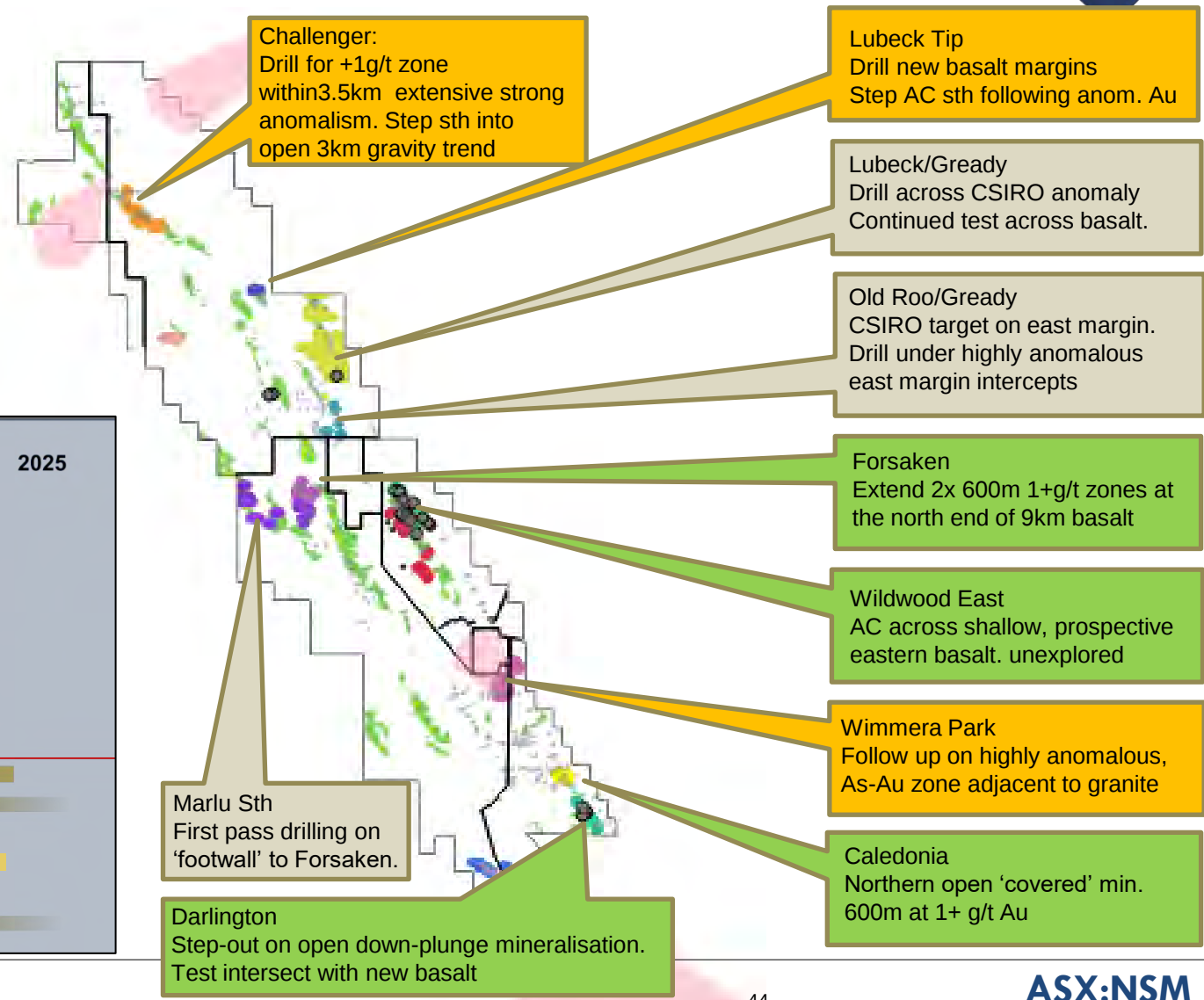
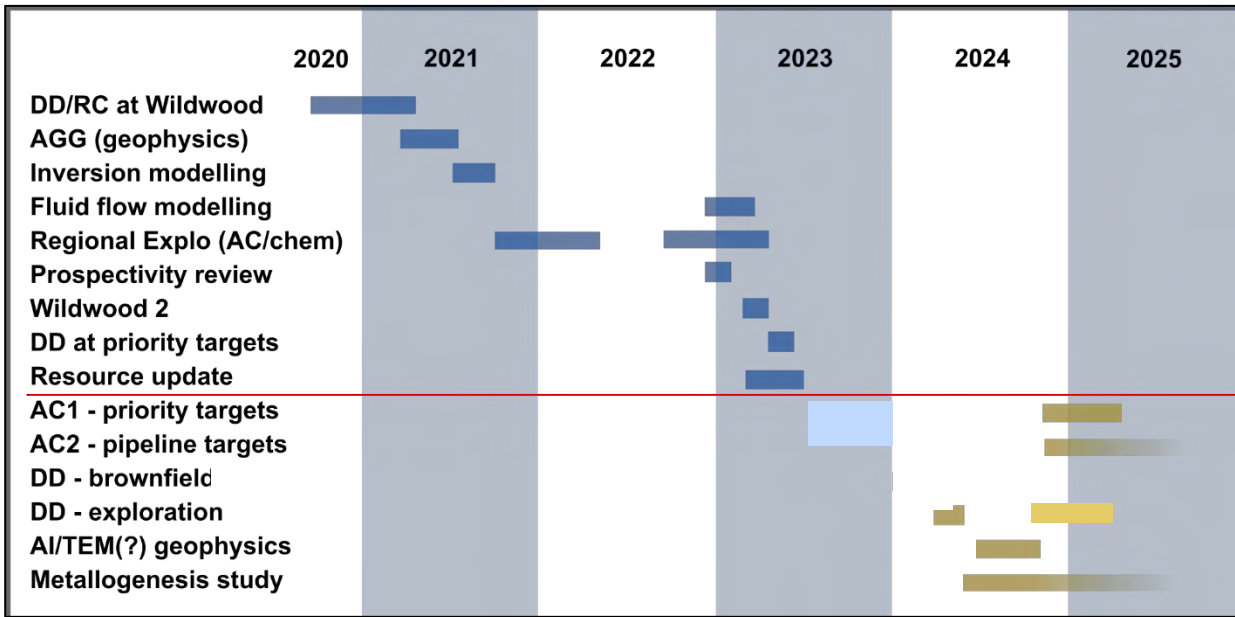


¹ Refs: 65,59,58,53, 83, 75,67

FUTURE PROGRAMS

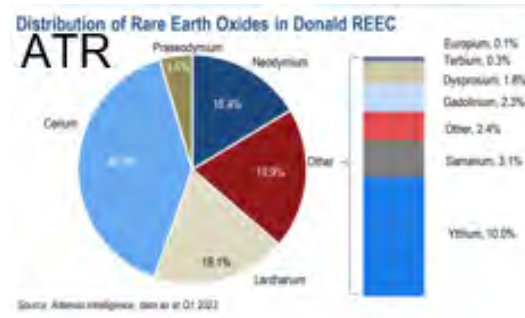
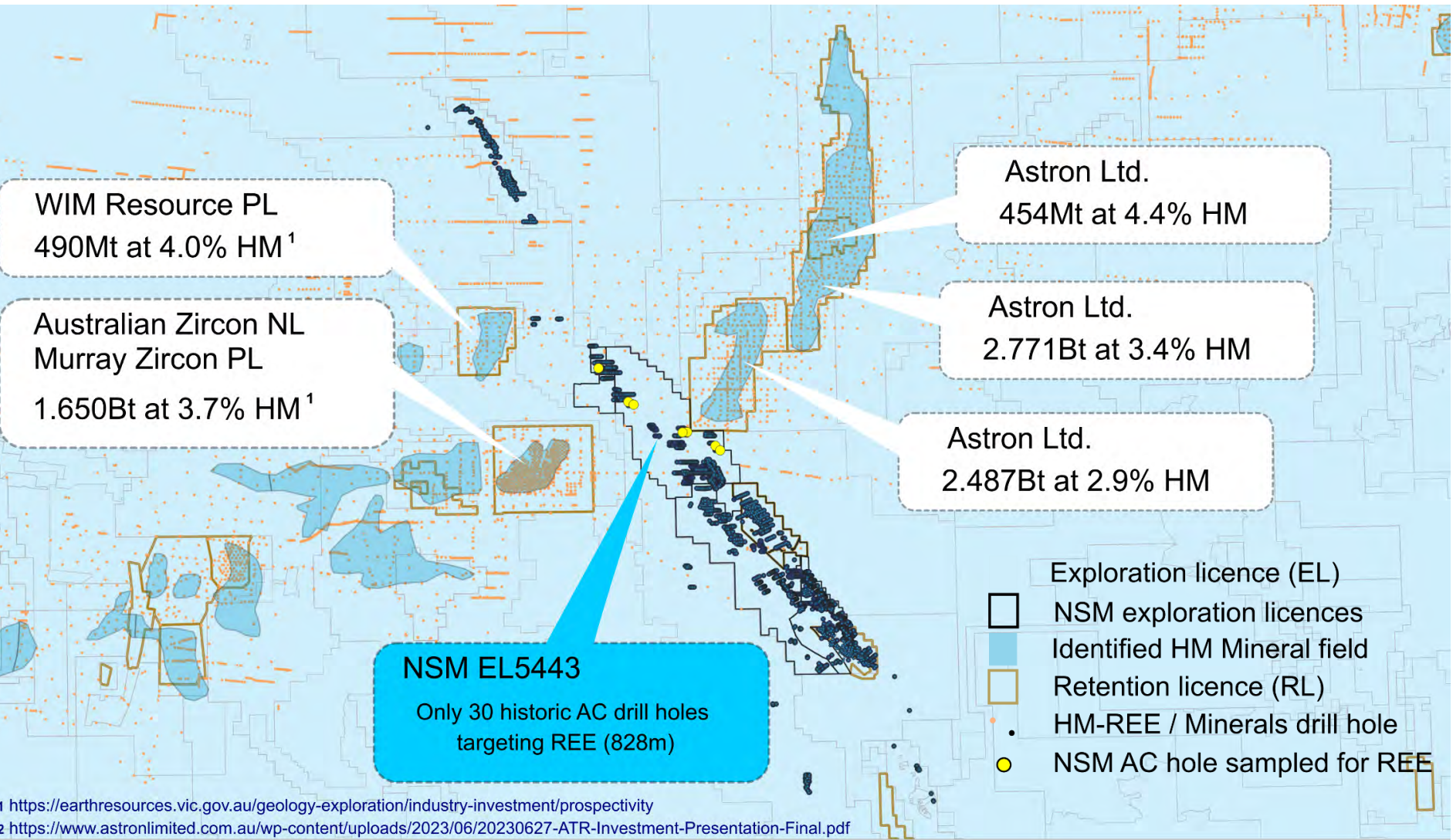
Initial focus on realising priority targets – then pipeline projects
Secondary focus on additional targeting programs – geophysics and research.

- 4,500m of diamond targeting complete.
- 42,000m of AC planning complete (14,000m priority 1)
- Drill Wildwood and Darlington step-out and brownfield targets.
- AC drilling to advance pipeline opportunities and test shallow gold potential
- Target fluid modelling results
- Continued review of geophysics
- Get the science right:
 - *Metallogenic studies (in collaboration with uni's) to further increase understanding of the ore-systems and further value-add drilling.*
 - *Machine learning trained on expansive datasets.*



CRITICAL OPPORTUNITY.

Approximately 7.5B tonnes of Heavy Mineral (REE) sands are defined around NSM. The belt is very poorly tested through NSM’s gold-focussed tenements³³.



Neighbouring properties have highly mature WIM-type HM-REE projects.

Opportunistic sampling of “cover” indicates potential on NSM’s ground for extensions.

¹ <https://earthresources.vic.gov.au/geology-exploration/industry-investment/prospectivity>
² <https://www.astronlimited.com.au/wp-content/uploads/2023/06/20230627-ATR-Investment-Presentation-Final.pdf>

Improved understanding of controls on mineralisation at Wildwood
(and other regional targets) to constrain targeting – honours project 2024

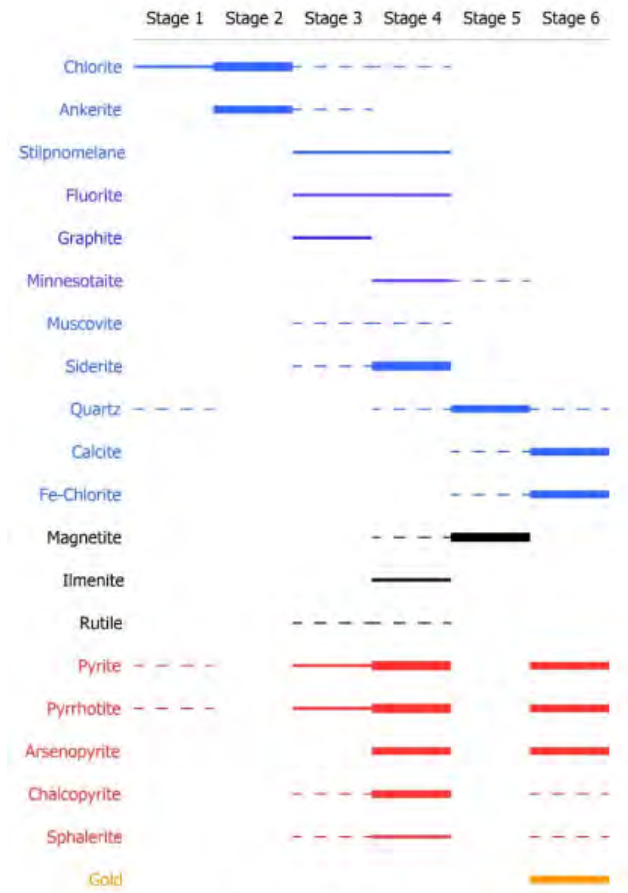
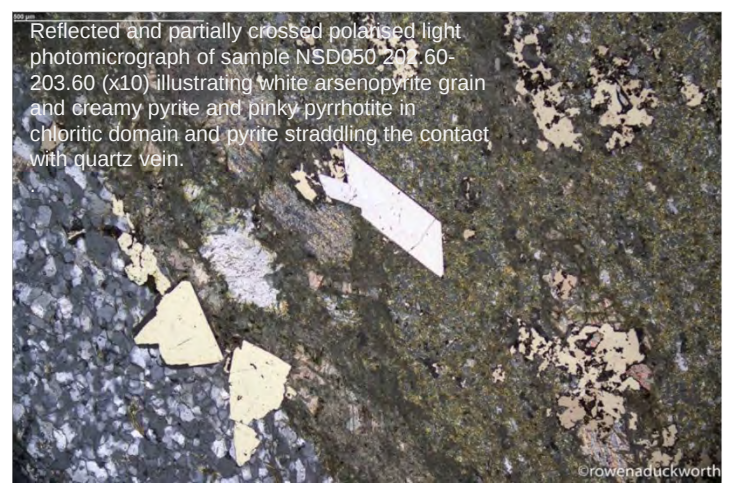
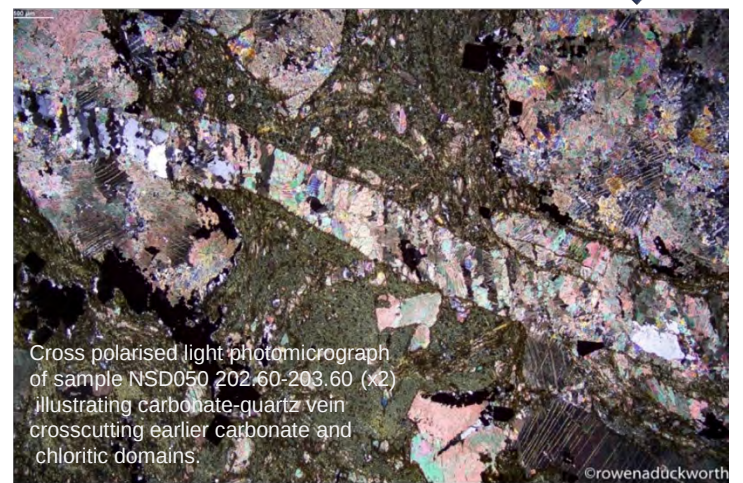


Table 2: Paragenesis table of hydrothermal alterations and sulfide mine mineralisation for the Eastern ore zone at Stawell. The six stages of alteration were first identified by Dugdale et al. (2006)





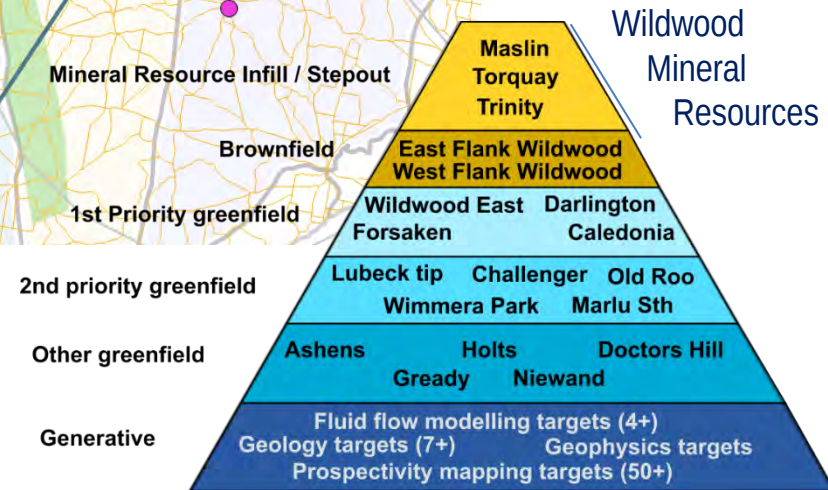
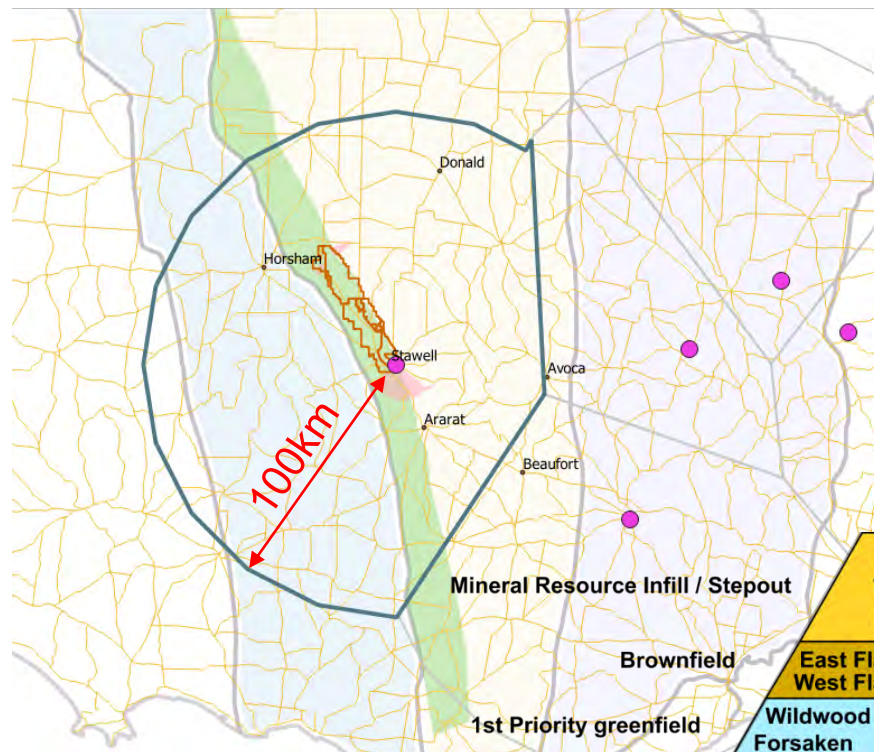
Growth and summary

GROWTH.

NSM has a possible shortened pathway to production and excellent optics on operational and non-financial requirements via strategic alignment with SGM.



- *Successfully navigate the current headwinds for junior explorers.*
- *Continue to target Stawell-type mineralisation against a well-developed exploration strategy, with a good team and culture, within the economic footprint of the mine at Stawell.*
- *Focus on the science and methods for effective efficient exploration.*
- *Lever off a robust exploration pipeline rebuilt over 2 years to control risk and maximise options.*
- *Remain open to (and pursue) positive partnerships and opportunities.*
- *Focus on sustaining strong relationships with communities, environment and stakeholders.*



Wildwood
Mineral
Resources

NSM Project Pipeline



This Announcement is authorised for release by Russell Krause,
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About North Stawell Minerals Limited:

North Stawell Minerals Limited (ASX: NSM) is an Australian-based gold exploration company focused on discovering large scale gold deposits in the highly prospective Stawell Mineralised Corridor in Victoria.

The Company is exploring prospective tenements located along strike of, and to the immediate north of the Stawell Gold Field which has produced more than five million ounces of gold. NSM's granted tenure has a total land area of approximately 500 km². NSM believes there is potential for the discovery of large gold mineralised systems under cover, using Stawell Gold Mine's Magdala orebody as an exploration model to test 51km of northerly strike extension of the under-explored Stawell Mineralised Corridor.

APPENDIX 1

NSM release to ASX relating to this presentation.



<i>Ref #</i>	<i>Date</i>	<i>Time</i>	<i>Report title</i>	<i>Doc size</i>
1	22-Sep-20	2:04pm	Prospectus	Link 20276KB
2	22-Oct-20	9:13am	Exploration Update	Link 2621KB
3	29-Oct-20	6:12pm	Quarterly Activities Report & Appendix 5B	Link 2904KB
4	2-Dec-20	11:21am	Drilling Commences at Wildwood Prospect	Link 935KB
5	20-Jan-21	8:44am	NSM Drilling Update	Link 2532KB
6	29-Jan-21	4:19pm	Quarterly Activities Report & Appendix 5B	Link 1497KB
7	22-Feb-21	9:19am	Shallow, High Grade Gold discovered at Wildwood Prospect	Link 1095KB
8	17-Mar-21	9:37am	Drilling Update	Link 1630KB
9	24-Mar-21	9:22am	Major Regional Airborne Gravity Survey of NSM's Tenements	Link 772KB
10	13-Apr-21	9:09am	High grade gold results continue at Wildwood Prospect	Link 1419KB
11	30-Apr-21	9:03am	Quarterly Activities Report	Link 4392KB
12	11-May-21	9:12am	Cutting Edge Series Presentation	Link 6840KB
13	8-Jun-21	9:16am	Airborne gravity survey completed over NSM's tenure	Link 8893KB
14	16-Jun-21	8:42am	NSM Granted two new tenements	Link 974KB
15	1-Jul-21	9:03am	Field sampling underway to further define drill targets	Link 2905KB
16	30-Jul-21	4:03pm	Quarterly Activities Report	Link 11382KB
17	10-Aug-21	8:56am	'Deep Lead' Exploration License grant enhances NSM portfolio	Link 8805KB

APPENDIX 1

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<i>Ref #</i>	<i>Date</i>	<i>Time</i>	<i>Report title</i>	<i>Doc size</i>
18	14-Sep-21	8:39am	<i>Reconnaissance aircore drilling to test priority targets</i>	Link 638KB
19	7-Oct-21	8:44am	<i>AC drilling commences at Radio Prospect</i>	Link 1647KB
20	29-Oct-21	9:55am	<i>Quarterly Activities Report</i>	Link 2731KB
21	15-Nov-21	9:14am	<i>Highly prospective and significant Germania licence granted</i>	Link 4378KB
22	23-Dec-21	3:57pm	<i>Aircore Drilling confirms exploration Concept</i>	Link 2487KB
23	25-Jan-22	10:12am	<i>Gellatlys aircore drilling almost doubles gold trend</i>	Link 1677KB
24	31-Jan-22	11:57am	<i>Quarterly Activities Report</i>	Link 2632KB
25	5-Apr-22	9:59am	<i>Encouraging Aircore results at Old Roo Prospect</i>	Link 2054KB
26	20-Apr-22	9:57am	<i>Glenorchy East & Greedy Prospects return Gold anomalies</i>	Link 886KB
27	27-Apr-22	9:38am	<i>AC drilling identifies large gold anomaly at Lubeck Tip</i>	Link 845KB
28	29-Apr-22	11:42am	<i>Quarterly Activities Report</i>	Link 4276KB
29	22-Jun-22	9:11am	<i>Gold mineralisation intersected at Forsaken Prospect</i>	Link 1248KB
30	23-Jun-22	9:34am	<i>GSV Victoria Minerals Round Up Presentation</i>	Link 4644KB
31	6-Jul-22	9:41am	<i>Holts Prospect extends gold mineralisation trend to 1,000m</i>	Link 1130KB
32	20-Jul-22	9:20am	<i>Drilling Reveals 300m Wide Au-As Zone on Granite Margin</i>	Link 1780KB
33	29-Jul-22	8:36am	<i>Quarterly Activities Report</i>	Link 6463KB
34	12-Aug-22	9:48am	<i>NSM technical presentation - Ballarat 12 August 2022</i>	Link 10730KB

APPENDIX 1

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<i>Ref #</i>	<i>Date</i>	<i>Time</i>	<i>Report title</i>	<i>Doc size</i>
35	13-Sep-22	9:37am	<i>Caledonia 12.5 g/t high grade gold hit</i>	Link 2337KB
36	6-Oct-22	1:08pm	<i>High-Grade Gold Revealed at Lubeck Tip Prospect</i>	Link 1334KB
37	13-Oct-22	9:22am	<i>Phase 2 AC Drilling lifts grades at Old Roo target</i>	Link 1279KB
38	31-Oct-22	9:21am	<i>Quarterly Activities Report</i>	Link 10007KB
39	2-Nov-22	10:52am	<i>Updated Investor Presentation</i>	Link 10561KB
40	7-Nov-22	10:04am	<i>CSIRO Kick-Start Initiative to refine targets regionally</i>	Link 1021KB
41	15-Nov-22	7:10pm	<i>2022 Annual General Meeting - CEO's Presentation</i>	Link 5060KB
42	31-Jan-23	9:50am	<i>Quarterly Activities Report</i>	Link 7341KB
43	16-Feb-23	10:05am	<i>Successful exploration doubles Caledonia Prospect gold-trend</i>	Link 1344KB
44	23-Feb-23	10:59am	<i>Victoria Gold Mining & Exploration Forum Presentation</i>	Link 7966KB
45	15-Mar-23	3.12pm	<i>Half Yearly Report & Accounts</i>	Link 992KB
46	23-Mar-23	1.12pm	<i>Technical Update</i>	Link 15744KB
47	28-Mar-23	10.25am	<i>High grade, plunging shoot at Darlington</i>	Link 2019KB
48	28-Apr-23	9.47am	<i>Research & Development tax incentive granted</i>	Link 238KB
49	28-Apr-23	9.45am	<i>Quarterly Activities Report</i>	Link 4340KB
50	28-Apr-23	9.44am	<i>Quarterly Cashflow Report</i>	Link 246KB
51	09-May-23	9.54am	<i>Update on air core success at Challenger Prospect</i>	Link 1574KB

APPENDIX 1

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<i>Ref #</i>	<i>Date</i>	<i>Time</i>	<i>Report title</i>	<i>Doc size</i>
52	01-Jun-23	10.54am	<i>Forsaken Prospect extends gold trend along basalt margin</i>	Link 2573KB
53	21-Jun-23	10.02am	<i>Technical Update June 2023 – OREAS Vic Round Up Conference</i>	Link 5166KB
54	23-Jun-23	8.54am	<i>Wildwood revisited-visible gold and high-grade gold results</i>	Link 18036KB
55	29-Jun-23	10.23am	<i>Wildwood Mineral Resource Update lifts grade</i>	Link 6058KB
56	26-Jul-23	8.32am	<i>Mineralisation extended at Darlington. Basalt intersected</i>	Link 3131KB
57	31-Jul-23	10.00am	<i>Quarterly Activities Report</i>	Link 6690KB
58	31-Jul-23	9.57am	<i>Quarterly Cashflow Report</i>	Link 231KB
59	29-Aug-23	3.39pm	<i>Australian Gold Conference 2023 Presentation</i>	Link 4360KB
60	27-Sep-23	4.56pm	<i>Change of Company Secretary</i>	Link 330KB
61	27-Sep-23	4.52pm	<i>FY23 Audited Financial Report</i>	Link 2059KB
62	18-Oct-23	10.28am	<i>Appendix 4G and Corporate Governance Statement</i>	Link 463KB
63	18-Oct-23	10.24am	<i>Annual Report to Shareholders</i>	Link 4009KB
64	20-Oct-23	4.27pm	<i>Notice of Annual General Meeting/Proxy Form</i>	Link 1339KB
65	31-Oct-23	11.31am	<i>Quarterly Cashflow Report</i>	Link 179KB
66	31-Oct-23	10.21am	<i>Quarterly Activities Report</i>	Link 3697KB

APPENDIX 1

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<i>Ref #</i>	<i>Date</i>	<i>Time</i>	<i>Report title</i>	<i>Doc size</i>
67	15-Nov-23	09.17am	<i>Investor Presentation - Noosa Mining Conference</i>	Link 486KB
68	20-Nov-23	4.11pm	<i>Results of Meeting</i>	Link 486KB
69	20-Nov-23	8:58am	<i>AGM Presentation</i>	Link 6009KB
70	30-Nov-23	09.52am	<i>Appointment of CFO</i>	Link 276KB
71	01-Dec-23	12.47pm	<i>Proposed Issue of securities - NSM</i>	Link 29KB
72	01-Dec-23	12.45pm	<i>Non-Renounceable Rights Issue Amended Timetable</i>	Link 314KB
73	01-Dec-23	10.31am	<i>Cleansing notice under section 708AA of the Corporations Act</i>	Link 151KB
74	01-Dec-23	10.02am	<i>North Stawell Minerals \$2m Entitlement Offer</i>	Link 296KB
75	05-Dec-23	12.10pm	<i>Investor Presentation</i>	Link 4312KB
76	08-Dec-23	09.34am	<i>Entitlement Offer Opening and Dispatch of Offer Documents</i>	Link 1984KB
77	28-Dec-23	09.32am	<i>Application for quotation of securities - NSM</i>	Link 24KB
78	28-Dec-23	09.31am	<i>Results of Entitlement Offer and Notification of Shortfall</i>	Link 289KB
79	02-Jan-24	09.40am	<i>Change of Director's Interest Notice - Jerry Ellis</i>	Link 222KB
80	17-Jan-24	10.18am	<i>Research & Development tax incentive granted</i>	Link 254KB

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Ref #	Date	Time	Report title	Doc size
81	25-Jan-24	05.01pm	Quarterly Cash Flow Report	Link 726KB
82	25-Jan-24	05.03pm	Quarterly Activities Report	Link 3224KB
83	21-Feb-24	09.43am	Victoria Gold Mining & Exploration Forum Presentation	Link 11995KB
84	13-Mar-24	05.25pm	Half Yearly Report & Accounts	Link 1954KB
85	19-Mar-24	09.43am	5 Year Renewal of EL5443 Tenement Granted	Link 1415KB
86	2-Apr-24	09.53am	Non-Executive Director Resignation	Link 469KB
87	3-Apr-24	10.27am	Final Director's Interest Notice	Link 3KB