



Announcement Summary

Entity name

PICHE RESOURCES LIMITED

Date of this announcement

Wednesday December 04, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Shares escrowed until 30 October 2026	125,000	03/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PICHE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

659161412

1.3 ASX issuer code

PR2

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of securities for investor relation services

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Shares escrowed until 30 October 2026

+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

3/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there +CDIs issued over the +securities?

No

Is it a Partly Paid class of +security?

No

Is it a stapled class of +security?

No

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of shares in relation to investor relation services.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares in relation to investor relation services.



Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares in relation to investor relation services.

Purpose of the issue

To pay for services rendered

Additional Details

Issue of shares in relation to investor relation services.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR2 : ORDINARY FULLY PAID	80,290,539
PR2O : OPTION EXPIRING 02-MAY-2027	29,887,730

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PR2AC : OPTION EXPIRING 02-MAY-2027 RESTRICTED	3,221,253
PR2AD : OPTION EXPIRING 02-MAY-2027 RESTRICTED	20,188,371
PR2AE : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,083,333
PR2AF : OPTION EXPIRING 02-MAY-2027 RESTRICTED	19,083,333
PR2AA : ORDINARY FULLY PAID RESTRICTED	3,198,761
PR2AB : ORDINARY FULLY PAID RESTRICTED	39,639,035
New class - code to be confirmed : Shares escrowed until 30 October 2026	125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

125,000 shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No