



Announcement Summary

Entity name
MOAB MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday December 05, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MOM	ORDINARY FULLY PAID	83,333,333	05/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MOAB MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

92009147924

1.3 ASX issuer code

MOM

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2024



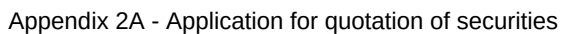
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
31-Oct-2024 09:35	New - Proposed issue of securities - MOM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MOM : ORDINARY FULLY PAID

5/12/2024

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

83,333,333

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of debt (refer to AGM NOM released to ASX on 31 October 2024)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MOM : ORDINARY FULLY PAID	976,192,040

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MOMAI : OPTION EXPIRING 04-JUL-2027 EX \$0.016	20,462,793
MOMAG : OPTION EXPIRING 09-SEP-2025 EX \$0.03	19,999,994
MOMAH : OPTION EXPIRING 21-SEP-2025 EX \$0.03	64,000,006
MOMAA : PERFORMANCE RIGHTS	278,702,356