*Rule 3.19A.2*

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

| | |
|---|---|
| **Name of entity** | **Resources & Energy Group Limited** |
| **ABN** | **12 110 005 822** |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---|---|
| **Name of Director** | J Daniel Moore |
| **Date of last notice** | 3 December 2024 |

**Part 1 - Change of director's relevant interests in securities**
*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Direct or indirect interest** | Indirect |
| **Nature of indirect interest (including registered holder)**<br>Note: Provide details of the circumstances giving rise to the relevant interest. | Issue of 10,000,000 ordinary shares to the director's nominee Arthur Phillip Nominees Pty Limited as approved by shareholders at general meeting held 16 September 2025 in satisfaction of fees for services provided |
| **Date of change** | 17 September 2025 |
| **No. of securities held prior to change** | Ordinary shares 22,833,333<br>Options 5,000,000<br>Exercise Price $0.08 each<br>Expiry 31/8/2026<br>Options 20,000,000<br>Exercise Price $0.08<br>Expiry 24/11/2027<br>Subject to vesting conditions |
| **Class** | Ordinary shares |
| **Number acquired** | Ordinary shares 10,000,000 |
| **Number disposed** | - |

+ See chapter 19 for defined terms.

| | |
|---|---|
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and estimated valuation | Settlement of outstanding invoices for services, ordinary shares issued at an effective price of $0.015 each |
| **No. of securities held after change** | Ordinary shares 32,833,333<br>Options 5,000,000<br>Exercise Price $0.08 each<br>Expiry 31/8/2026<br>Options 20,000,000<br>Exercise Price $0.08<br>Expiry 24/11/2027<br>Subject to vesting conditions<br>Options 2,5000,000<br>Exercise Price $0.04 each<br>Expiry 15/6/2027 |
| **Nature of change**<br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of shares approved by shareholders at general meeting held 16 September 2025 |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| **Detail of contract** | N/A |
| **Nature of interest** | N/A |
| **Name of registered holder (if issued securities)** | N/A |
| **Date of change** | N/A |
| **No. and class of securities to which interest related prior to change**<br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| **Interest acquired** | N/A |
| **Interest disposed** | N/A |
| **Value/Consideration**<br>Note: If consideration is non-cash, provide details and an estimated valuation | N/A |
| **Interest after change** | N/A |

## Part 3 – +Closed period

| | |
|---|---|
| **Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?** | N/A |
| **If so, was prior written clearance provided to allow the trade to proceed during this period?** | N/A |
| **If prior written clearance was provided, on what date was this provided?** | N/A |

+ See chapter 19 for defined terms.