



Announcement Summary

Entity name

CASTLE MINERALS LIMITED

Date of this announcement

Monday March 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CDTAO	OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR	31,008,772	07/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CASTLE MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

83116095802

1.3 ASX issuer code

CDT

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2025 15:11	New - Proposed issue of securities - CDT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR

Date the +securities the subject of this notification were issued

7/3/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

31,008,772

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Drill for equity facility settled through issue of shares at deemed price of \$0.0025 per share plus 1 unlisted option exercisable at \$0.0075 expiring 20 July 2026.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDT : ORDINARY FULLY PAID	1,896,814,107

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDTAP : OPTION EXPIRING 31-MAY-2028 DEFERRED	38,325,712
CDTAE : OPTION EXPIRING 22-DEC-2026 EX \$0.005	381,000,000
CDTAM : OPTION EXPIRING 30-JUN-2025 EX \$0.03	36,000,000
CDTAN : OPTION EXPIRING 31-OCT-2026 EX \$0.018	39,000,000
CDTAO : OPTION EXPIRING 20-JUL-2026 EX \$0.0075 NON TFR	58,441,007
CDTAD : OPTION EXPIRING 20-JUL-2026 EX \$0.0075	104,444,439