



Announcement Summary

Entity name
RAGNAR METALS LIMITED

Date of this announcement
Friday December 06, 2024

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class C Performance Rights	7,000,000	03/12/2024
New class - code to be confirmed	Class D Performance Rights	7,000,000	03/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAGNAR METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

12108560069

1.3 ASX issuer code

RAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steve Formica	Stevsand Investments Pty Ltd <Steven Formica Family A/c>	3,000,000
Ariel (Eddie) King	King Corporate Pty Ltd	2,100,000
Ariel (Eddie) King	La Paz Resources Pty Ltd <Two Eight Feb 20 Family A/c>	900,000
David Wheeler	Pathways Corp Investments Pty Ltd <PC Investment A/c>	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867385-6A1231445>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02569361-6A1110054>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,000,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

3/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Steve Formica	Stevsand Investments Pty Ltd <Steven Formica Family A/c>	3,000,000
Ariel (Eddie) King	King Corporate Pty Ltd	2,100,000
Ariel (Eddie) King	La Paz Resources Pty Ltd <Two Eight Feb 20 Family A/c>	900,000
David Wheeler	Pathways Corp Investments Pty Ltd <PC Investment A/c>	1,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02867385-6A1231445>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02569361-6A1110054>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

7,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAG : ORDINARY FULLY PAID	473,985,978
RAGOD : OPTION EXPIRING 02-DEC-2026	94,791,065

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAGAT : OPTION EXPIRING 29-NOV-2027 EX \$0.03	13,000,000
RAGAQ : PERFORMANCE RIGHTS CLASS B	6,750,000
RAGAP : PERFORMANCE RIGHTS CLASS A	6,750,000
RAGAS : OPTION EXPIRING 30-JUN-2025 EX \$0.03	16,500,000
New class - code to be confirmed : Class C Performance Rights	7,000,000
New class - code to be confirmed : Class D Performance Rights	7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14