

Market Announcement

24 September 2024

Pacgold Limited (ASX: PGO) – Trading Halt

Description

The securities of Pacgold Limited ('PGO') will be placed in trading halt at the request of PGO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 26 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

Riley Jackson
Principal Advisor, Listings Compliance
Australian Securities Exchange
525 Collins Street
MELBOURNE VIC 3000

Dear Riley,

PACGOLD LIMITED: REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1, Pacgold Limited (ACN 636 421 782) (ASX: PGO) (PGO) requests a trading halt be granted by the Australian Securities Exchange (ASX) in respect of PGO's ordinary shares immediately.

For the purposes of Listing Rule 17.1, PGO provides the following information:

1. The trading halt is necessary for PGO to make an announcement to the market in connection with a capital raising.
2. The Company requests that the trading halt remain in place until the earlier of PGO making an announcement to the market regarding a capital raising, and the commencement of trading on Thursday, 26 September 2024.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any other information necessary to inform the market about the trading halt.

Signed for and on behalf of Pacgold Limited:



Suzanne Yeates
Company Secretary
Pacgold Limited